

Time Matters® 11.0 Release Notes

This document describes new and enhanced features in this release of LexisNexis® Time Matters® software, provides a list of issues addressed in this release, and lists known outstanding issues.

Obtaining the Software

Time Matters 11.0 is available either via download or on CD. A download link appears in your product key email. To obtain a CD, call Sales at 800-328-2898.

Note: Time Matters service packs and hotfixes are not available on CD. For assistance in downloading service packs or hotfixes, please visit the [Support Center](#), contact your LexisNexis CIC (Certified Independent Consultant), or call LexisNexis Technical Support at 800-387-9785.

Before You Install

Be sure to do the following before you install Time Matters 11.0:

- Make sure that a **complete backup** has been performed on your Time Matters database.
- Close all open applications on your computer.

New and Enhanced Features

The following features and enhancements are new in Time Matters 11.0:

- Time Matters® Mobility: view and enter common Time Matters data from your mobile device
- Improved billing link between Time Matters and PCLaw®
- Improved billing link between Time Matters and Juris®
- Ease-of-use improvements when installing the software and changing the shared files folder
- Added support for Microsoft Windows Server Terminal Services
- Added support for the latest versions of many third-party applications: Adobe Acrobat X and Reader X, QuickBooks 2011, Tabs3 15 Client/Server, Internet Explorer 9, and HotDocs 2010
- Improved integration between the application and online support/troubleshooting information

Fixed Issues

The following issues are fixed in Time Matters 11.0:

Functional Area	Description	Issue #
Account Register	The default bank account is no longer displayed with a text filter and a zero balance under certain conditions.	3404136
Billing Arrangements	Improved handling of large numbers of items on the Billing sublist, and after making a change, focus remains on the Billing Item in the list that was changed.	2687993
	When the timer is disabled, clicking Save and Send to Billing on a record now correctly auto-completes the Duration field on the record form.	3330875
Billing Item Records	The History Bill under Standard Reports now includes bills that have been archived.	3180006
Calendar/Scheduler/Docketing	When the Calendar is set to display colors based on ToDo classification codes, the colors now continue to display as you scroll through dates.	3170972
	The Scheduler tab of the Calendar Options screen now preserves the checked/unchecked state of the "Staff Selector" option.	3299387
CaseMap Integration	Tagging and sending multiple Document records to CaseMap now works reliably.	3300961
Chain Templates/Scheduling Chains	When creating a ToDo from a Schedule Chain, client information from the related Matter will no longer appear on the Related tab of the ToDo form.	3327023
	When creating a Document record for a Matter using a Schedule Chain, the Document record will be created with only one data source.	3321014
Client Relations	A Matter's relationship to a Plaintiff Contact is preserved if you add a space to the Contact's name (such as adding "Jr" after the last name).	3172030
Connectivity	Changes to File Locations are now made only in Windows admin mode.	3597713
Contact/Matter Management	Event forms no longer add a space to Contact names when the First Name field is empty.	3589927
Desktop Extensions	When an AutoTXT code is used in Desktop Extensions, the cursor is now placed correctly at the end of the text string instead of in the middle.	3020134
Document Automation/Creation/Management	Document autonaming now works consistently when the document name is inherited from the Description field.	3292610
	After a Document search, you can now use Process Change to untag all records on the search results list.	3161318
	When using an AutoEntry template to create a Document record, you can now scroll through the list of all templates without refreshing or resizing the window.	3151443
Document Forms	When Document autonaming is enabled, Time Matters now checks for a valid file name when you save the Document record.	3297762
	Creating a new Document record using "Save & Copy" no longer copies Duration information to the new record.	3306642
	The Email Document as PDF option now works reliably when selecting a WordPerfect document on the Doc tab of a Matter form.	3226682
Dupe Check	Duplicate Contact check performance has been improved on databases with large numbers of Contacts.	3136451
Email	After using TM Connect to assign an email with another email attached to a Matter, the attached email can now be opened from the Email tab of the Matter form.	3261213

Functional Area	Description	Issue #
	Improved handling of email download following loss of network connectivity.	3271887
	HTML formatting is now preserved for emails received through POP3 accounts.	2470353
	When a user's email options specify that emails should only appear in the Email list and not the Inbox, new emails will no longer appear in the Inbox.	3050663
External Links	When Worldox GX2 is linked to Time Matters, new Contacts or Matters can now be added from the Lookup screen (opened from the Worldox field lookup button).	3288223
File Locations	After changing the Shared Files directory, guidance is now provided for users who want to move shared files manually.	3594983
Firefox Add-Ins	TM Save is now compatible with Firefox 3.6.	3365767
Form Style	On the Document Form Style screen, an option to "Customize Field" is now available when you right-click the Regarding field.	3321434
Imports	Unnecessary confirmation dialog removed from import process when a large amount of attachment data is being imported.	3351868
	For imports from version 10.0 to 11.0, users are advised that both versions must be installed on the current computer, as well as other requirements.	3589739
Inbox and Email	Emails with blank address fields no longer cause the Unread Emails count to be inaccurate.	3153202
Initial User Setup	The administrative user account created during initial user setup now has "Login at any time" as the default access.	3597406
Juris	The number of characters permitted in Contact Number and Matter Number fields now matches the character limit supported by Juris.	2516350
	Updates sent from Time Matters to Juris are no longer re-sent back to Time Matters.	2984835
	After an initial successful synchronization, subsequent Matter changes in Juris now reliably synchronize to Time Matters.	3133157
Lists	Deleting a record in a long record list no longer slows the list's scrolling speed.	3132655
	After deleting a Contact, the Contact list is now updated more quickly.	3405076
Lookup Lists	The lookup screen for Events now sorts by Date and Time by default.	3196623
Merge	When creating a document from a trigger, you can now save and close the Document form without completing the merge.	3210675
Other	Speech-to-text programs now correctly insert text into the Subject field of Email and Phone record forms.	2861666
	Phone records can now auto-populate the Out To/In From field from the client in the Reference field.	2572364
Outlook Integration	When Events with multiple Staff are sent from Time Matters to Outlook, updated in Outlook and sent back to Time Matters, the Staff group is now correctly preserved.	3173758
	Product Help now documents the handling of recurring Outlook Events.	3595462
	Using TM Connect no longer causes sporadic spikes in Outlook CPU usage.	2954745
	After manually synchronizing Outlook and Time Matters for a single Staff, the same updated records no longer reappear in the queue for subsequent synchronizations.	3281521
	Classification Codes are now synchronized with Outlook 2010 on 64-bit Windows 7.	3311268
PCLaw Link	Multiple tagged Billing Items marked as Expenses can now be sent to PCLaw.	2761085
	Improved the performance of "Send to Billing" using the Time Matters/PCLaw link.	3109570
	If Time Matters is set not to receive automatic updates from PCLaw, Time Matters now will not receive the updates even if PCLaw configured to send them.	3475230
Practice Advantage	Library names in automated forms CDs were updated following a name change.	2990434
Program Level Settings	The Matter Number Field Formula dropdown menu now correctly represents each option.	3592535

