

Practical Guidance Wills, Trusts & Estates



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Gain know-how from authoritative practical guidance, professionally curated precedents, drafting notes, tools, and other online resources, all in one place.

How you Benefit

- Quickly gain the know-how to accomplish matters
- Find the resources you need in one place
- Maximize your efficiency with intuitive tools
- Reduce onboarding time for associates

Practice Area & Jurisdictional Offerings

- Capital Markets and M&A
- Commercial
- Corporate and Private M&A
- Employment
- Family Law
- Finance
- In-House Counsel

Relevant Resources

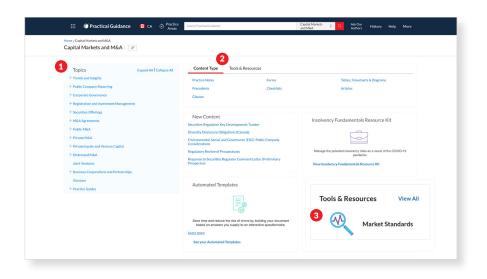
- Precedents, Clauses and Forms
- Checklists, Tables & Flowcharts
- Practice Notes
- Automated Templates
- Resource Kits
- Calculators

Navigate content your way

Pinpoint info quickly or browse. Find what you need, when you need it — you are in control of how you find it.

- 1. Select a topic in your practice area for quick results.
- 2. Explore other search options including Content Type or Jurisdiction.
- 3. Access the latest market intelligence with the Market Standards tool.

- Stay current on practice trends and legal issues
- Decrease nonbillable hours
- Be ready when business opportunities arise
- Insolvency & Restructuring
- Intellectual Property & Technology
- Litigation & Dispute Resolution
- Personal Injury
- Real Estate
- Wills, Trusts & Estates
- Market Standards for M&A
- Articles & Current Awareness
- Skills Centre
- Quantums
- Toolkits



Wills, Trusts & Estates

Gain access to jurisdiction-specific guidance, insight and tools developed to assist Wills, Trusts & Estates practitioners in their daily responsibilities. Get trusted content from leading experts in the field, such as:

• A wide variety of will clauses, trust precedents, drafting notes and checklists as well as procedural diagrams

Peter Glowacki, Borden Ladner

Pamela Cross, Borden Ladner

Ryma Sachedina, Borden Ladner

Deidre Herbert. McLellan Herbert.

- Guidance and walkthroughs from top lawyers on drafting a will, administering an estate and more
- Valuable checklists and precedents on various estate litigation topic
- Informative commentary on determining capacity
- Current information on updates to legislation, determining succession, debt and liability issues

Gervais I I P

Gervais LLP

Gervais LLP

Barristers & Solicitors

With contributions from notable experts, including:

Ian Hull, Hull & Hull LLP
Margaret Rintoul, Blaney
McMurtry LLP
Margaret O'Sullivan, O'Sullivan Estate Lawyers LLP
Jasmine Sweatman, Sweatman Law
Professional Corporation

Fiona Hunter, Horne Coupar

Topics and subtopics include:

- Will Drafting
- Tax Treatment of Estates, Testamentary Trusts, Life Interest Trusts and Donations on Death
- Will Challenges
- Considerations Specific to Spouses and Dependents
- Amendment and Revocation of Wills
- Common Types of Inter Vivos Trusts

- Incapacity Planning
- Administering Wills and Estates
- Estate Conveyancing
- Estate Accounting
- Out of Province and Cross-Border Estates
- Estate Litigation

Albert Oosterhoff, WEL Partners "Practical Guidance is a valuable tool for finding quick answers to questions that arise frequently in our day-to-day business. It is handy to have all of the tools, precedents, and practice notes readily available and organized by category when dealing with technical areas of the law like estate

Kimberley Whaley, WEL Partners

Hugh McLellan, McLellan Herbert,

Eden Maher, Nelligan O'Brien Payne

Mark Weintraub. Clark Wilson LLP

Barristers & Solicitors

LLP

accounting."

IAN HULL Hull & Hull LLP Contributor, Wills Trusts & Estates

Support and training

- Customized consultations and webinars
- 24/7 Customer Support
- Get helpful feedback to your practical guidance questions from our online "Ask Our Authors" feature[†]

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