

# WELCOME TO PCLAW®

An integrated solution that works the way you work.



Thousands of law firms and legal departments trust LexisNexis® PCLaw® software to help them take the headaches out of running their practice. PCLaw® enables them to easily manage matter information, track calendar appointments and tasks, capture time and expenses, bill and collect payments from clients, pay vendors, reconcile bank statements and manage trust accounts — all from an integrated system. PCLaw® features an easy-to-use interface and innovative tools that will help you excel in both the practice and business of law.

## VISUAL ANALYTICS (CHARTS)

The Charts feature in PCLaw® allows users to view Time and Fee Data in charts and graphs (Pie, Line, Bar, Column) without having to look at the detailed reports. Charts can be printed or saved as images for use in presentations at a later time.

## PRACTICE MANAGEMENT SIMPLIFIED

The innovative interface provides user-friendly access to PCLaw via thematic sections:

- **My Practice** — Stay in touch and in control all day long. The My Practice dashboard view includes your calendar appointments and to-dos, Outlook® email, phone messages, recent matters, quick links and more.
- **My Clients** — Get a centralized view of each client's matters in one window: meetings, tasks and ticklers, emails and documents, contact details, recent activities, collection memos, even account details such as the client's most recent payment.
- **My Business** — See a snapshot of exactly what's going on with your firm's financial state. From income and expenses to key performance indicators and transactions, it's all on one screen.

## CASE AND MATTER MANAGEMENT

- Manage firm-wide calendars, to-do lists and deadlines, and associate them with matters, contacts and other records.
- Streamline the new client and matter intake process to prevent the loss of billable time with the PCLaw® Client Intake feature.
- Save all people, contacts and critical information related to your cases, matters and firm.
- Organize communications, notes, documents, events and more.
- Present a professional image to clients with a cover letter for your invoices.

## Over 13,000 law firms use PCLaw

PCLaw is an all-in-one system that provides strong financial capabilities as well as:

- A straightforward start-up
- Legal accounting tools to help you meet regional trust requirements
- Critical practice and client information at a glance
- Integration with a variety of front-office tools, including Time Matters®, Amicus Attorney®, and other practice management software
- Exceptional live-answer support and a Certified Independent Consultant (CIC) network
- Convenient options to ease conversion from other software

## TIME, BILLING AND EXPENSES

- Send multiple bills by e-mail quickly and easily via batch email billing. Designate invoice delivery preferences for matters e.g. print, e-mail or both
- Expedite billing with custom client invoices encompassing time, fees, trust activity, disbursements and retainers.
- Manage hourly, flat-fee, electronic, task-based, contingency and split billing.
- Add contextual notes to your time entries without them appearing on your client's bill.
- Share client and billing data with other practice management systems, including Time Matters® and Amicus Attorney® software.
- Track the time and costs incurred for research through the LexisNexis® PowerInvoice™ service.
- Recover more client costs with built-in cost recovery integration.
- Use the standard bill formats included, create new bill templates or customize bills for individual clients.
- Comply your electronic billing with various LEDES formats.

## ACCOUNTING AND FINANCIALS

- Handle client trust funds confidently with built-in tools to help you stay in compliance with trust requirements.
- Write cheques, receive client payments, and manage client overpayments easily.
- Have a better understanding of your firm's financial health with 12-month general ledger budgeting.
- Produce financial statements; generate staff, client and practice-area productivity reports; and manage your firm finances as well as your billable hours, work in progress, and receivables and payables.
- Export accounting information to both Microsoft® Excel® and Intuit® QuickBooks®.

## SECURITY

Advanced security capabilities help prevent unauthorized access. Increase client service levels while keeping your firm running smoothly through centralized case and matter management in PCLaw software. PCLaw enables your firm to restrict access to sensitive areas of the program such as client and matter data, cheque writing, reporting, financial information and system settings. Audit-trail capabilities log all system entries.

## WORKS SEAMLESSLY WITH OTHER PRODUCTIVITY AND RESEARCH TOOLS

- Microsoft® Outlook®, Internet Explorer®, Word, Excel®, and PowerPoint®.
- LexisNexis® Time Matters®

To learn more, visit [www.pclaw.ca](http://www.pclaw.ca), email [pmsales@lexisnexis.ca](mailto:pmsales@lexisnexis.ca) or call 1-800-328-2898

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