

Lexis Practice AdvisorSM Canada

Wills, Trusts and Estates Module – *British Columbia*



Cover a transactional legal matter from beginning to end.

Simplify your routine

- With step-by-step guidance on transactional matters that span from the unfamiliar to the most complex, Lexis Practice Advisor Canada lets you streamline your workflow and do more.

Get a head start on drafting

- Forms, precedents and drafting notes across a broad range of topics and transactions allow you to quickly customize documents for specific situations and offer the perfect starting point for simplifying the drafting process.

Stay up to speed

- Lexis Practice Advisor Canada resources enable you to get familiar with new transactional issues and refresh your knowledge in areas or tasks you haven't tackled recently.

Lexis Practice AdvisorSM Canada

The first resource of its kind in Canada, Lexis Practice Advisor Canada is a practical online service that provides market standard tools for transactional matters.

With Lexis Practice Advisor Canada legal professionals benefit from step-by-step guidance for dealing with transactions that span from the routine to the most complex.

The result? Enhanced practice efficiencies and improved client service.

Skills Centre

*One of the most unique tools for helping **sole practitioners and small firms** build a stronger business.*

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| • Opening and registering a law practice | • File management | • Clear communication skills |
| • Administrative requirements in running a law firm | • Client communication policies | • Presentation skills |
| • Choosing an area of practice and creating a firm business plan | • Accounting and trust accounts | • Business etiquette and professionalism |
| | • Marketing and business development | • Self promotion |
| | • Negotiation techniques | |

With Lexis Practice Advisor Canada, you're just one click away from an expert!

List of expert contributors reflects the high level of commitment, quality and legal industry relationships that LexisNexis Canada continues to build.

Diedre Herbert

McLellan Herbert, Barristers & Solicitors

Hugh McLellan

McLellan Herbert, Barristers & Solicitors

Fiona Hunter

Horne Coupar, Barristers & Solicitors

Peter Glowacki

Borden Ladner Gervais, LLP

Discover the broad range of topics and materials within this module

Will Drafting

- Preliminary Matters
- Particular Drafting Considerations
- Considerations Specific to Spouses
- Considerations Specific to Dependents
- Charities and Other Beneficiaries
- Executors
- Gifts, Bequests and Legacies

Inter Vivos Trusts

- Preliminary Matters
- Reservation of Powers by the Settlor
- Taxation of Inter Vivos Trusts
- Common Types of Inter Vivos Trusts
- Administrative Powers Granted Under an Inter Vivos Trust

Incapacity to Manage One's Own Affairs

- Enduring Power of Attorney for Property
- Representation Agreement
- Advance Directives
- Declaration or Certificate that a Person is Incapable

Administering Wills and Estates

- Application for Grant of Probate or Administration
- Debts and Liabilities
- Distribution of the Estate

Estate Accounting

- Passing of Accounts

- **5 topics:** covering the essential information needed in the practice of wills, trusts and estates, written by leading practicing lawyers.
- **18 subtopics:** key supporting topics to provide the breadth and depth of coverage required by the market.
- **106 practice notes:** "how-to" guidance covering a given deal, task or topic from beginning to end. Regular updates keep users informed on how lawyers are evolving their practice.
- **61 clauses:** common, alternate and variant clauses that suit a user's most unique drafting needs.
- **57 precedents:** with context, drafting notes and tips, all the relevant precedents are written by our network of leading practitioners.
- **18 checklists/tables/flowcharts:** easy-to-follow tools that provide step-by-step guidance on the most often covered matters.
- **34 forms:** submitted and edited by leading practitioners, and includes all relevant prescribed forms with form-fill functionality and available for download.

Call 1 800 255 5174 or visit lexisnexis.ca/practice-advisor to learn more and request your **14-day free trial**.



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