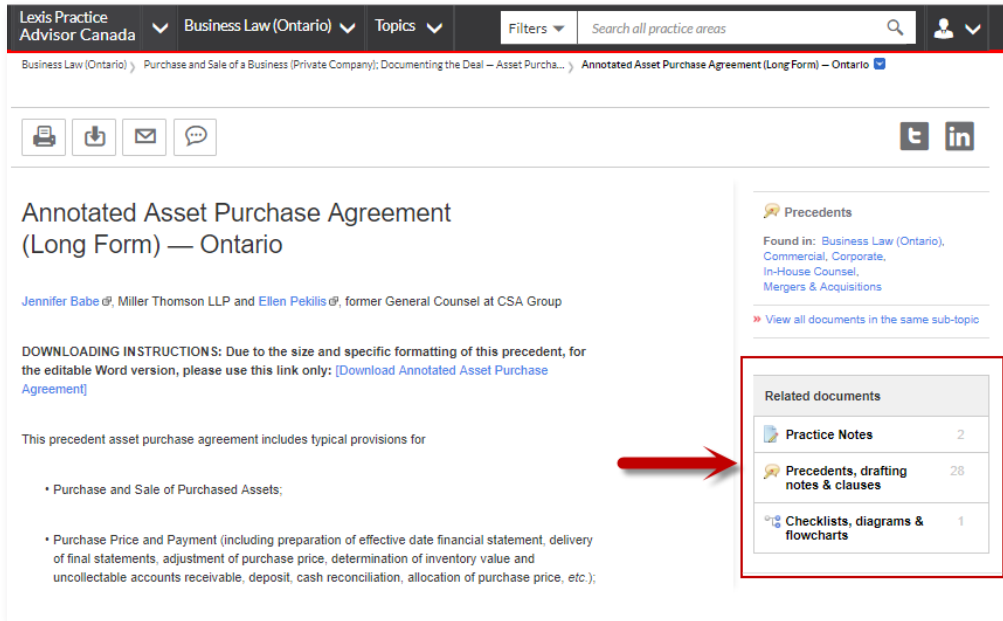


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Annotated Asset Purchase Agreement (Long Form) — Ontario

Jennifer Babe ^{of}, Miller Thomson LLP and Ellen Pekilis ^{of}, former General Counsel at CSA Group

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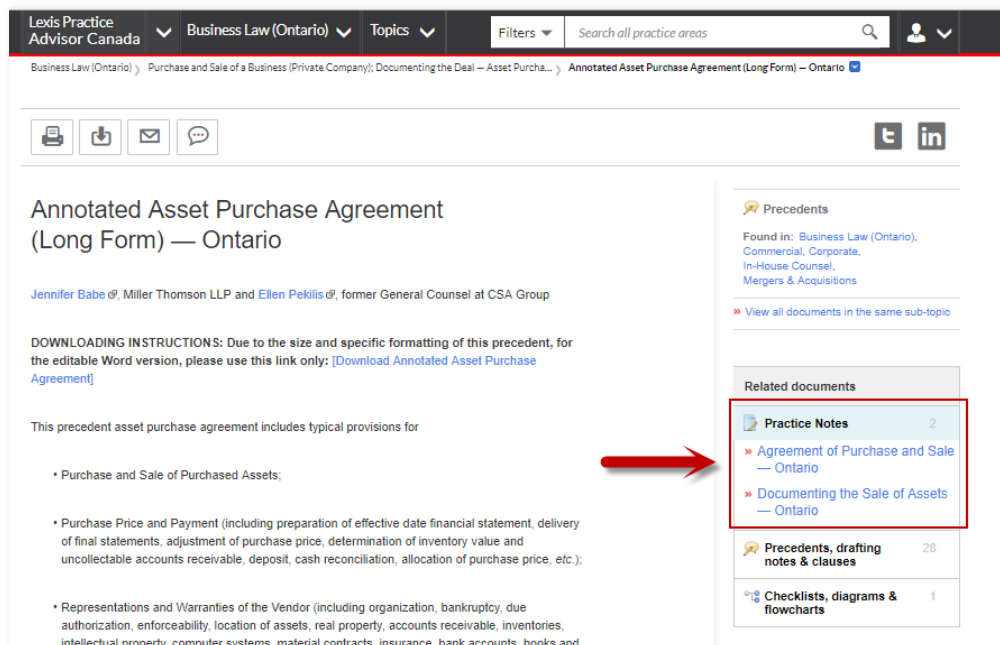
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- Purchase Price and Payment (including preparation of effective date financial statement, delivery of final statements, adjustment of purchase price, determination of inventory value and uncollectable accounts receivable, deposit, cash reconciliation, allocation of purchase price, etc.);

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