



# **Advancing Practical Guidance**

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# Boost confidence and maximize efficiency with Lexis Practice Advisor



**Enhance the possibilities of what you can achieve with everything you need in one place.**

Gain know-how from authoritative practical guidance, on-point precedents and extensive resources to help you complete your matters.

## Relevant Resources

- Precedents and Forms
- Practice Notes
- Checklists, Tables & Flowcharts
- Calculators
- Smart Charts
- Articles & Current Awareness
- Skills Centre
- Toolkits
- Transactions Search powered by Intelligize®

## How you benefit

- Quickly gain the critical know-how to accomplish matters
- Find the resources you need in one place
- Maximize your efficiency with intuitive tools
- Reduce onboarding time for associates
- Stay current on practice trends and legal issues
- Read our bi-monthly newsletter
- Decrease nonbillable hours
- Be ready when business opportunities arise



### Practice Notes

Professional insight for your legal matters



### Precedents

With drafting notes to simplify your drafting



### Checklists

Step-by-step guidance for your tasks

Contact us to learn more

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## Navigate content your way

Pinpoint info quickly or browse. Find what you need, when you need it – you are in control of how you find it.

The screenshot shows the Lexis Practice Advisor interface for Employment law. The navigation menu on the left (1) lists various topics such as Trends and Insights, Client Intake and Communication, and Commencing the Employment Relationship. The main content area (2) features tabs for Content Type, Jurisdiction, and Tools & Resources. Under Content Type, there are links for Practice Notes, Precedents, Clauses, Forms, Checklists, and Articles. Below this, there are two featured sections: 'Our Authors' with a 'Get answers to your questions' link (3) and 'Transactions Search powered by Intelligize' with a search icon and text describing the search capabilities.

- 1 Select a topic in your practice area for quick results.
- 2 Explore other search options including Content Type or Jurisdiction.
- 3 Access the latest market intelligence with Transactions Search powered by Intelligize. (Included in select offerings)

### Practice Area & Jurisdictional Offerings

- Capital Markets and M&A
- Commercial
- Corporate and Private M&A
- Employment
- Family Law (British Columbia)
- Family Law (Ontario)
- Finance
- In-House Counsel
- Insolvency & Restructuring
- Intellectual Property & Technology
- Litigation & Dispute Resolution
- Personal Injury (British Columbia)
- Personal Injury (Ontario)
- Wills, Trusts & Estates (British Columbia)
- Wills, Trusts & Estates (Ontario)

### Support and training

- Customized consultations and webinars
- 24/7 Customer Support
- Get helpful feedback to your practical guidance questions from our online “Ask Our Authors” feature†

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# Capital Markets and M&A

Navigating capital markets and M&A transactions can be a daunting task. It requires a thorough understanding of complex provisions and securities laws/regulations. The Capital Markets and M&A module provides instant access to current and credible insight, guidance and model documents, all authored and updated regularly by leading transactional experts from top Canadian and global law firms. Legal practitioners will benefit from in-depth coverage of a continually expanding range of topics, including:

- Representing clients on transactions such as initial public offerings, bought deals, private placements, business combinations (including plans of arrangement and amalgamations), takeovers and more
- Conducting tasks such as due diligence and drafting deal documents from signing to closing and post-closing
- Preparing disclosure documents and ensuring compliance with securities laws and regulations
- Advising public issuers on corporate governance, securities law and stock exchange requirements
- Market trends and latest developments in Canadian corporate and securities law

## With contributions from notable experts, including:

**Robert Mason**, Norton Rose Fulbright Canada LLP

**Kimberly Poster**, AUM Law

**Andrew J. Foley**, Paul, Weiss, Rifkind, Wharton & Garrison LLP

**Alex Farcas**, Dentons Canada LLP

**Hellen Siwanowicz**, Sr. Advisor

**Christian Gauthier**, Bennett Jones LLP

**Ora Wexler**, Dentons Canada LLP

**David Judson**, Minden Gross LLP

**Andrew Grossman**, Norton Rose Fulbright Canada LLP

**Karim Lalani**, Axiom Law

**Russel Drew**, DLA Piper (Canada) LLP

**Frédéric Duguay**, Canada Infrastructure Bank

## Topics and subtopics include:

- Public Company Reporting
- Corporate Governance and Public Company Matters
- Private Placements
- Initial Public Offerings
- Debt Capital Markets
- Due Diligence
- Amalgamations
- Arrangements
- Takeover Bids and Exemptions
- Private M&A
- Auction Process and Minority Shareholder Rights

“Lexis Practice Advisor Canada contains valuable information for the newest associate to the seasoned veteran. From cases small to large, Practice Advisor will make any user a better and more efficient lawyer”

### ANDREW G ROSSMAN

Norton Rose Fulbright Canada LLP  
Contributor, Capital Markets and M&A; Corporate and Private M&A

## Now Featuring

**Transactions Search powered by Intelligize®:** A comprehensive deal database providing lawyers the ability to make informed decisions, to understand market standards, and to draft many types of agreements based on precedent and best practices.

**Public M&A Annual & Quarterly Reports:** Reviews of select acquisition agreements filed on SEDAR during each year and quarter.

**Private Placement Annual Reports:** A review of select private offerings of debt or equity securities that are exempt from U.S. Securities and Exchange Commission registration under Rule 144A, Regulation D, and/or Regulation S.

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