



Report Title: suncor-Tuesday, December 05, 2023 14:49:38 (GMT-0500)

Research Information: This document contains search results for suncor

Delivered on: Tuesday, December 05, 2023 14:49:38 (GMT-0500) by Peter.Tzavidas@lexisnexis.ca

Content Types: Company Sources

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Securities Data Company Worldwide Mergers & Acquisitions - Comprehensive Advisors/Fees and Legal Counsel Report

2023-11-20

Suncor Energy Inc**Target:** ConocoPhillips-Refinery Asts**Buyer:** **Suncor** Energy Inc**Last Update:** November 20, 2023**Announce Date:** April 15, 2003**Effective Date:** August 1, 2003**Deal Number:** 1386380020

Transaction Summary

TARGET:

Legal Counsel	Function	Bank Advised
Cleary Gottlieb Steen & Hamilton	Antitrust/Competition Counsel	-

BUYER:

Legal Counsel	Function	Bank Advised
Hogan & Hartson	Counsel to Acquiror	-

FEE BREAKDOWN

Target Financial Advisor	Assignment	Fee Type	Fee Amount
Banc of America Securities Advisory LLC		-	-
Target Legal Advisor	Assignment		
Cleary Gottlieb Steen & Hamilton	Antitrust/Competition Counsel		

FEE BREAKDOWN

Acquirer Financial Advisor	Assignment	Fee Type	Fee Amount
Morgan Stanley	Advisory	-	-
Acquirer Legal Advisor	Assignment		
Hogan & Hartson	Counsel to Acquiror		

Classification

Company: **SUNCOR** ENERGY INC (91%)

Research Summary

The following report provides a summary of the research performed. It lists the search parameters that were used as well as the actions the researcher took while reviewing the results. Icons and time stamps on the left side of the content help define the research timeline.

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Cost Code:

User ID: Peter.Tzavidas@lexisnexis.ca

Company name : suncor

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Settings and results

Complete search query: suncorAND competition AND antitrust
Source categories included: Legal Sources, Company Sources, Politically Exposed Persons, Sanctions & Watchlists, Credit Reports, ESG Ratings
Default date range: **Company Sources:** last 3 months, **Legal Sources:** last 6 years (Date range applies to only news, company, and legal sources)

Category	Full results	Status
Legal Sources	18	Not viewed
Company Sources	1	Viewed
Politically Exposed Persons	0	Not viewed
Sanctions & Watchlists	0	Not viewed
Credit Reports	0	Not viewed
ESG Ratings	1	Not viewed

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Company Sources results **1**

Report Information

Documents in this Report:

Company Sources **1**

Total documents in report: **1**