Functional Area	Description	Issue #
QuickBooks	The Billing Status of a Billing Item record now correctly reflects the Charge Status in the corresponding Timesheet entry.	3277451
	The QuickBooks field in Area 5 of Time Matters record forms now accommodates the maximum number of characters possible for a QuickBooks job name.	3167149
Quick Tabs	Quick Tab filters now consistently produce the correct record count.	3337983
Report/Bill/Invoice/Check Designer	Selections made on the Staff drop-down list on the Filter tab of an Event report now remain when you leave the field.	3151082
	Reports can now be run on a list sorted by a custom date field.	3268418
	Fee Allocation report now shows selected information appropriately.	3068003
Reports	Font selection for AR Summarized section now appears correctly on the statement.	3119207
	Payments with a 2008 date now appear appropriately in A/R Distribution reports.	3347360
	Exceptions to access rights for specific reports are now handled properly.	3602142
Searches/Filters	1099 reports now consistently include refunds in the total.	3534711
	Saved searches can now be selected to filter the list of records to export.	3262219
	Improved the way Document search handles broad searches on large indexes.	3308788
Security	Interwoven documents can be included in a Global Search with the server configured with "Enable Full Text Search".	2625761
	Special Field Exceptions now properly override Security Profile settings.	3289884
	Users with AutoEntry Forms set to N on the Access Only Program Features tab of the Security Profile screen can no longer use Save AutoEntry Form on a Billing Item.	3292017
Synchronization	Individual user security settings now override profile settings more appropriately.	3133090
	Long path names and/or file names no longer result in the synchronization log being written in an unexpected location.	3469747
	Outlook synchronization now handles deletions in Time Matters appropriately when a Staff appears as a secondary Staff on a synchronized record.	3433655
Tabs3	Records without changes are no longer included in the synchronization list.	3596728
	Newly created Remote databases are now ready for use without needing to open the File Locations utility to set the Synchronization Database type.	3602666
	Records with a Duration field now send the duration to Tabs3 correctly if the user clicks Save without first tabbing out of the Duration field.	3276622
Timers	"Send to Billing" no longer populates the Total Duration of the Billing form when no time is entered on the originating record.	3326533
TM Connect	TM Connect is now available for read/delivery receipt messages selected in Outlook.	3052510
TM Save	Using TM Save to create a new version of an existing document no longer requires opening the Document form.	3342488
User Defined Records (UDR)	On a UDR form, an area customized as a List Data Area now shows automatic relations by Matter.	2920983
	Reminders for UDRs with multiple Staff will now appear for all Staff on the UDR.	3087992

Known Issues

Fixes for the following issues are planned for a future release:

Functional Area	Description	Issue #
Billing Arrangements	The Gross Column Amount of the Profitability Report is off in some cases.	3120615
Blackberry Sync	Billing Items entered on the BlackBerry do not display on the device after being synchronized to Time Matters.	10439
Database	Backup of host database in remote synchronization wizard does not complete.	10529
Exchange Sync	Conflict resolution favors the Microsoft Exchange side regardless of settings.	10291
Matter Form	After posting Invoice records, the Last Billed Date field of the Matter list and the Billed field on the AR tab of the Matter form are blank.	3598021
Mobility	Time Matters field lengths are not identical to field lengths in the web interface.	10011
	Need to display first and last Contact names on search when ref_name is blank.	3600039
	Contact pages without addresses show “, - .” instead of being blank.	3602003
	Pasting a large amount of text in the Memo field can result in an error message.	3602301
PCLaw Link	The Matter number doesn’t populate in Time Matters using PCLaw new number.	3468220
QuickBooks	An error message pops up when selecting some QuickBooks reports.	8721
	Time Matters does not check for QuickBooks changes at login when set to do so.	8722
Security	Default these options to disabled: “User can change password”, “Warn before expiration”	10107
Timeslips	Some changes in Timeslips 2011 do not transfer to Time Matters.	10173

LexisNexis and the Knowledge Burst logo are registered trademarks of Reed Elsevier Properties Inc., used under license. Time Matters and Juris are registered trademarks of LexisNexis, a division of Reed Elsevier Inc. PCLaw is a registered trademark of LexisNexis Practice Management Systems Inc. Other products and services may be trademarks or registered trademarks of their respective companies. Copyright 2011 LexisNexis. All rights reserved.