



# **Practical Guidance**

## Wills, Trusts & Estates

LexisNexis.ca/[PracticalGuidance](https://www.lexisnexis.ca/PracticalGuidance)



# Gain know-how from authoritative practical guidance, professionally curated precedents, drafting notes, tools, and other online resources, all in one place.

## How you Benefit

- Quickly gain the know-how to accomplish matters
- Find the resources you need in one place
- Maximize your efficiency with intuitive tools
- Reduce onboarding time for associates
- Stay current on practice trends and legal issues
- Decrease nonbillable hours
- Be ready when business opportunities arise

## Practice Area & Jurisdictional Offerings

- Capital Markets and M&A
- Commercial
- Corporate and Private M&A
- Employment
- Family Law (British Columbia)
- Family Law (Ontario)
- Finance
- In-House Counsel
- Insolvency & Restructuring
- Intellectual Property & Technology
- Litigation & Dispute Resolution
- Personal Injury (British Columbia)
- Personal Injury (Ontario)
- Wills, Trusts & Estates (British Columbia)
- Wills, Trusts & Estates (Ontario)

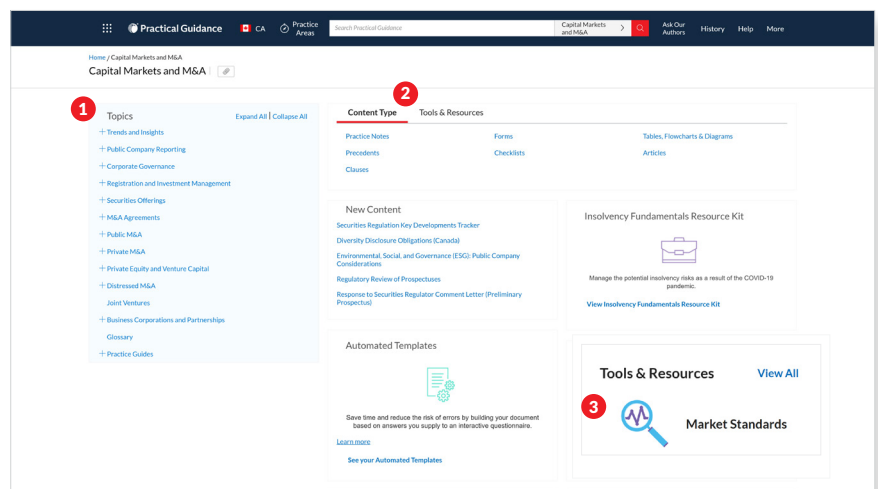
## Relevant Resources

- Precedents, Clauses and Forms
- Checklists, Tables & Flowcharts
- Practice Notes
- Automated Templates
- Resource Kits
- Calculators
- Market Standards for M&A
- Articles & Current Awareness
- Skills Centre
- Quantums
- Toolkits

## Navigate content your way

Pinpoint info quickly or browse. Find what you need, when you need it – you are in control of how you find it.

1. Select a topic in your practice area for quick results.
2. Explore other search options including Content Type or Jurisdiction.
3. Access the latest market intelligence with the Market Standards tool.



# Wills, Trusts & Estates

Gain access to jurisdiction-specific guidance, insight and tools developed to assist the Wills, Trusts & Estates practitioner in Ontario and British Columbia in their daily responsibilities. Get trusted content from leading experts in the field, such as:

- A wide variety of will clauses, trust precedents, drafting notes and checklists as well as procedural diagrams
- Guidance and walkthroughs from top lawyers on drafting a will, administering an estate and more
- Valuable checklists and precedents on various estate litigation topics
- Informative commentary on determining capacity
- Current information on updates to legislation, determining succession, debt and liability issues

## With contributions from notable experts, including:

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**Albert Oosterhoff**, WEL Partners

## Topics and subtopics include:

- Will Drafting
- Tax Treatment of Estates, Testamentary Trusts, Life Interest Trusts and Donations on Death
- Will Challenges
- Considerations Specific to Spouses and Dependents
- Amendment and Revocation of Wills
- Common Types of Inter Vivos Trusts
- Incapacity Planning
- Administering Wills and Estates
- Estate Conveyancing
- Estate Accounting
- Out of Province and Cross-Border Estates
- Estate Litigation

“Practical Guidance is a valuable tool for finding quick answers to questions that arise frequently in our day-to-day business. It is handy to have all of the tools, precedents, and practice notes readily available and organized by category when dealing with technical areas of the law like estate accounting.”

### IAN HULL

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