

# **Practical Guidance** Finance



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### Gain know-how from authoritative practical guidance, professionally curated precedents, drafting notes, tools, and other online resources, all in one place.

#### How you Benefit

- Quickly gain the know-how to accomplish matters
- Find the resources you need in one place
- Maximize your efficiency with intuitive tools
- Reduce onboarding time for associates

#### **Practice Area & Jurisdictional Offerings**

- Capital Markets and M&A
- Commercial
- Corporate and Private M&A
- Employment
- Family Law (British Columbia)
- Family Law (Ontario)
- Finance
- In-House Counsel

#### **Relevant Resources**

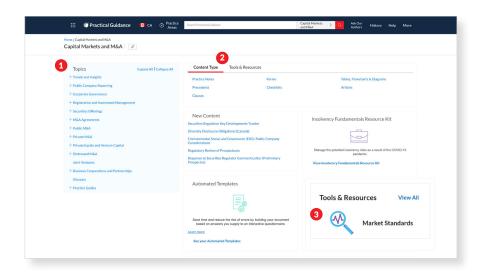
- Precedents, Clauses and Forms
- Checklists, Tables & Flowcharts
- Practice Notes
- Automated Templates
- Resource Kits
- Calculators

#### Navigate content your way

Pinpoint info quickly or browse. Find what you need, when you need it — you are in control of how you find it.

- 1. Select a topic in your practice area for quick results.
- 2. Explore other search options including Content Type or Jurisdiction.
- 3. Access the latest market intelligence with the Market Standards tool.

- Stay current on practice trends and legal issues
- Decrease nonbillable hours
- Be ready when business opportunities arise
- Insolvency & Restructuring
- Intellectual Property & Technology
- Litigation & Dispute Resolution
- Personal Injury (British Columbia)
- Personal Injury (Ontario)
- Wills, Trusts & Estates (British Columbia)
- Wills, Trusts & Estates (Ontario)
- Market Standards for M&A
- Articles & Current Awareness
- Skills Centre
- Quantums
- Toolkits



## Finance

Developed to quickly and easily deliver the most important and sought after information, the Finance module provides tools, practice notes, precedents, and more. Get immediate access to the comprehensive set of resources available to ensure that you have the most up-to-date information and can successfully complete any task, including:

- Conducting due diligence on a company in connection with a commercial loan transaction
- Drafting and negotiating loan and security agreements
- Registering a security interest under the PPSA
- Advising clients on how to structure a DIP financing transaction
- Search, compare, and analyze publicly filed credit agreements with Market Standards Finance

#### With contributions from notable experts, including:

Alison Manzer, Cassels Brock & Blackwell LLP David Thring, McMillan LLP Charles Newman, Cassels Brock & Blackwell LLP William E. J. Skelly, MLT Aikins LLP Nicole Sigouin, Norton Rose Fulbright Canada LLP Howard Wise, Goodmans LLP

#### Topics and subtopics include:

- Negotiable Instruments and Promissory Notes
- Guarantees and Letters of Credit
- Lending
- Subordination and Intercreditor Agreements
- Streaming Transactions

- Jillian Friedman, National Bank of Canada Robin Schwill, Davies Ward Phillips & Vineberg LLP Jonathan Fleisher, Cassels Brock & Blackwell LLP Robert Mason, Mason Consulting Services
- Acquisition Financing
- Asset-Based Lending
- Debtor-In-Possession (DIP) Financing
- Banking and Lending Cross-Border
- Project Finance

#### Now Featuring

Market Trends Practice Notes: Provide a deep dive of key trends for specific deal terms.







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