



Practical Guidance Product Brochure

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Gain know-how from authoritative practical guidance, professionally curated precedents, drafting notes, tools, and other online resources, all in one place.

How you Benefit

- Quickly gain the know-how to accomplish matters
- Find the resources you need in one place
- Maximize your efficiency with intuitive tools
- Reduce onboarding time for associates
- Stay current on practice trends and legal issues
- Decrease nonbillable hours
- Be ready when business opportunities arise

Practice Area & Jurisdictional Offerings

- Capital Markets and M&A
- Commercial
- Corporate and Private M&A
- Employment
- Family Law (British Columbia)
- Family Law (Ontario)
- Finance
- In-House Counsel
- Insolvency & Restructuring
- Intellectual Property & Technology
- Litigation & Dispute Resolution
- Personal Injury (British Columbia)
- Personal Injury (Ontario)
- Wills, Trusts & Estates (British Columbia)
- Wills, Trusts & Estates (Ontario)

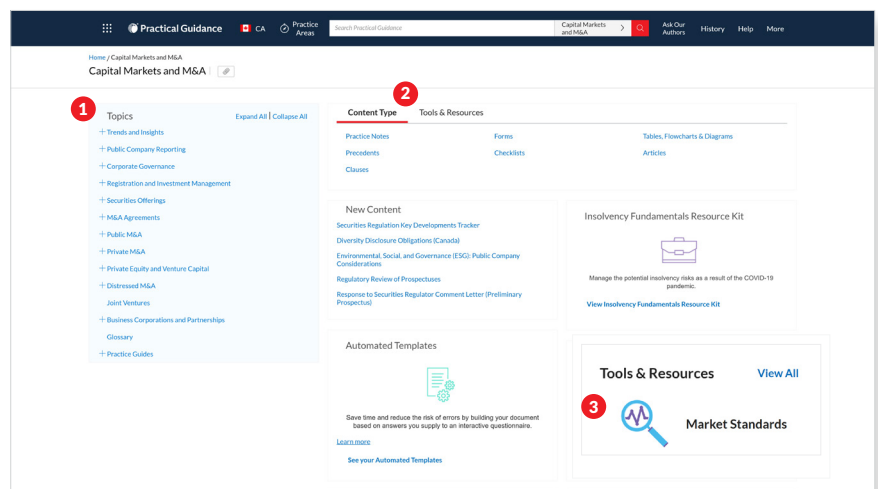
Relevant Resources

- Precedents, Clauses and Forms
- Checklists, Tables & Flowcharts
- Practice Notes
- Automated Templates
- Resource Kits
- Calculators
- Market Standards for M&A
- Articles & Current Awareness
- Skills Centre
- Quantums
- Toolkits

Navigate content your way

Pinpoint info quickly or browse. Find what you need, when you need it – you are in control of how you find it.

1. Select a topic in your practice area for quick results.
2. Explore other search options including Content Type or Jurisdiction.
3. Access the latest market intelligence with the Market Standards tool.



Capital Markets and M&A

Navigating capital markets and M&A transactions can be a daunting task. It requires a thorough understanding of complex provisions and securities laws/regulations. The Capital Markets and M&A module provides instant access to current and credible insight, guidance and model documents, all updated regularly and including resources authored by leading transactional experts from top Canadian and global law firms. Legal practitioners will benefit from in-depth coverage of a continually expanding range of topics, including:

- Representing clients on transactions such as initial public offerings, bought deals, private placements, business combinations (including plans of arrangement and amalgamations), takeovers and more
- Conducting tasks such as due diligence and drafting deal documents from signing to closing and post-closing
- Preparing disclosure documents and ensuring compliance with securities laws and regulations
- Advising public issuers on corporate governance, securities law and stock exchange requirements
- Find market trends and analysis of SEDAR/EDGAR filings and latest developments in Canadian corporate and securities law with the Market Standards feature

With contributions from notable experts, including:

Robert Mason, Mason Law

Kimberly Poster, AUM Law

Andrew J. Foley, Paul, Weiss, Rifkind, Wharton & Garrison LLP

Christian Gauthier, Bennett Jones LLP

David Judson, Minden Gross LLP

Andrew Grossman, Norton Rose Fulbright Canada LLP

Russel Drew, DLA Piper (Canada) LLP

Frédéric Duguay, Canada Infrastructure Bank

Naomi Solomon, Ontario Lottery and Gaming Corporation

David Palumbo, Baker & McKenzie LLP

Neil Kothari, Caravel Law

Topics and subtopics include:

- Public Company Reporting
- Corporate Governance
- Private Placements
- Initial Public Offerings
- Debt Capital Markets
- Due Diligence
- Arrangements
- Takeover Bids and Exemptions
- Private M&A
- Auction Process and Minority Shareholder Rights
- Bought Deal Offerings
- Registration and Investment Management
- Hostile Bids and Defensive Tactics
- Private Equity and Venture Capital

“Practical Guidance contains valuable information for the newest associate to the seasoned veteran. From cases small to large, Practical Guidance will make any user a better and more efficient lawyer”

ANDREW G ROSSMAN
Norton Rose Fulbright Canada LLP
Contributor, Capital Markets and M&A; Corporate and Private M&A

Now Featuring

Automated Templates: a collection of useful and relevant contracts that helps you save time and reduce the risk of errors by building your document based on answers you supply to an interactive questionnaire.

Commercial

Designed for the needs of the commercial lawyer, the Commercial module provides guidance on a wide range of legal topics. Resources and tools such as practice notes, precedents, checklists and more are available to ensure that you have the most up-to-date information to assist you in your daily responsibilities. With trusted content provided from leading experts in the field, the Commercial module contains information on:

- Managing risks and resolving commercial disputes
- Reading and drafting complex commercial agreements
- Keeping up-to-date with the current business and commercial climate
- Monitoring developments in commercial law and changes in legislation and regulations
- Conducting due diligence on purchase and sale transactions
- Advising clients on topics such as contract management, sale of goods and services, outsourcing, leasing, franchising, consumer protection, lending, competition, municipal law, and more

With contributions from notable experts, including:

Edward (Ned) Levitt, Dickinson Wright LLP

Suhuyini Abudulai, Cassels Brock & Blackwell LLP

Geoff Hall, McCarthy Tétrault LLP

Vaughn MacLellan, DLA Piper LLP

Gabriel Stern, Fasken Martineau DuMoulin LLP

Crispin Arthur, Lawson Lundell LLP

Subrata Bhattacharjee, Borden Ladner Gervais LLP

Douglas Harrison, Harrison ADR Professional Corporation

Kevin McGuinness, LL.B., LL.M., SJD

Topics and subtopics include:

- Contract Drafting and Management
- Common Commercial Agreements
- Sale of Goods and Services
- Advertising and Marketing
- Consumer Protection
- Business Structures and Governance
- Commercial Insolvency
- Commercial Real Estate
- Competition Law
- Finance
- Franchising
- Intellectual Property
- Product Liability and Recalls
- Purchase and Sale of a Business
- Municipal Law and Land Use Development
- Outsourcing

Now Featuring

Automated Templates: a collection of useful and relevant contracts that helps you save time and reduce the risk of errors by building your document based on answers you supply to an interactive questionnaire.

Corporate and Private M&A

Developed to provide unique insights on topics fundamental to today's corporate law practitioner, the Corporate and Private M&A module offers instant access to tools, practice notes, precedents, checklists and more. You will benefit from a thorough analysis of an expanding range of specific corporate law topics, which will assist in:

- Preparing articles of incorporation, by-laws, shareholder agreements, and other corporate agreements
- Explaining the options and solutions available to a client with a view to incorporate, restructure, buy, sell, dissolve, or revive their business
- Advising directors and officers as to their liabilities and responsibilities
- Forming, managing and terminating joint venture and partnership arrangements
- Drafting and negotiating asset and share purchase agreements
- Conducting due diligence on purchase and sale transactions
- Attending to transactions and closings
- Ensuring firm precedents are up-to-date and reflect changes in legislation and practice

With contributions from notable experts, including:

Crispin Arthur, Lawson Lundell LLP

Jennifer Babe, Miller Thomson LLP

Tom Caldwell, Thomas Henry Legal

C. Yvonne Chenier, Q.C., IntegralOrg

John Christian, Cassels Brock & Blackwell LLP

Mark Convery, Norton Rose Fulbright Canada LLP

Clifford Goldfarb, Gardiner Roberts LLP

Andrew Grossman, Norton Rose Fulbright Canada LLP

Sarah Fitzpatrick, Miller Thomson LLP

Stephen Kerr, Fasken Martineau DuMoulin LLP

Ryan Keays, Norton Rose Fulbright Canada LLP

Steven Lukas, Harper Grey LLP

Robert Mason, Mason Law

Hartley R. Nathan Q.C., Lynx Equity Limited

Gary Shiff, Blake, Cassels & Graydon LLP (Partner Emeritus)

Bobby Solhi, Borden Ladner Gervais LLP

Bryce Tingle, University of Calgary

Troy Ungerman, Norton Rose Fulbright Canada LLP

Prentice Durbin, Harper Grey LLP

Jason Sernoskie, Miller Thomson LLP

Rowan Weaver, Norton Rose Fulbright Canada LLP

Topics and subtopics include:

- Business Corporations
- Non-Profit Corporations
- Meetings
- Fundamental Changes and Dissolution
- Corporate Liability
- Corporate Restructuring
- Partnerships
- Joint Ventures
- Private M&A
- Private Equity and Venture Capital
- Contracts and Clauses in Corporate Transactions
- International Guidance

“LexisNexis is a publisher of legal material and practice aids that can be trusted. I’m delighted to contribute to the practical resources of Practical Guidance.”

ROBERT MASON

Mason Law, Capital Markets and M&A and Corporate and Private M&A

Employment

Designed to give employment lawyers access to the resources and tools needed to get a head start on completing their tasks. With trusted content provided from leading experts in the field, the module contains information on:

- Commencing the employment relationship, including determining employment status, recruitment and hiring, and preparing the employment contract
- Managing the employment relationship, including workplace policies, performance management, discipline, discrimination and harassment, and accommodation
- Terminating the employment relationship, including termination with and without cause, constructive dismissal, resignation, and sale of a business
- Employment minimum standards
- Human rights in the workplace
- Wrongful dismissal litigation

With contributions from notable experts, including:

Raj Anand, WeirFoulds LLP

David T.A., Côté, Côté Professional Corporation

Barry B. Fisher, Barry B. Fisher Arbitration & Mediation

Chris Foulon, Israel Foulon LLP

William G. Gale, Grosman Gale Fletcher Hopkins LLP

Inna Koldorf, Miller Thomson LLP

Andrew Lewis, Paliare Roland

Rosenberg Rothstein LLP

Natalie MacDonald, MacDonald & Associates

Malcolm MacKillop, Shields O'Donnell MacKillop LLP

Stuart Rudner, Rudner Law

Nancy Shapiro, Koskie Minsky LLP

Kristin Taylor, Cassels Brock & Blackwell LLP

Gradin D. Tyler, Mathews,

Dinsdale & Clark LLP

Monty Verlint, Littler LLP

Jordan Waltman, Littler LLP

Todd Weisberg, Shields O'Donnell MacKillop LLP

Daniel Wong, WeirFoulds LLP

Andrea York, Blake, Cassels & Graydon LLP

Topics and subtopics include:

- Recruitment and Hiring
- Foreign Workers
- Employment Contracts
- Restrictive Covenants
- Executive Compensation
- Benefits, Bonuses, and Incentive Plans
- Minimum Employment Standards
- Workplace Policies
- Workplace Privacy
- Remote Working
- Human Rights
- Terminating the Employment Relationship
- Wrongful Dismissal Litigation
- Injunctions Against Former Employees
- Summary Judgment Motions
- Alternative Dispute Resolution
- Discipline and Performance Management
- Social Media in the Workplace
- Workplace Health and Safety
- Discrimination, Harassment and Violence in the Workplace
- Workplace Investigations

Now Featuring

Employment Key Legal Development Tracker: Use the legal development tracker to review key changes in legislation and case law at the federal and provincial levels that affect Practical Guidance content.

COVID-19 Return to Work Resource Kit: Review guidance specific to the considerations that arise as employers reopen their businesses and employees return to work amid the COVID-19 pandemic.

