



# YOUR PRACTICAL GUIDANCE TOOLBOX

Lexis Practice Advisor® Canada helps you apply the law

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## YOUR PRACTICAL GUIDANCE TOOLBOX

Built by lawyers, for lawyers, Lexis Practice Advisor Canada is your practical online resource for legal matters. Gain access to leading experts in your practice area through an up-to-date suite of tools and documents selected and maintained to provide you with the information and guidance you need.

- Leverage content and tools, developed by leading experts and continually maintained by our in-house team of lawyers, to gain new insight into any topic, from the routine to the unfamiliar.
- Ensure consistency and quality of practice from partners, associates and articling students.
- Keep internal documents current by relying on expert forms, precedents and flowcharts from the leading lawyers in Canada.
- Refresh your skills in areas you haven't tackled lately or in jurisdictions with which you aren't familiar.
- Spend less time learning about complex procedures and rely on the continually updated checklists, flowcharts and practice notes, which provide you with concise summaries and key considerations on any given legal topic.

### MAKE AN IMPACT

#### PRECEDENTS AND FORMS

Model documents with drafting notes, alternative clauses, and other tips – all written by our network of leading practitioners.

#### CHECKLISTS, TABLES AND FLOWCHARTS

Guides to help you understand the workflow of a new topic or to check your current procedures to ensure that no step is overlooked.

#### PRACTICE NOTES

"How-to" guidance prepared and updated by leading experts and linked to related documents and forms.

#### CALCULATORS

Time saving tools to help you speed up repetitive tasks and make the most of your time.

#### NEWS & CURRENT AWARENESS

Information on new items of interest, upcoming legislative changes, events in your practice area, CPD sessions and more.

#### SKILLS CENTRE

Delivering guidance, skills, tutorials and information on building and growing a firm.

#### TOOLKITS

Simplify your workflow and shorten your turnaround time by accessing a single view of all tasks, documents, and information needed to complete a particular process. "Lexis Practice Advisor Canada offers unprecedented access to information and insights from top lawyers in each practice area. It's also dynamic – here's what the law is, and here's how to actually do it. Online access to document templates and outlines that others use can help a lawyer organize their thinking and put their best foot forward."

-Herschel Fogelman Fogelman Law Contributor, Family Law



## **EXPERTISE AT YOUR FINGERTIPS**

Lexis Practice Advisor Canada features content provided by leading Canadian law firms, including:

- Aird & Berlis I I P
- AUM Law
- Baker & McKenzie I I P
- The Barbra Schlifer Clinic
- Bennett Jones LLP
- Blake, Cassels and Graydon LLP
- Borden Ladner Gervais LLP
- Bull, Housser & Tupper LLP
- Cassels Brock & Blackwell LLP
- Dani Z Frodis Barristers
- Davies Ward Phillips & Vineberg LLP
  McMillan LLP
- DLA Piper (Canada) LLP
- Deeth Williams Wall LLP

- Dentons Canada LLP
- Dickinson Wright LLP
- Farber Financial Group
- Fasken Martineau DuMoulin LLP
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- Goodmans I I P
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- Miller Thomson LLP
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- Oatley Vigmond LLP
- Osler, Hoskin & Harcourt LLP
- Paliare Roland Rosenberg Rothstein LLP
- Perry + Currier Inc.
- Slater Vecchio LLP
- Stikeman Elliott LLP
- Thomson Rogers
- Thornton Grout Finnigan LLP
- and more...

## WHAT'S AVAILABLE

Lexis Practice Advisor Canada provides access to resources, tools and insights across all practice areas including:

- Business Law
- Commercial
- Corporate
- Employment
- Family Law
- Finance
- In-House Counsel

- Insolvency & Restructuring
- Intellectual Property & Technology
- Mergers & Acquisitions
- Personal injury
- Securities
- Wills, Trusts and Estates

"Lexis Practice Advisor is designed to be practical and helpful, whether it's in the courtroom, boardroom or in the practitioner's office."

-Robin D. Walker, Q.C. Senior Advisor Contributor, Insolvency & Restructuring

## WILL, TRUSTS & ESTATES

Gain access to jurisdiction-specific guidance, insight and tools developed to assist the Wills, Trusts & Estates practitioner in Ontario and British Columbia in their daily responsibilities. Get trusted content from leading experts in the field, such as:

Hugh McLellan, McLellan Herbert,

Peter Glowacki, Borden Ladner

Pamela Cross, Borden Ladner

Ryma Nasrallah, Borden Ladner

Deidre Herbert, McLellan Herbert,

- A wide variety of will clauses, trust precedents, drafting notes and checklists as well as procedural diagrams
- · Guidance and walkthroughs from top lawyers on drafting a will, administering an estate and more
- · Valuable checklists and precedents on various estate litigation topics
- Informative commentary on determining capacity
- Current information on updates to legislation, determining succession, debt and liability issues

**Barristers & Solicitors** 

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Gervais LLP

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With contributions from notable experts including:

Ian Hull, Hull & Hull LLP Margaret Rintoul, Blaney Mc Murtry LLP

Margaret O'Sullivan, O'Sullivan Estate Lawyers Professional Corporation

Jasmine Sweatman, Sweatman Law **Professional Corporation** 

Fiona Hunter, Horne Coupar

Topics and subtopics include:

- Tax Treatment of Estates, Testamentary Trusts, Life Interest Trusts and Donations on Death
- Will Challenges
- Considerations Specific to Spouses or Dependents
- · Amendment and Revocation of Wills
- Common Types of Inter Vivos Trusts

#### Contact us to learn more

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Andrea Kelly, Andrea Kelly Law

"Practice Advisor is a valuable tool for finding quick answers to questions that arise frequently in our day-to-day business. It is handy to have all of the tools, precedents, and practice notes readily available and organized by category when dealing with technical areas of the law like estate accounting."

Hull & Hull LLP Contributor, Wills Trusts and Estates

Incapacity Planning

- Administering Wills and Estates
- Estate Conveyancing
- Estate Accounting
- Out of Province and Cross-Border Estates

-lan Hull