

**NEW**

**SECURITIES SUITE**

**DEEP INSIGHT. BROAD COVERAGE.**

- ✓ Canadian, US & UK filings
- ✓ Transactional Guidance
- ✓ Expert Commentary

LexisNexis Canada’s Securities Suite bundles our best-in-class collection of content and tools pertaining to Securities and M&A. The Securities Suite gives you access to corporate filings, transaction documents, practical guidance and legal research resources that work hand-in-hand to cover the full spectrum of needs for your securities-related work.

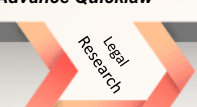

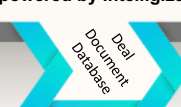

**Analyze, prepare and respond quickly**

- Review and draft securities filings and other disclosure documents
- Conduct due diligence and ensure corporate regulatory compliance
- Research and analyze administrative and judicial content
- M&A and securities transactions, including IPO agreements

The Securities Suite is a collection of products that provides an unprecedented source of content and guidance and includes the following LexisNexis products:

- Lexis Practice Advisor® Canada with Transactions Search powered by Intelligize® (Available in the Securities, M&A, and Finance modules)
- Securities Essentials on Lexis Advance Quicklaw®
- Lexis Securities Mosaic®

LEXISNEXIS CANADA SECURITIES SUITE

<b>Securities Essentials on Lexis Advance Quicklaw®</b> 	<b>Lexis Practice Advisor® Canada</b> 	<b>Transactions Search powered by Intelligize®</b> 	<b>Lexis Securities Mosaic®</b> 
<ul style="list-style-type: none"> <li>• Canadian Securities Law Reporter</li> <li>• Annotated ON Securities Legislation</li> <li>• Annotated BC Securities Legislation</li> <li>• QuickCITE® Case Citator</li> <li>• Halsbury’s® Laws of Canada and the deepest collection of primary law material available in Canada</li> </ul>	<p>Securities Module includes:</p> <ul style="list-style-type: none"> <li>• IPOs</li> <li>• short form prospectus offerings</li> <li>• private placements</li> <li>• continuous disclosure requirements and more</li> </ul> <p>M&amp;A Module includes:</p> <ul style="list-style-type: none"> <li>• takeover bids</li> <li>• auction process</li> <li>• negotiated acquisitions and more</li> </ul> <p>Quarterly M&amp;A Reports</p> <ul style="list-style-type: none"> <li>• Deal Summaries + most relevant clauses for SEDAR filed M&amp;A deals</li> </ul>	<p>A comprehensive securities-focused workflow solution with sophisticated algorithms, analytics and comparison tools</p> <p>M&amp;A deal information in a comprehensive database of precedent agreements and other documents filed as SEC exhibits including more than 2,300 deals involving Canadian companies</p>	<p>Full-text document search across deep collection of regulatory and disclosure information</p> <p>Includes EDGAR®, SEDAR® filings and UK Filings</p> <p>Search functionality at filing and company level, along with Boolean and text search</p>

## Lexis Practice Advisor with Transactions Search powered by Intelligize®

Gain an unbeatable wealth of insight on key corporate and M&A topics with sophisticated practical guidance and market-leading solutions to serve the workflow needs of securities practitioners.

### Securities Module:

- Readily advise clients on how to efficiently comply with applicable securities regulations.
- Access hundreds of current precedents developed by leading securities practitioners, and extensive practical resources on a wide range of transactional and other securities matters, including public offerings, private placements and continuous disclosure obligations.
- Get access to all of the precedents available in the module with a single click. Filter by topic/subtopic making your search for a specific precedent effortless.

### Mergers and Acquisitions Module:

- Understand takeover bids and readily advise clients on how to effectively comply with takeover bid rules.
- Structure a shareholder rights plan.
- Manage risks by complying with timely disclosure obligations.
- Get access to all of the precedents available in the module with a single click. Filter by topic/subtopic making your search for a specific precedent effortless.