Family

Tailored for the family law practitioner, the modules for both Ontario and British Columbia provide easy to use, authoritative content, contributed by prominent experts in the field. Gain access to a collection of time-saving task-based precedents, checklists, and calculators. Easily search our three quantum databases which provide comprehensive coverage of awards from all common law jurisdictions on spousal support, child support, and matrimonial property. Advise clients and complete tasks on a variety of topics including:

- How to effectively draft pleadings, motion materials, facta, offers to settle, and domestic contracts
- How to properly complete financial statements, calculate income for support purposes, and determine equalization payments
- How to recognize and respond to situations of parental alienation
- The steps to take in advance of, and following case, settlement, or trial management conferences
- Using dispute resolution methods such as mediation, arbitration, parenting coordination, and collaborative practice
- The procedure to take to when a child is abducted
- How to deal with child protection issues
- How to prepare documents in assisted reproductive technology cases

With insights from notable experts, including:

Justice Kendra D.M.G. Coats,
Superior Court of Justice

Herschel Fogelman, Fogelman Law

Cheryl Goldhart, Goldhart &
Associates

Georgina Carson, MacDonald &
Partners LLP

Victoria Smith, Victoria Smith
Collaborative PC

Annie Noa Kenet, Kenet Family Law PC

Dani Z Frodis, Frodis Family Law

Andrew Feldstein, Feldstein Family
Law Group

Kathryn Hendrikx, Hendrikx Family
Law

**Barbra Schlifer Commemorative
Clinic**

Nicola Allen, Schuman Basran Robin &
Bell

Georgiale Lang, Attorney &
Arbitrator

Zara Suleman, Suleman Family Law

Shirley Eve Levitan, Family and Fertility
Law

Susan Blackwell, Blackwell Family Law

Julie Ralhan, Lawyer & Mediator

Cassandra Drake, Lindsay Kenney LLP

Fanda Wu, Lindsay Kenney LLP

Nancy Chen, Catalyst Legal LLP

Oren Weinberg, Boulby Weinberg
LLP

Robyn Switzer, Switzer Family Law

Kelly Eckert, Rosen Sack LLP

Gilead Kay, Kay Family Law and
Mediation

Jean Hyndman, Barrister and Solicitor

Sean N. Zeitz, Lipman Zener Waxman

Topics and subtopics include:

- Marriage and Divorce
- Parenting
- Grandparent Applications
- Assisted Reproductive Technology
- Parental Alienation
- Travel and Relocation
- International Child Abduction
- Financial Disclosure
- Child Support
- Spousal Support
- Property Claims
- Matrimonial Home
- Pensions
- Domestic Contracts
- Litigation
- Enforcement
- Child Protection
- Domestic Violence
- Bankruptcy and Family Law
- Family Law Election on Death of a Spouse
- Dependant Support Claims

“I am thrilled to share my vast knowledge of family law with LexisNexis, which makes knowledge accessible to so many lawyers.”

CHERYL GOLDHART

Goldhart & Associates
Contributor, Family law

Finance

Developed to quickly and easily deliver the most important and sought after information, the Finance module provides tools, practice notes, precedents, and more. Get immediate access to the comprehensive set of resources available to ensure that you have the most up-to-date information and can successfully complete any task, including:

- Conducting due diligence on a company in connection with a commercial loan transaction
- Drafting and negotiating loan and security agreements
- Registering a security interest under the PPSA
- Advising clients on how to structure a DIP financing transaction

With contributions from notable experts, including:

Alison Manzer, Cassels Brock & Blackwell LLP

David Thring, McMillan LLP

Charles Newman, Cassels Brock & Blackwell LLP

William E. J. Skelly, MLT Aikins LLP

Nicole Sigouin, Norton Rose Fulbright Canada LLP

Howard Wise, Goodmans LLP

Jillian Friedman, National Bank of Canada

Robin Schwill, Davies Ward Phillips & Vineberg LLP

Jonathan Fleisher, Cassels Brock & Blackwell LLP

Robert Mason, Mason Consulting Services

Topics and subtopics include:

- Negotiable Instruments and Promissory Notes
- Guarantees and Letters of Credit
- Lending
- Subordination and Intercreditor Agreements
- Streaming Transactions
- Acquisition Financing
- Asset-Based Lending
- Debtor-In-Possession (DIP) Financing
- Banking and Lending – Cross-Border
- Project Finance

Now Featuring

Deal Comparators: Available for Finance, these tools allow users to access credit agreements filed on SEDAR and drill down to and compare key deal terms.

