

Time Matters® and Billing Matters® 15.0

Release Notes

Obtaining the Software

Time Matters is available via the download link that appears in your product key email.

For assistance, please visit the Time Matters [Support Center](#), contact your LexisNexis® CIC (Certified Partner), or call LexisNexis Technical Support at 800-387-9785.

Before You Install

Be sure to do the following before installing version 15.0.

Important Note

If upgrading from Time Matters 11 or higher, we strongly advise that you do a backup of your database, as you will not be able to revert back to the Time Matters 11 or higher database after the in-place upgrade to Time Matters 15. The only way in which you will be able to revert back (if necessary) to the Time Matters 11 or higher database will be to replace the upgraded Time Matters 15 database with the Time Matters 11 or higher database backup copy.

- Perform a complete backup of your Time Matters data files and documents.
- Close Time Matters and all open applications on your computer.
- If you or your firm are using Juris Mobility along with Time Matters Mobility, you may experience a loss in functionality with Time Matters Mobility after installing Time Matters 15.0. To avoid this issue, first uninstall Juris Mobility and then install Time Matters 15.0. Once you have successfully created your Time Matters 15.0 database, re-install Juris Mobility.
- If you install Time Matters 15.0 over Time Matters 10 without first uninstalling Time Matters 10, do not attempt to uninstall Time Matters 10 after the install, as doing so will remove your Time Matters 15.0 installation.
- If you intend to use the Juris Link features in Time Matters, you must have both Juris and Juris Suite 2.6.1 or higher installed. If you do not have Juris and Juris Suite 2.6.1 or higher installed, you will need to install them prior to installing Time Matters 15.0.
- If you are upgrading from Time Matters 7 through 12 and also have Billing Matters, please note that the accounting feature has been removed. The advanced billing feature however is still included in Time Matters 15.0.

What's New in This Release

The following features and enhancements are new in Time Matters 15.0:

Adjustable Font Sizes

With Time Matters 15, users can now increase the text font size used in certain high usage areas of the product from a single location in User Level Setup. Each user can choose whether the default font size will be "Regular" (current 8 pt. font) or "Large" (12 pt. font). This setting alleviates the need to change the font size in multiple areas. This option applies to:

- Main and supporting record type forms and lists, including the User Defined record types
- Calendar
- Personal Inbox
- Transaction form and list

Note

Any existing font customizations (i.e., calendar and quick tabs) will still apply when the default font size is "Large."

Usability Improvements

To ease the setup time when creating settings similar to existing ones, a "Copy" button has been added to the setup for security profiles, power views and quick tabs. Using this button copies the settings for the current item into a new item with a definable name. With quick tabs, a Program Level quick tab can be copied to create a User Level quick tab.

Performance Improvements

Time Matters 15 no longer uses DDE to create merge documents or display alarms. This change in technology improves the stability and reliability of these features. Improvements were also made to increase the speed when saving new contacts and matters and updating existing ones with many related records.

LexisNexis® Gateway

Time Matters 15 brings the capability to easily connect with a growing portfolio of Time Matters partners with LexisNexis Gateway. The LexisNexis Gateway connector is installed separately, at no cost, and is currently available for all US customers who have Billing Matters or who have Time Matters Basic Billing enabled in their software. Through these partners, the capabilities of time and matter management can expand—all integrated with Time Matters 15. LexisNexis Gateway brings access to popular applications and third-party software options to expand the functionality of Time Matters.

Support for External Applications

The following external applications are now supported:

- Windows® 10
- Microsoft® Office 2016
- Microsoft® Exchange Server 2016
- Timeslips 2016

Note

This does not include support for Timeslips Premium.

Issues addressed

The following issues have been addressed in Time Matters 15.0:

Alarms

5417883 Freezing and compatibility issues due to DDE with Alarms and other software programs have been resolved.

Backup/ Restore

5984464 Backing up the database when upgrading from Time Matters 11 no longer results in a SQL error.

Billing Matters

4975115 When the Billing Form Duration is exported to Excel, the exported value and the value displayed on the form are now the same.

