

# Corporate and Private M&A



**Enhance the possibilities of what you can achieve with everything you need in one place.**

Develop critical legal know-how to accomplish the most complex tasks, including those outside your primary area of expertise.

## Relevant Resources

- Precedents, Clauses and Forms
- Checklists, Tables & Flowcharts
- Practice Notes
- Automated Templates
- Resource Kits
- Calculators
- Market Standards for M&A
- Articles & Current Awareness
- Toolkits
- Smart Chart

## How you benefit

- Quickly gain the critical know-how to accomplish matters
- Find the resources you need in one place
- Maximize your efficiency with intuitive tools
- Reduce onboarding time for associates
- Stay current on practice trends and legal issues
- Decrease nonbillable hours
- Be ready when business opportunities arise



**Checklists**  
Step-by-step guidance for your tasks



**Market Standards**  
Leverage the latest in M&A legal technology



**Practice Notes**  
Professional insight for your legal matters



**Precedents**  
With drafting notes to simplify your drafting

## Navigate content your way

Pinpoint info quickly or browse. Find what you need, when you need it — you are in control of how you find it.

The screenshot displays the LexisNexis Practical Guidance interface for Corporate and Private M&A. The top navigation bar includes the LexisNexis logo, 'Practical Guidance', a search bar, and navigation links for 'Corporate and Private M&A', 'Ask Our Authors', 'History', 'Help', and 'More'. The main content area is organized into several sections:

- Topics (1):** A list of topics including Trends and Insights, Business Corporations, Non-Profit Corporations, Other Types of Corporations, Corporate Governance, Corporate Liability, The Director's Manual, Partnerships, Joint Ventures, Private M&A, Private Equity and Venture Capital, Corporate Tax Considerations, Contracts and Clauses in Corporate Transactions, International Bribery and Corruption, International Guidance, and Policy Bank.
- Content Type (2):** A section with filters for 'Practice Notes', 'Precedents', 'Clauses', 'Forms', 'Checklists', 'Tables, Flowcharts & Diagrams', and 'Articles'.
- New Content:** A list of recent articles such as 'Section 116 Certificate Clause', 'Tax Returns Preparation and Covenant Clause', 'Tax Filings, Payments and Reassessments Representation and Warranty Clause', 'Individuals with Significant Control Questionnaire (CBCA)', and 'Legal Entity Management Spreadsheet'.
- Coronavirus (COVID-19) Guidance:** A section with a virus icon and a link to 'View Coronavirus Resources'.
- Tools & Resources:** A section featuring a 'Market Standards' tool (3) with a magnifying glass icon and a 'View All' link.
- Automated Templates:** A section with a gear icon and a description: 'Save time and reduce the risk of errors by building your document based on answers you supply to an interactive questionnaire.'

- 1 Select a topic in your practice area for quick results.
- 2 Explore other search options including Content Type or Jurisdiction.
- 3 Access the latest market intelligence with the Market Standards tool.

### Practice Area & Jurisdictional Offerings

- Capital Markets and M&A
- Commercial
- Corporate and Private M&A
- Employment
- Family Law (British Columbia)
- Family Law (Ontario)
- Finance
- In-House Counsel
- Insolvency & Restructuring
- Intellectual Property & Technology
- Litigation & Dispute Resolution
- Personal Injury (British Columbia)
- Personal Injury (Ontario)
- Wills, Trusts & Estates (British Columbia)
- Wills, Trusts & Estates (Ontario)

### Support and training

- Customized consultations and webinars
- 24/7 Customer Support
- Get helpful feedback to your practical guidance questions from our online “Ask Our Authors” feature†

# Corporate and Private M&A

Developed to provide unique insights on topics fundamental to today's corporate law practitioner, the Corporate and Private M&A module offers instant access to tools, practice notes, precedents, checklists and more. You will benefit from a thorough analysis of an expanding range of specific corporate law topics, which will assist in:

- Preparing articles of incorporation, by-laws, shareholder agreements, and other corporate agreements
- Explaining the options and solutions available to a client with a view to incorporate, restructure, buy, sell, dissolve, or revive their business
- Advising directors and officers as to their liabilities and responsibilities
- Forming, managing and terminating joint venture and partnership arrangements
- Drafting and negotiating asset and share purchase agreements
- Conducting due diligence on purchase and sale transactions
- Attending to transactions and closings
- Ensuring firm precedents are up-to-date and reflect changes in legislation and practice

## With contributions from notable experts, including:

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## Topics and subtopics include:

- Business Corporations
- Non-Profit Corporations
- Meetings
- Fundamental Changes and Dissolution
- Corporate Liability
- Corporate Restructuring
- Partnerships
- Joint Ventures
- Private M&A
- Private Equity and Venture Capital
- Contracts and Clauses in Corporate Transactions
- International Guidance

“LexisNexis is a publisher of legal material and practice aids that can be trusted. I'm delighted to contribute to the practical resources of Practical Guidance.”

### ROBERT MASON

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