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Smart Charts

Smart Charts are a smarter way to digest large amounts of information and provide you with a topic search tree view of the document. You can expand the tree, often multiple levels deep, until you get to the section of the document that you want. Below is a breakdown of the Smart Charts available in different modules.
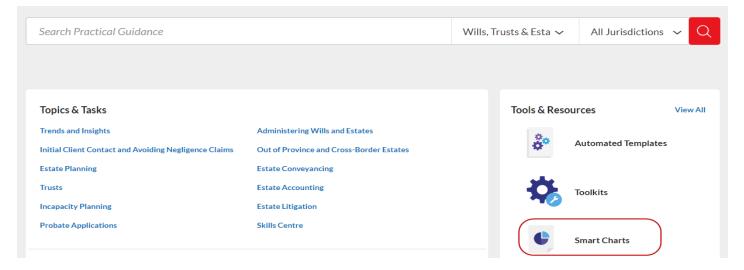
Breakdown of Smart Charts

Practice Area	Smart Chart
Commercial	Competition Act, Planning and Municipal Zoning
Corporate and Private M&A	Canadian Corporations Legislation
Finance	Personal Property, Bank Act
Insolvency & Restructuring	CBCA Plan of Arrangement
Intellectual Property & Technology	Access to Information, Canadian Privacy Legislation
Litigation & Dispute Resolution	Limitation Periods, Rules of Civil Procedure, Competition Act
Personal Injury	Limitation Periods, Rules of Civil Procedure
Wills, Trusts & Estates	Intestacy Provisions, Dependent's Relief Provisions, Probate Applications

How to Access Smart Charts

Quick Reference: Tools & Resources Tab > Smart Charts

Smart Charts can be found under the Tools & Resources tab. The screenshot below shows the Smart Charts under the Wills, Trusts & Estates (Ontario) module:

How to Use Smart Charts

Smart Charts provide information in a tree view. Step one: expand the tree to locate the information you want. For example, in the Intestacy Provisions Smart Chart, the tree was expanded by clicking on the arrows to get to the No Spouse or Issue clause as shown below:

Step 1 – Selecting Topic(s)

You can select multiple clauses to view and compare by clicking on the checkboxes next to the clauses. In the example below, the Alberta, British Columbia, and Newfoundland versions of the No Spouse or Issue clause were selected.

Step 2 – Viewing Results

Once you have selected the topics you want, click on Step 2 – Click here for the results button as shown below to view the results.

The results page provides a breakdown of the results for several jurisdictions and related links for further information on the topic.