Market Trends Practice Notes: Provide a deep dive of key trends for specific deal terms.

In-House Counsel

As in-house counsel, you need a resource that can guide you through a wide range of legal topics in order to excel at your day-to-day responsibilities. The In-House Counsel module contains authoritative insights, tools, and information across various areas of practice.

In-house practitioners are provided with an array of carefully selected topics, essential to serving the needs of your client — the company. The In-House Counsel module includes topics such as employment, corporate liability, intellectual property, privacy, the legal department, and more.

Gathers the contributions of notable experts from various practice areas, including:

Geoff Hall, McCarthy Tétrault LLP

Crispin Arthur, Lawson Lundell LLP

Kevin McGuinness, LL.B., LL.M., SJD

Hartley R. Nathan Q.C., Lynx Equity Limited

Raj Anand, WeirFoulds LLP

Jennifer Babe, Miller Thomson LLP

Alison Manzer, Cassels Brock and Blackwell LLP

LuAnne Morrow,

Borden Ladner Gervais LLP

Harry Fogul, Aird & Berlis LLP

Allyson Whyte Nowak, Norton Rose Fulbright Canada LLP

Topics and subtopics include:

- Legal Lifecycle of Businesses
- Policy Bank
- Common Commercial Agreements
- Employment Law
- Corporate Liability
- The Director's Manual
- Privacy
- Confidentiality
- Social Media
- Anti-Spam Legislation
- Environmental Law
- Insurance Law
- Leading and Managing the Legal Department
- Strategic, Operational and Project Management

Insolvency & Restructuring

Canadian insolvency and restructuring proceedings can present multiple challenges for lawyers of all experience levels. The Insolvency & Restructuring module provides tools, practical resources, key documents and more. Quickly access the comprehensive collection of available practical guidance material to ensure you have the most up-to-date information and can successfully complete all tasks, including:

- Drafting and negotiating a sale agreement for the assets of an insolvent business
- Working with the Monitor to prepare a CCAA plan of arrangement
- Preparing an application for relief under the CCAA and supporting documents
- Negotiating a stalking horse agreement and obtaining court approval of bid protections
- Enforcing security through contractual or statutory remedies
- Advising directors and officers as to their liabilities and responsibilities
- Planning, coordinating and drafting materials to recognize cross-border insolvency proceedings
- Structuring Debtor-in-Possession (DIP) financing transactions
- Drafting and negotiating forbearance agreements

With contributions from notable experts, including:

Pamela Huff, Blake Cassels & Graydon LLP

Robin Schwill, Davies Ward Phillips & Vineberg LLP

Gale Rubenstein, Goodmans LLP

Lisa Hiebert, Borden Ladner Gervais LLP

Jeffrey Oliver, Cassels Brock & Blackwell LLP

Howard Wise, Goodmans LLP

Heather Meredith, McCarthy Tétrault LLP

Harry Fogul, Aird & Berlis LLP

Grant Moffat, Thornton Grout Finnigan LLP

Mark Laugesen, Bennett Jones LLP

Nicole Sigouin, Norton Rose Fulbright Canada LLP

Tevia Jeffries, Dentons Canada Ltd.

Topics and subtopics include:

- Administrative Officials and Courts
- Commercial Bankruptcy
- Personal Bankruptcy
- Receiverships
- Asset Purchase Agreements
- Lender Liability
- International Insolvencies including US, UK and worldwide
- Commercial Proposals
- CCAA Proceedings
- Forbearance Agreements
- CBCA Plans of Arrangement
- Debtor-In-Possession (DIP) Financing
- Sale Procedures
- Directors and Officers
- Cross-Border Insolvencies
- Special Issues Relating to Partnerships
- Winding-up and Restructuring Act (WURA)
- The Farm Debt Mediation Act (FDMA)
- Wage Earner Protection Program Act (WEPPA)
- Construction Liens
- Repair and Storage Liens Act
- Retail Insolvencies
- Cryptocurrency

Featuring the Insolvency & Restructuring Fundamentals Resource Kit

Intellectual Property & Technology

Access up-to-date guidance relating to all Intellectual Property & Technology matters. Resources and tools such as practice notes, precedents and more are available to ensure that you have the most up-to-date information and can successfully complete any task, including:

- Preparing and prosecuting patent, trademark and industrial design applications
- Drafting pleadings for patent, trademark and copyright disputes
- Conducting IP due diligence for commercial transactions
- Preparing and responding to freedom of information requests
- Drafting and negotiating musical recording, co-publishing, software licensing, online advertising, web-linking, hardware and system development agreements
- Complying with anti-spam legislation

With contributions from notable experts, including:

Allyson Whyte Nowak,
Norton Rose Fulbright Canada LLP

Jennifer Jannuska,
Deeth Williams Wall LLP

John McKeown,
Goldman Sloan Nash and Haber LLP

Kavita Ramamoorthy,
Fineberg Ramamoorthy LLP

Lori Hall, Gowling WLG

LuAnne Morrow,
Borden Ladner Gervais LLP

Mark Edward Davis, Norton Rose
Fulbright Canada LLP

Mark Penner, Fasken Martineau
DuMoulin LLP

Stephanie Vaccari,
Baker & McKenzie LLP

Stephen Perry, Perry + Currier Inc.

Andrew Currier, Perry + Currier Inc.

Susan Abramovitch, Gowling WLG

Tai Nahm, Miller Thomson LLP

Topics and subtopics include:

- Patent Prosecution
- Trademark Prosecution
- IP Disputes
- Applying for Industrial Design Registration
- Freedom of Information
- Media and Entertainment Law
- Cloud Computing
- Privacy Law
- Confidentiality
- Software and IT Systems
- Domain Name Disputes
- E-Commerce and E-Contracting
- Advertising and Marketing

“Practical Guidance allows you to draw on a virtual dream team law firm of practice area specialists.”

SUSAN ABRAMOVITCH
Gowling WLG

Litigation & Dispute Resolution

Developed to quickly and easily deliver the most important and sought after information, the Litigation & Dispute Resolution module includes tools, practice notes, precedents, checklists, and more. The information available in the module provides practical guidance to assist you in efficiently prosecuting or defending any file, providing support at every stage: from the initial client meeting through to the ultimate resolution. You will be able to practice more effectively and efficiently.

Get immediate access to this comprehensive set of resources available to ensure that you have the most up-to-date information and can successfully complete any task, including:

- Drafting superior pleadings
- Conducting effective examinations
- Preparing a motion for summary judgment
- Drafting your Mediation Brief
- Preparing for trial
- Successfully cross-examining your witness
- Understanding the Appeal Routes
- Engaging in specialty litigation such as Mortgage Enforcement

With contributions from notable experts, including:

Gord McGuire, Adair Goldblatt Bieber LLP

Sachin Persaud, Boghosian + Allen LLP

The Honourable Edward Chiasson Q.C.,
Borden Ladner Gervais LLP

Jamie Dunbar, Global Resolutions Inc.

Matthew Karabus, Gowling WLG

Andrew Winton, Lax O'Sullivan Lisus Gottlieb LPP

Craig Mills, Miller Thomson LLP

Karen Phung, Miller Thomson LLP

Aaron Kreaden, Stikeman, Elliot LLP

Master Linda Abrams, Superior Court of Justice

Michael Myers, Papazian | Heisey | Myers

Topics and subtopics include:

- Pleadings
- Causes of Action and Remedies
- Preliminary Injunctions and Pre-Judgment Remedies
- Motions and Applications
- Discovery
- Mediation & Settlement
- Appeals
- Trial Process and Procedure
- Specialty Litigation
- Substantive Law
- International Arbitration

Featuring two Automated Templates, easy to use comparison tools covering Limitation Periods and key Rules of Civil Procedure.

Personal Injury

Tailored for the personal injury law practitioner, with plaintiff and defence content provided by some of the most prominent experts in the field, the Personal Injury module provides invaluable guidance, information tools and other resources for Ontario and British Columbia, such as:

Pleading and motions gallery

A relevant selection of pleadings, motions and applications filed by expert practitioners in personal injury proceedings, representing the most pertinent tasks and matters tackled by personal injury lawyers.

Quantum of Damages

The Personal Injury module includes, Carlson Personal Injury: Quantum of Damages, the most popular damages database in Canada, containing searchable case digests from a wide cross-section of personal injury decisions.

