



Practical Guidance

WHAT'S NEW | Q1 2022



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PRODUCT UPDATES

MARKET STANDARDS[†]

Get in-depth M&A and Finance insights with the most robust deal point analysis capabilities in the market. Analyze market trends with interactive data visualization tools, get an edge in drafting and negotiation through powerful search capabilities, and conduct research to locate the most relevant clause language. Finance, Capital Markets and M&A, and Corporate and Private M&A module subscribers, **sign-in now to try Market Standards.**

Not a subscriber? Learn more.

Clause Filters:

Achieve more granularity in your post-search filtering with three new Clause Filters:

- Clause Type
- Document Type
- Point of View

Automated Templates: Answer Files Enhancement

Now you can save and upload answer sets on all automated templates, which gives you the flexibility to reuse answers in other templates, saving you valuable time.

[†]A subscription to the Practical Guidance Finance, Capital Markets and M&A, or Corporate and Private M&A module is required to access the Market Standards feature.



COMING SOON

Real Estate Module

Find on-point real estate practical guidance in the new Real Estate Module. Save valuable time and stay on track with the Practical Guidance extensive and ever-expanding collection of real estate resources, intuitively organized in a single, easy-to-navigate practice area.



CAPITAL MARKETS AND M&A

ENVIRONMENTAL, SOCIAL, AND GOVERNANCE (ESG) RESOURCE KIT

This resource kit conveniently pulls together precedents, checklists and other resources relating to environmental, social, and governance (“ESG”), as well as corporate social responsibility (“CSR”), in Canada. Useful across multiple practice areas, the ESG Resource Kit covers topics such as climate change regulation, diversity disclosure, and supply chain issues, and will be updated as new ESG/CSR content is published.

[SIGN-IN TO ACCESS THE KIT](#) → [REQUEST A FREE TRIAL TO VIEW](#) →



COMMERCIAL

UKRAINE INVASION RESOURCE KIT

This consolidated resource kit has been designed to provide guidance on important topics including sanctions compliance, cross-border banking, insurance considerations, cybersecurity vigilance and preparedness, family law and immigration matters, and related financial and business interest impacts.

[SIGN-IN TO ACCESS THE KIT](#) → [REQUEST A FREE TRIAL TO VIEW](#) →

CORONAVIRUS (COVID-19) GUIDANCE RESOURCE KIT

Recently updated, the COVID-19 Guidance Resource Kit includes additional content across all practice area offerings in Practical Guidance including return to work considerations, COVID 19 M&A Resource Kit, Risk Allocation in Commercial Contracts, and updated notices regarding court proceedings.

[SIGN-IN TO ACCESS THE KIT](#) → [REQUEST A FREE TRIAL TO VIEW](#) →



CORPORATE AND PRIVATE M&A

NEW INTERNATIONAL CONTENT

Corporate and Private M&A has expanded its international content with the addition of the **Multi-law Global Business Entities Guides**, which provide detailed guidance on the formation of business entities worldwide. Available in the **International Guidance** topic are **74 guides** with more to come soon.

[SIGN-IN TO ACCESS THE GUIDES](#) → [VIEW PRACTICE NOTES](#) →

INCORPORATION AND ORGANIZATION RESOURCE KIT (ONTARIO)

This new resource kit contains links to key guidance materials for incorporating and organizing an Ontario business corporation. You will also find materials relating to directors, shareholders, and share capital, constating documents and filing requirements.

[SIGN-IN TO ACCESS THE KIT](#) → [REQUEST A FREE TRIAL TO VIEW](#) →



EMPLOYMENT

Recent additions to the Employment Law module include three topical and annotated vaccination policies:

Mandatory Vaccination or Mandatory Testing (ON)

Mandatory Vaccination with No testing Option (ON)

Vaccination Strongly Encouraged but not Mandatory (ON)

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FAMILY

CHILD PROTECTION

Family Law (Ontario) has expanded its Child Protection content with **61 new documents** covering: summary judgment motions, temporary care and custody motions, child protection trials, Indigenous children, role of OCL, and adoption.

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DOMESTIC CONTRACTS AND FAMILY LAW APPEALS

Family Law (Ontario) has recently published **32 new documents** on **Marriage Contracts, Cohabitation Agreements, Standstill Agreements and Family Law Appeals**.

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FINANCE

NOW AVAILABLE: MARKET STANDARDS[†] FINANCE

Market Standards Finance launched in January 2022! This new feature will enable customers to quickly search, compare and analyze publicly filed credit agreements. Finance module subscribers, [sign-in to try Market Standards Finance!](#)

[NOT A SUBSCRIBER? LEARN MORE](#) →

NEW LIBOR CONTENT

The use of **LIBOR** (London Interbank Interest Rate) as a key global interest rate benchmark is being phased out, which has a major impact on lending arrangements. To support you with this change, we have updated key documents, including [LIBOR Replacement in Credit Agreements](#), and have added new clauses to include in credit agreements to address the transition: [LIBOR Replacement Clause \(Amendment\)](#) and [LIBOR Replacement Clause \(Hardwired\)](#).

[NOT A SUBSCRIBER? REQUEST A FREE TRIAL](#) →

GUARANTEES AND PLEDGE AGREEMENTS – ALTERNATE VERSIONS

Eight alternative versions of guarantees and pledge agreements have been added to the Finance module including: [Guarantee \(Corporate\) \(Short Form\)](#); [Guarantee \(Personal\) \(Short Form\)](#); [Pledge Agreement \(Pledge of Shares in Subsidiaries\) \(Borrower\) \(Short Form\)](#), and more.

[NOT A SUBSCRIBER? REQUEST A FREE TRIAL](#) →

[†]A subscription to the Practical Guidance Finance module is required to access this feature.



