Practical Guidance
Insolvency & Restructuring

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Gain know-how from authoritative practical guidance, professionally curated precedents, drafting notes, tools, and other online resources, all in one place.

How you Benefit

- Quickly gain the know-how to accomplish matters
- Find the resources you need in one place
- Maximize your efficiency with intuitive tools
- Reduce onboarding time for associates
- Stay current on practice trends and legal issues
- Decrease nonbillable hours
- Be ready when business opportunities arise

Practice Area & Jurisdictional Offerings

- Capital Markets and M&A
- Commercial
- Corporate and Private M&A
- Employment
- Family Law (British Columbia)
- Family Law (Ontario)
- Finance
- In-House Counsel
- Insolvency & Restructuring
- Intellectual Property & Technology
- Litigation & Dispute Resolution
- Personal Injury (British Columbia)
- Personal Injury (Ontario)
- Wills, Trusts & Estates (British Columbia)
- Wills, Trusts & Estates (Ontario)

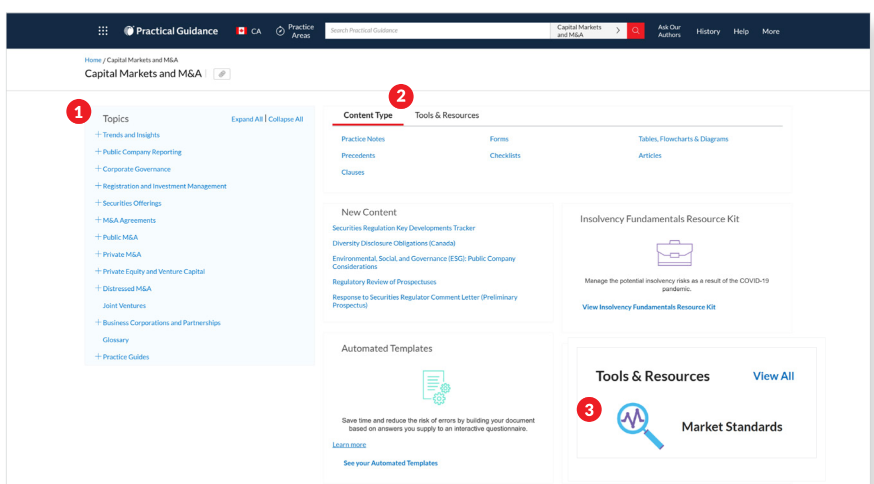
Relevant Resources

- Precedents, Clauses and Forms
- Checklists, Tables & Flowcharts
- Practice Notes
- Automated Templates
- Resource Kits
- Calculators
- Market Standards for M&A
- Articles & Current Awareness
- Skills Centre
- Quantums
- Toolkits

Navigate content your way

Pinpoint info quickly or browse. Find what you need, when you need it — you are in control of how you find it.

1. Select a topic in your practice area for quick results.
2. Explore other search options including Content Type or Jurisdiction.
3. Access the latest market intelligence with the Market Standards tool.



Insolvency & Restructuring

Canadian insolvency and restructuring proceedings can present multiple challenges for lawyers of all experience levels. The Insolvency & Restructuring module provides tools, practical resources, key documents and more. Quickly access the comprehensive collection of available practical guidance material to ensure you have the most up-to-date information and can successfully complete all tasks, including:

- Drafting and negotiating a sale agreement for the assets of an insolvent business
- Working with the Monitor to prepare a CCAA plan of arrangement
- Preparing an application for relief under the CCAA and supporting documents
- Negotiating a stalking horse agreement and obtaining court approval of bid protections
- Enforcing security through contractual or statutory remedies
- Advising directors and officers as to their liabilities and responsibilities
- Planning, coordinating and drafting materials to recognize cross-border insolvency proceedings
- Structuring Debtor-in-Possession (DIP) financing transactions
- Drafting and negotiating forbearance agreements

With contributions from notable experts, including:

Pamela Huff, Blake Cassels & Graydon LLP

Robin Schwill, Davies Ward Phillips & Vineberg LLP

Gale Rubenstein, Goodmans LLP

Lisa Hiebert, Borden Ladner Gervais LLP

Jeffrey Oliver, Cassels Brock & Blackwell LLP

Howard Wise, Goodmans LLP

Heather Meredith, McCarthy Tétrault LLP

Harry Fogul, Aird & Berlis LLP

Grant Moffat, Thornton Grout Finnigan LLP

Mark Laugesen, Bennett Jones LLP

Nicole Sigouin, Norton Rose Fulbright Canada LLP

Tevia Jeffries, Dentons Canada Ltd.

Topics and subtopics include:

- Administrative Officials and Courts
- Commercial Bankruptcy
- Personal Bankruptcy
- Receiverships
- Asset Purchase Agreements
- Lender Liability
- International Insolvencies including US, UK and worlwide
- Commercial Proposals
- CCAA Proceedings
- Forbearance Agreements
- CBCA Plans of Arrangement
- Debtor-In-Possession (DIP) Financing
- Sale Procedures
- Directors and Officers
- Cross-Border Insolvencies
- Special Issues Relating to Partnerships
- Winding-up and Restructuring Act (WURA)
- The Farm Debt Mediation Act (FDMA)
- Wage Earner Protection Program Act (WEPPA)
- Construction Liens
- Repair and Storage Liens Act
- Retail Insolvencies
- Cryptocurrency

Featuring the Insolvency & Restructuring Fundamentals Resource Kit

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