Medical Resources

The Attorneys' Textbook of Medicine, Attorneys' Dictionary of Medicine, Medical Tests, and Abbreviations - all of the content is written specifically to help lawyers confidently prepare and present their case by providing credible reference materials on hundreds of injuries and diseases, medical-legal definitions, prognosis, diagrams and more.

With insights from notable experts, including:

Dale Orlando, McLeish Orlando

John McLeish, McLeish Orlando

Patrick Brown, McLeish Orlando

Rikin Morzaria, McLeish Orlando

Adam Little, Oatley Vigmond

James Vigmond, Oatley Vigmond

Karen Vigmond, Oatley Vigmond

Kevin Henderson, Oatley Vigmond

Roger Oatley, Oatley Vigmond

Troy Lehman, Oatley Vigmond

Anthony A. Vecchio Q.C.,

Slater Vecchio LLP

Michael J. Slater Q.C.,

Slater Vecchio LLP

Sloan H. Mandel, Thomson Rogers

Deanna S. Gilbert, Thomson Rogers

David Zarek, Zarek Taylor Grossman
Hanrahan

Mary Teal, Travelers

Bevin Shores, Agro Zaffiro LLP

Topics and subtopics include:

- Sources of Liability for Personal Injury
- Long Term Disability
- Loss Transfer and Priority
- Pleadings
- Damages
- Evidence
- Settlement and Mediation
- Unidentified / Uninsured / Underinsured Motorist
- Discovery and Disclosure
- Defences
- Trials
- Costs

“Practical Guidance contains valuable information for the newest associate to the seasoned veteran. From cases small to large, Practical Guidance will make any user a better and more efficient lawyer”

JOHN MCLEISH

McLeish Orlando
Contributor, Personal Injury

Wills, Trusts & Estates

Gain access to jurisdiction-specific guidance, insight and tools developed to assist the Wills, Trusts & Estates practitioner in Ontario and British Columbia in their daily responsibilities. Get trusted content from leading experts in the field, such as:

- A wide variety of will clauses, trust precedents, drafting notes and checklists as well as procedural diagrams
- Guidance and walkthroughs from top lawyers on drafting a will, administering an estate and more
- Valuable checklists and precedents on various estate litigation topics
- Informative commentary on determining capacity
- Current information on updates to legislation, determining succession, debt and liability issues

With contributions from notable experts, including:

Ian Hull, Hull & Hull LLP

Margaret Rintoul, Blaney

McMurtry LLP

Margaret O'Sullivan, O'Sullivan Estate
Lawyers LLP

Jasmine Sweatman, Sweatman Law
Professional Corporation

Fiona Hunter, Horne Coupar

Peter Glowacki, Borden Ladner
Gervais LLP

Deidre Herbert, McLellan Herbert,
Barristers & Solicitors

Pamela Cross, Borden Ladner
Gervais LLP

Ryma Sachedina, Borden Ladner
Gervais LLP

Kimberley Whaley, WEL Partners

Hugh McLellan, McLellan Herbert,
Barristers & Solicitors

Eden Maher, Nelligan O'Brien Payne
LLP

Mark Weintraub, Clark Wilson LLP

Albert Oosterhoff, WEL Partners

Topics and subtopics include:

- Will Drafting
- Tax Treatment of Estates, Testamentary Trusts, Life Interest Trusts and Donations on Death
- Will Challenges
- Considerations Specific to Spouses and Dependents
- Amendment and Revocation of Wills
- Common Types of Inter Vivos Trusts
- Incapacity Planning
- Administering Wills and Estates
- Estate Conveyancing
- Estate Accounting
- Out of Province and Cross-Border Estates
- Estate Litigation

“Practical Guidance is a valuable tool for finding quick answers to questions that arise frequently in our day-to-day business. It is handy to have all of the tools, precedents, and practice notes readily available and organized by category when dealing with technical areas of the law like estate accounting.”

IAN HULL

Hull & Hull LLP

Contributor, Wills Trusts & Estates

Support and training

- Customized consultations and webinars
- 24/7 Customer Support
- Get helpful feedback to your practical guidance questions from our online “Ask Our Authors” feature†

Contact us to learn more

1-800-255-5174 | [LexisNexis.ca/PracticalGuidance](https://www.lexisnexis.ca/PracticalGuidance)