IN-HOUSE COUNSEL

MANAGEMENT

Visit the **Management** topic of the In-House Counsel module to find new useful information on **Management of External Counsel, Strategic Management, Operational Management** and **Project Management**.

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INSOLVENCY & RESTRUCTURING

FRAUDULENT CONVEYANCES

Explore the updated content on fraudulent conveyances and transfers at undervalue, including **BIA Preferences Provisions (Section 95)**, **Fraudulent Preferences under Provincial Legislation**, **Transfer at Undervalue under the BIA (Section 96)** and **Preferences and Transfer Challenges Table**.

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INTELLECTUAL PROPERTY & TECHNOLOGY

The Intellectual Property & Technology module has five new, turnkey presentations covering:

- **Trademark Basics**
- **Copyright Basics**
- **NDA's**
- **Intellectual Property Basics**
- **Product Labelling**

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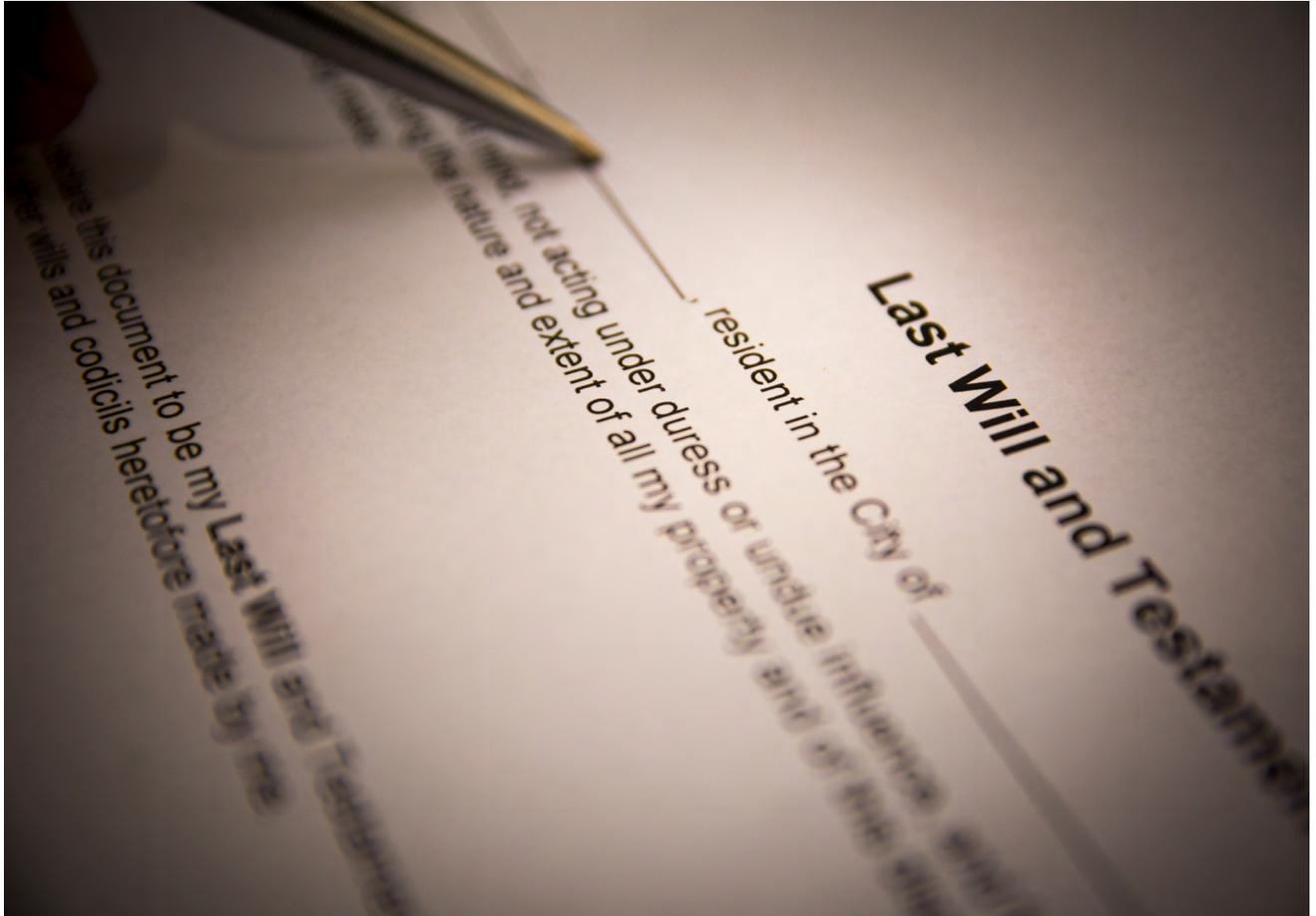


LITIGATION & DISPUTE RESOLUTION

The **Litigation & Dispute Resolution** module has new content on solicitor-client assessments, including:

- **Solicitor/Client Assessments (ON)**
- **Responding to a Client Assessment Hearing Checklist**
- **Statement of Account (Sample) (ON)**

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WILLS, TRUSTS & ESTATES

Get step-by-step advice with the new **Making a Dependent Support Claim Resource Kit** which features practical guidance, checklists and precedents for those who are proceeding by way of application or exchange of pleadings.

If you find yourself on other side of a will challenge stay in the know with the new **Defending Against a Will Challenge** content. In this content you will find detailed information on burdens of proof, sample fact scenarios, supporting evidence as well as seminal cases and legal tests they establish. Also included are sample **Responding Application Materials** and **Statements of Claim**.

Give your clients the specialized information they need with the new **Assisted Reproductive Technology** topic, which includes sample **Powers of Attorney for Personal Care** and **Life Insurance Trusts** documents for surrogates that are full of practical tips and drafting notes.

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