5021698 Timesheet and Quick Item Entry now round up time entries according to the billing preferences of each matter.

5673592 An error during Transaction creation asking the user to select an account when the account has already been selected no longer appears.

6001111 Phase codes can now be entered when creating a time entry from the Timesheet or the
6121964 Navigator, and the selected matter uses phase codes.

Calendar/ Scheduler/ Docketing

5291409 Events properly add, update or delete themselves as needed when staff is changed.
5831327

5673609 Events and Todos with a long memo now display in strikethrough text in all calendar views when
5713505 marked "Done".

5890450 When adding an Event from the Calendar and an Auto Entry form is selected, the Event now autofills its duration from the Auto Entry form's duration.

6037525 HTML code no longer appears in the Todo description when the record is marked "Done".

Document Forms

3520559 Time Matters no longer prompts for a file location when creating a PDF from the Document list.

5316569 When saving email attachments as "Document records related to the Email", you no longer have to select the 'Existing' tab first to properly save the attachment.

Email

5339968 Time Matters now properly warns when MAPI emails are not sent due to attachments exceeding the size limit.

5397917 Email threads are now maintained in their entirety even when they contain both text and HTML-formatted messages.

5990385 Emails now preview and print correctly when printing an email from the Email sublist using the Standard Email format.

Exchange Synchronization

4685893 Entered passwords are now properly validated via the Test button when saving a new Exchange password from within Time Matters.

5364141 When the Contact first and last name fields are updated in Time Matters, the "Display As" and "Display Name" values for the Contact card and address book in Outlook now correctly update during the Exchange synchronization.

Forms

5686293 When selecting multiple classification codes from the codes lookup, the selected codes now display in the Codes field immediately.

Juris Link

6135177 When linking a Matter with Juris, the date fields are no longer changed.

Lists

4223939 When exporting list data to Excel, the column headers are now the classification code/ form style selected by the user or those of the records exported.

4941964 Sorting a search results list by a text field no longer blanks out the list when the search filter is on a customized date field and that field is also a text field for other records.

Notes

5411892 Clicking the Print button from a Notes form now displays the Report Specifications screen before printing.

5579570 Printing a Note record now prints both the header and memo information.

Outlook Synchronization

5972097 When choosing a staff to synchronize Events with Outlook, the selected staff is automatically saved and the related Events are synced.

PCLaw Link

5405939 Staff information is no longer removed from the Time Matters Contact when the PCLaw Client is updated from Time Matters.

5713386 Updates to the client or alternate address on the Matter PCLaw tab no longer overwrite the data for the second matter billing address in PCLaw.

Reports

4525288 Typing in a page number in the Report Preview GoTo field now displays that page number.

Standard Reports (Billing Matters)

4340657 The Receipts by Fee Allocation Report now displays accurate totals when payments are received from multiple sources.

TimeLine/ TimeChart

5121765 The adjusted column widths for the Timeline sublist are now retained when the contact or matter record is closed.

5471385 The Timeline sublist now stays on the selected record when that record is opened and saved.

Timeslips Link

4210831 The Status field on the Billing form now retains the selected option.

TM Connect

4946634 All email attachments are now automatically saved to Time Matters when the folder and file path names are longer than 157 characters.

5196371 Saving an email to Time Matters no longer locks up Outlook.

5392019 Saving an email as a Document now properly saves the email and includes the .MSG file extension in the file path.

5396150 Email attachments are now saved to the correct directory when Autonaming is enabled and a directory other than the files directory is used.

6197951 When saving multiple email attachments to Time Matters, the Autonaming feature is now available during the Document form preview.

TM Save

5257895 PDF files are now saved to Time Matters when the file is an email attachment and opened from Outlook.

5365963 The TM Save functionality is now available even when multiple instances of WordPerfect are open.

Trigger

4347506 A Billing form is now properly created with the specified Auto Entry form when the Billing form is initiated from a Trigger.

Known issues

To see the most current list of known issues for the Time Matters and Billing Matters software, visit the [Time Matters Known Issues List](#).

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