

Corporate and Private M&A



Enhance the possibilities of what you can achieve with everything you need in one place.

Develop critical legal know-how to accomplish the most complex tasks, including those outside your primary area of expertise.

Relevant Resources

- Precedents, Clauses and Forms
- Checklists, Tables & Flowcharts
- Practice Notes
- Automated Templates
- Resource Kits
- Calculators
- Market Standards for M&A
- Articles & Current Awareness
- Toolkits
- Smart Chart

How you benefit

- Quickly gain the critical know-how to accomplish matters
- Find the resources you need in one place
- Maximize your efficiency with intuitive tools
- Reduce onboarding time for associates
- Stay current on practice trends and legal issues
- Decrease nonbillable hours
- Be ready when business opportunities arise



Checklists
Step-by-step guidance for your tasks



Market Standards
Leverage the latest in M&A legal technology



Practice Notes
Professional insight for your legal matters



Precedents
With drafting notes to simplify your drafting

Navigate content your way

Pinpoint info quickly or browse. Find what you need, when you need it — you are in control of how you find it.

The screenshot shows the LexisNexis Practical Guidance website interface for Corporate and Private M&A. The interface is divided into several sections:

- 1. Topics:** A sidebar on the left with expand/collapse options, listing various topics such as Trends and Insights, Business Corporations, Non-Profit Corporations, Corporate Governance, Corporate Liability, The Director's Manual, Partnerships, Joint Ventures, Private M&A, Private Equity and Venture Capital, Corporate Tax Considerations, Contracts and Clauses in Corporate Transactions, International Bribery and Corruption, International Guidance, and Policy Bank.
- 2. Content Type:** A top navigation bar with filters for Content Type (Practice Notes, Precedents, Clauses), Jurisdiction, and Tools & Resources (Forms, Checklists, Tables, Flowcharts & Diagrams, Articles).
- 3. Tools & Resources:** A right sidebar featuring 'Market Standards' (with a magnifying glass icon) and 'Automated Templates' (with a document icon).

- 1 Select a topic in your practice area for quick results.
- 2 Explore other search options including Content Type or Jurisdiction.
- 3 Access the latest market intelligence with the Market Standards tool.

Practice Area & Jurisdictional Offerings

- Capital Markets and M&A
- Commercial
- Corporate and Private M&A
- Employment
- Family Law (British Columbia)
- Family Law (Ontario)
- Finance
- In-House Counsel
- Insolvency & Restructuring
- Intellectual Property & Technology
- Litigation & Dispute Resolution
- Personal Injury (British Columbia)
- Personal Injury (Ontario)
- Wills, Trusts & Estates (British Columbia)
- Wills, Trusts & Estates (Ontario)

Support and training

- Customized consultations and webinars
- 24/7 Customer Support
- Get helpful feedback to your practical guidance questions from our online “Ask Our Authors” feature†

Corporate and Private M&A

Developed to provide unique insights on topics fundamental to today's corporate law practitioner, the Corporate and Private M&A module offers instant access to tools, practice notes, precedents, checklists and more. You will benefit from a thorough analysis of an expanding range of specific corporate law topics, which will assist in:

- Preparing articles of incorporation, by-laws, shareholder agreements, and other corporate agreements
- Explaining the options and solutions available to a client with a view to incorporate, restructure, buy, sell, dissolve, or revive their business
- Advising directors and officers as to their liabilities and responsibilities
- Forming, managing and terminating joint venture and partnership arrangements
- Drafting and negotiating asset and share purchase agreements
- Conducting due diligence on purchase and sale transactions
- Attending to transactions and closings
- Ensuring firm precedents are up-to-date and reflect changes in legislation and practice
- Find market trends and analysis of SEDAR/EDGAR filings and latest developments in Canadian corporate and securities law with the Market Standards feature

With contributions from notable experts, including:

Crispin Arthur, Lawson Lundell LLP

Jennifer Babe, Miller Thomson LLP

Tom Caldwell, Thomas Henry Legal

C. Yvonne Chenier, Q.C., IntegralOrg

John Christian, Cassels Brock & Blackwell LLP

Mark Convery, Norton Rose Fulbright Canada LLP

Clifford Goldfarb, Gardiner Roberts LLP

Andrew Grossman, Norton Rose Fulbright Canada LLP

Sarah Fitzpatrick, Miller Thomson LLP

Stephen Kerr, Fasken Martineau DuMoulin LLP

Ryan Keays, Norton Rose Fulbright Canada LLP

Steven Lukas, Harper Grey LLP

Robert Mason, Mason Law

Hartley R. Nathan Q.C., Lynx Equity Limited

Gary Shiff, Blake, Cassels & Graydon LLP (Partner Emeritus)

Bobby Solhi, Borden Ladner Gervais LLP

Bryce Tingle, University of Calgary

Troy Ungerman, Norton Rose Fulbright Canada LLP

Prentice Durbin, Harper Grey LLP

Jason Sernoskie, Miller Thomson LLP

Rowan Weaver, Norton Rose Fulbright Canada LLP

Topics and subtopics include:

- Business Corporations
- Non-Profit Corporations
- Meetings
- Fundamental Changes and Dissolution
- Corporate Liability
- Corporate Restructuring
- Partnerships
- Joint Ventures
- Private M&A
- Private Equity and Venture Capital
- Contracts and Clauses in Corporate Transactions
- International Guidance

“LexisNexis is a publisher of legal material and practice aids that can be trusted. I’m delighted to contribute to the practical resources of Practical Guidance.”

ROBERT MASON

Mason Law, Capital Markets and M&A and Corporate and Private M&A