



Transactions Search

powered by Intelligize®

PINPOINT PRECEDENTS WITH PRECISION

Gain insights on current market practice and find deal precedents with Transactions Search powered by Intelligize®. Transactions Search enables Practical Guidance users to search a comprehensive collection of M&A deals, registered and exempt offerings, and agreements and related documents and filings. Transactions Search is updated daily, so you can be confident that you'll find the latest precedents, forms, and clauses to guide your work.

Draft, Negotiate and Advise More Effectively

Gaining access to the latest market intelligence is critical to negotiating and structuring the best deals for your clients.

With Transactions Search, you can:

- Easily locate and **compare transactions**
- Filter and **analyze market and deal data** based on deal points relevant to you
- Get a head start in drafting your deal documents with fast and easy access to on-point, **market-tested precedents**
- Leverage **market insights** to enhance your negotiations, structuring of deals and client advice

AREAS COVERED:

Mergers & Acquisitions

An expansive database of M&A deals valued at \$1M and up including more than 2300 deals involving Canadian companies. Transactions are grouped by the operative agreement, related agreements and relevant securities filings, providing a complete set of filings and documents for each deal. Easily search by target/acquirer name, transaction type, deal size, conditions, and agreement-specific criteria such as representations and warranties and covenants. M&A is updated within 24 hours of a first filing's release date so you'll never miss the latest transactions.

Registered Offerings

Registered Offerings is a comprehensive source for all '33 Act and '34 Act offerings registered with the Securities and Exchange Commission (SEC) from 2010 to present involving approximately 950 offerings involving Canadian Companies. Deal-specific search filters help you quickly find registered debt and equity deals most relevant to you. Efficiently search for agreements with specific clauses, such as underwriting agreements with specific representations and warranties. You can also specify keywords that appear within those clauses. New offerings are available within 24 hours of the first filing's release date, making it easier to stay informed of new capital markets offerings.

Exempt Offerings

This premier resource contains memos and international prospectuses for unregistered offerings under Rule 144A and Regulation S. Exempt Offerings provides access to documents that are unique to the Intelligize collection, giving you unmatched reach with your transactional research. Plus, you'll get more precise results with proprietary technology that enables full-text custom searching of private and foreign offering documents by company/issuer, security type, exemption used and many other filters.

Agreements and Other Exhibits

Explore a vast collection of contracts and agreements culled from securities filings including tens of thousands of agreements involving Canadian companies. Agreements and Other Exhibits contains all exhibits to electronically released SEC filings from 1994 to present, including material agreements, press releases, subsidiary lists, articles of incorporation and by-laws. You can search for documents by governing law, jurisdiction, title, type, and, for select agreements, agreement-specific filters. New agreements and other exhibits are added to the database daily.

Available in the following Practice Areas

 PRACTICE AREAS	 AGREEMENTS & OTHER EXHIBITS	 MERGERS & ACQUISITIONS	 EXEMPT OFFERINGS	 REGISTERED OFFERINGS
Commercial	✓	—	—	—
Corporate	✓	—	—	—
Employment	✓	—	—	—
Finance	✓	✓	✓	✓
Intellectual Property and Technology	✓	—	—	—
Capital Markets and M&A	✓	✓	✓	✓

To book a product demonstration or training please contact training@lexisnexis.ca