Capital Markets and M&A

Enhance the possibilities of what you can achieve with everything you need in one place.

Develop critical legal know-how to accomplish the most complex tasks, including those outside your primary area of expertise.

Relevant Resources

- Precedents, Clauses and Forms
- Checklists, Tables & Flowcharts
- Practice Notes
- Automated Templates
- Resource Kits
- Calculators
- Market Standards for M&A
- Articles & Current Awareness
- Toolkits
- Trackers
- Presentations
- Market Trends
- Debt Offerings

How you benefit

- Quickly gain the critical know-how to accomplish matters
- Find the resources you need in one place
- Maximize your efficiency with intuitive tools
- Reduce onboarding time for associates
- Stay current on practice trends and legal issues
- Decrease nonbillable hours
- Be ready when business opportunities arise

Checklists
Step-by-step guidance for your tasks

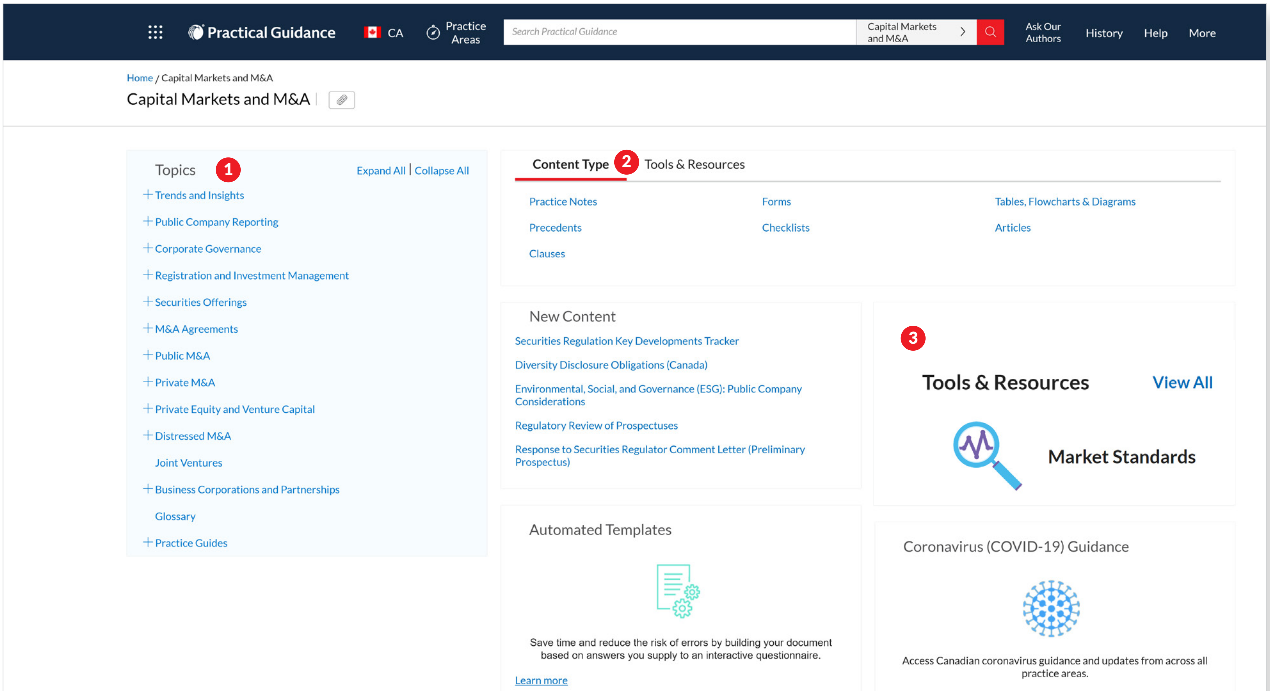
Market Standards
Leverage the latest in M&A legal technology

Practice Notes
Professional insight for your legal matters

Precedents
With drafting notes to simplify your drafting

Navigate content your way

Pinpoint info quickly or browse. Find what you need, when you need it — you are in control of how you find it.



1 Select a topic in your practice area for quick results.
2 Explore other search options including Content Type or Jurisdiction.
3 Access the latest market intelligence with the Market Standards tool.

Practice Area & Jurisdictional Offerings

- Capital Markets and M&A
- Commercial
- Corporate and Private M&A
- Employment
- Family Law (British Columbia)
- Family Law (Ontario)
- Finance
- In-House Counsel
- Insolvency & Restructuring
- Intellectual Property & Technology
- Litigation & Dispute Resolution
- Personal Injury (British Columbia)
- Personal Injury (Ontario)
- Wills, Trusts & Estates (British Columbia)
- Wills, Trusts & Estates (Ontario)

Support and training

- Customized consultations and webinars
- 24/7 Customer Support
- Get helpful feedback to your practical guidance questions from our online “Ask Our Authors” feature†

Capital Markets and M&A

Navigating capital markets and M&A transactions can be a daunting task. It requires a thorough understanding of complex provisions and securities laws/regulations. The Capital Markets and M&A module provides instant access to current and credible insight, guidance and model documents, all updated regularly and including resources authored by leading transactional experts from top Canadian and global law firms. Legal practitioners will benefit from in-depth coverage of a continually expanding range of topics, including:

- Representing clients on transactions such as initial public offerings, bought deals, private placements, business combinations (including plans of arrangement and amalgamations), takeovers and more
- Conducting tasks such as due diligence and drafting deal documents from signing to closing and post-closing
- Preparing disclosure documents and ensuring compliance with securities laws and regulations
- Advising public issuers on corporate governance, securities law and stock exchange requirements
- Market trends and analysis of SEDAR/EDGAR filings and latest developments in Canadian corporate and securities law

With contributions from notable experts, including:

Robert Mason, Mason Law
Kimberly Poster, AUM Law
Andrew J. Foley, Paul, Weiss, Rifkind, Wharton & Garrison LLP
Christian Gauthier, Bennett Jones LLP
David Judson, Minden Gross LLP
Andrew Grossman, Norton Rose Fulbright Canada LLP
Russel Drew, DLA Piper (Canada) LLP
Frédéric Duguay, Canada Infrastructure Bank
Naomi Solomon, Ontario Lottery and Gaming Corporation
David Palumbo, Baker & McKenzie LLP
Neil Kothari, Caravel Law

Topics and subtopics include:

- Public Company Reporting
- Corporate Governance
- Private Placements
- Initial Public Offerings
- Debt Capital Markets
- Due Diligence
- Arrangements
- Takeover Bids and Exemptions
- Private M&A
- Auction Process and Minority Shareholder Rights
- Bought Deal Offerings
- Registration and Investment Management
- Hostile Bids and Defensive Tactics
- Private Equity and Venture Capital

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ANDREW G ROSSMAN
Norton Rose Fulbright Canada LLP
Contributor, Capital Markets and M&A; Corporate and Private M&A

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