

WHAT'S NEW MAY 2025

Practical Guidance



Capital Markets and M&A | Employment | Family Law | Real Estate

Capital Markets and M&A

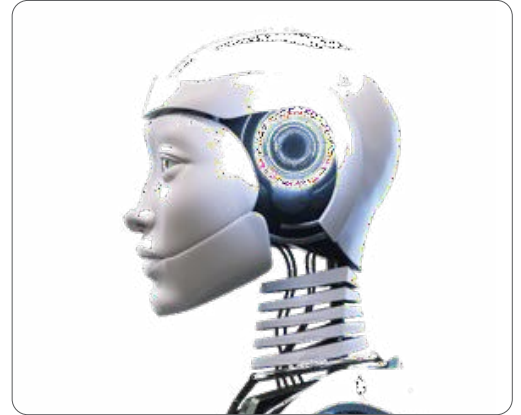
We have recently added five new resource kits to assist our customers with finding the content they need faster:

- ▶ **At-the-Market Equity Offerings Resource Kit** - This new [resource kit](#) provides an overview of at-the-market equity offerings and includes a useful collection of practice notes, checklists, precedents and tables.
- ▶ **Board Resolutions for Corporate Governance and Continuous Disclosure Resource Kit** - This new [resource kit](#) provides an overview of board resolutions and minutes for corporate governance and continuous disclosure and includes a useful collection of practice notes, precedents and clauses.
- ▶ **Compensation Committee Resource Kit** - This new [resource kit](#) provides an overview of the compensation committee and includes a useful collection of practice notes, checklists, precedents and clauses.
- ▶ **Due Diligence Resource Kit** - This new [resource kit](#) provides an overview of due diligence fundamentals and includes a useful collection of practice notes, checklists, precedents, clauses and flowcharts.
- ▶ **Management Information Circular and Annual Shareholders' Meeting Resource Kit** - This new [resource kit](#) provides an overview of preparing the management information circular and the requirements of the annual shareholders meeting for a reporting issuer and includes a useful collection of practice notes, checklists, precedents, clauses, tables and flowcharts.

At-the-Market Equity Offerings Resource Kit	
Practical Guidance Lawyer Team	
Maintained	
This resource kit contains practical guidance materials to guide you through at-the-market equity offerings. At-the-market equity offerings are a type of prospectus offering where a registered dealer sells a public company's equity securities over an existing trading market at market prices. At-the-market equity offerings are a means for companies to raise capital that can be complementary to issuers' overall financing initiatives. This resource kit contains practice notes, checklists, tables and precedents.	
For information on additional types of securities offerings, see the practice notes: Private Placement Process, Process and Considerations: Bought Deals, Rights Offerings: Introduction, Equity Crowdfunding and Debt Capital Markets. For information on the tasks of a first-year associate practicing in capital markets, see the resource kit: First Year Associate Resource Kit: Capital Markets.	
Practical Guidance Documents	Practical Guidance Content Type
At-the-Market Equity Offerings	Practice Note
Prospectus Forms	Practice Note
Prospectus Offerings	Practice Note
Prospectuses: General Requirements	Practice Note
Shelf Prospectus Offerings (NI 44-102)	Practice Note
Underwriters in Securities Offerings	Practice Note
At-the-Market Equity Offerings: Distribution Checklist	Checklist
At-the-Market Equity Offerings: Establishment Checklist	Checklist
Prospectus Form Comparison Table	Table
Base Shelf Prospectus (NI 44-102)	Precedent
Board Resolution Clause (Establishing At-the-Market Program)	Clause

Employment

- ▶ **Artificial Intelligence Use in Recruitment, Hiring, and Other Employment Decisions:** Artificial intelligence continues to be a hot topic, and laws regulating its use in the context of employment are starting to be introduced. This [practice note](#) discusses the legal issues related to the use of artificial intelligence in employment practices and decisions (such as recruitment and hiring) in Canada.
- ▶ **Businesses Impacted by Tariffs Resource Kit:** The recent tariffs have had a notable impact on businesses, requiring businesses to adapt to rapidly changing government policies and market pressures. This [resource kit](#) will provide affected businesses with guidance on managing financial difficulties (such as through terminations and temporary layoffs) while remaining legally compliant. It will also provide guidance for businesses faced with the possibility of insolvency, bankruptcy, or selling their business, and for businesses that may struggle to fulfill contractual obligations.

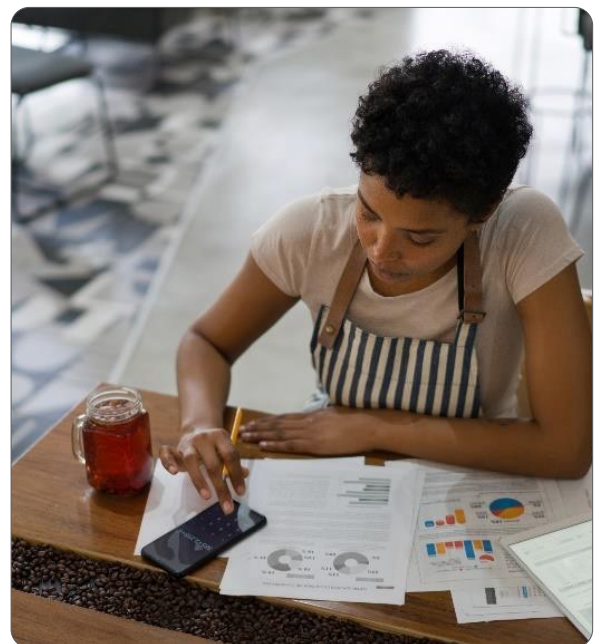


Family Law

Income Tax and Family Law

We have recently added 13 new Income Tax and Family Law documents in the Family Law module! Our expertly crafted content (repurposed from the Income Tax and Family Law Handbook, with the latest revisions by Dale Barrett) provides clear insights and practical tools to tackle complex tax legislation and family law issues with ease.

Our new content located in our Tax and Family Law [topic](#) features five precedents and clauses and eight checklists, covering joint election forms, spousal support clauses, and third-party payment clauses that align with Canada Revenue Agency requirements. We also offer checklists on tax considerations when dividing business assets during divorce or separation.



Real Estate

Upcoming Real Estate Content:

A new set of **Municipal Law documents** are coming soon and will include:

- ▶ **Section 37 Agreements (Planning Act)**
- ▶ **Subdivision Agreement**
- ▶ **Public Utilities Easement Agreements**
- ▶ **Crane Swing License Agreement**
- ▶ **Site Plan Agreement (New Building), and**
- ▶ **Parkland Licensing Agreement...to Name only a Few!**