### Transactions Search powered by Intelligize® (available in both the Securities and M&A modules):

- M&A deal information in a comprehensive database, including more than 2,300 deals involving Canadian companies, using the sophisticated analytics of Intelligize®
- Search for transactions and deal terms using filters such as target, acquirer, transaction type, transaction size and more.
- Includes a vast collection of contracts and agreements pulled from SEC filings from 1994 to the present including those made by Canadian companies who are SEC registrants.
- Powerful redline capability lets you quickly compare documents.

### Public M&A Quarterly Reports (available in both the Securities and M&A modules):

- Summaries of select acquisition agreements involving TSX companies filed on SEDAR during each quarter.
- All summaries included in the reports include links to key provisions, the underlying arrangement agreement, and related documents as filed on SEDAR.

### Private Placement Annual Reports (available in both the Securities and M&A modules):

- Review of select private offerings of debt or equity securities issued each year that are exempt from U.S. Securities and Exchange Commission registration under Rule 144A, Regulation D, and/or Regulation S.
- All summaries included in the reports include links to the underlying prospectus or offering memoranda.

## Securities Essentials on Lexis Advance Quicklaw®

Securities Essentials on Lexis Advance Quicklaw® provides instant access to the latest legislation impacting securities lawyers. Securities Essentials also provides additional practical guidance and insights to advise clients and assist with the preparation and filing of reports and documents. Stay abreast of breaking securities news with more than 26,000 current awareness updates including:

### Case Digests

- Akbar Securities NetLetter™ – Digests (f/k/a Allen and Akbar Securities NetLetter™)
- Canada Securities Regulation Digest
- LexisNexis® Securities Regulation NetLetter™ – Digests
- Canada Administrative Law Digest

**FREE DEMO:** [lexisnexis.ca/securityessuitedemo](https://lexisnexis.ca/securityessuitedemo)

**Contact us to learn more: 1-800-255-5174**



## Comprehensive Law Reporters

- Canadian Securities Law Reporter and News Tracker
- Halsbury's® Laws of Canada and the deepest collection of administrative and securities primary law material available in Canada

## Texts, Treatises and Dictionaries

- Barron's Canadian Law Dictionary
- Canadian Securities Regulation (Johnston, Rockwell)
- Canadian Stock Exchanges Manual
- Toronto Stock Exchange Company Manual
- Akbar Collection of Securities Law Articles
- Corporate Social Responsibility, a legal analysis
- Director and Officer Liability in Corporate Insolvency

## Legal Decisions

- Investment Industry Regulatory Organization of Canada Discipline Decisions
- Ontario, Alberta and BC Securities Commission Decisions

## Current Awareness

- LexisNexis® Securities Regulation Netletter™ – Issues
- Harper Grey Administrative Law NetLetter™
- Canadian Securities Law News

## Securities Mosaic®

The industry-standard platform for researching securities filings and financial regulatory agency materials

- A comprehensive collection of SEC filings on EDGAR updated in real time. Quickly find relevant language by filtering for company, industry, financial characteristics, along with Boolean and text search.
- A complete SEDAR filings database. Search by text and additional parameters pertaining to both the issuer and the filings, including limiting your search to Mutual Fund issuers and Third Party filers.
- UK Filings from the National Storage Mechanism. Documents include those related to new listings of securities, periodic reporting and financials, ownership and annual general meetings.
- SEC Comment Letters are searchable by industry, location and subject-form type—plus you can view related letters as a single thread. More than 70,000 No-Action Letters can be filtered by company, SEC subject category or position.
- Private Placement Memoranda cover SEC-exempt offerings under Rule 144A, Reg S and Reg D and international prospectuses to inform your due diligence and precedent language needs.
- Agreements and Model Docs offer model precedent language for a variety of business documents— including agreements, contracts, covenants, bylaws, opinions and more. Sample documents are culled from public companies' SEC disclosure.
- Cross-search the entire U.S. federal regulatory landscape with Laws, Rules and Agency Materials. Find regulatory, guidance, enforcement, the Federal Register, current CFR and complete U.S. Code.
- Easily find the slightest changes, deletions, and additions to 10-Ks, 10-Qs, 8-Ks, Risk Factors language and more using the Redline Tool.

**FREE DEMO:** [lexisnexis.ca/securitiessuitdemo](https://www.lexisnexis.ca/securitiessuitdemo)

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