



| Account Standards & Guidance on Intelligize®

The Greatest Asset for Streamlining Your Account Disclosure Workflow

YOUR CHALLENGE

Ongoing changes from accounting regulatory bodies require you to continually adapt your financial disclosure strategy, putting a strain on already tight resources. There's a lot to consider, like understanding the impact of new and emerging standards, coming up with a plan for adoption within established timelines, researching the latest peer disclosures and related SEC Comment Letters to determine market standard language, and much more. When you're spending valuable time looking for information to guide your decision making, you want to make it count. But having to check multiple sources and connect the dots on your own doesn't add up.



"Intelligize is both intuitive and expansive, making it easy to find that one precedent you know is out there, or to identify the risk factor that is missing from an issuer's disclosure document. Other platforms we tried seemed to require on-going training or constant use in order to be utilized efficiently. Intelligize was clearly designed with the practitioner in mind."

**Senior Vice President
Fortune 500 Banking Company**

PROFESSIONALS WE SERVE

- Chief Accountants/Controllers
- Filings Managers
- General Counsel
- Investor Relations
- Chief Compliance Officers
- Corporate Secretaries
- Research Professionals
- Accounting Advisory Consultants
- Capital Markets Accountants
- Assurance Professionals

OUR SOLUTION

The *Accounting Standards & Guidance* application on Intelligize is a web-based platform that delivers everything you need, all in one place. And it's the only solution that pulls together and automatically links a broad set of SEC and SEDAR disclosure documents including filings, Comment Letters and law firm memos with FASB codifications, updates and proposals, and AICPA, IFRS and PCAOB standards – which transform your workflow so that you can make decisions with greater certainty. With Intelligize, you can quickly and efficiently:

- Track and prepare for the latest updates to FASB, AICPA, IFRS and PCAOB standards.
- Research and benchmark market standard language for disclosures.
- Understand how new accounting standards impact financial reporting.
- Find SEC Comment Letters and responses relating to FASB, AICPA, IFRS and PCAOB changes
- Discover precedent disclosure language for new business areas.
- Create and maintain checklists for US GAAP disclosure, 10-K, and 10-Q – linked to relevant regulations and examples of similar Comment Letters and guidance.
- Collaborate on accounting policies and disclosure language.
- Identify what's trending in relation to FASB, AICPA, IFRS and PCAOB rule updates and proposals.

WHY INTELLIGIZE?

Consolidate your search, analysis, collaboration, and tracking efforts.

When it comes to your research workflows around accounting rules and SEC compliance, are you tired of switching between different tools and sources of information? Or had enough with trying to track multiple email threads with colleagues and advisors? Those days are gone. With Intelligize, you can quickly pinpoint, analyze, and share relevant information from a single home page.

- Easily navigate between connected FASB, AICPA, IFRS, PCAOB and SEC content to find the most pertinent results with greater speed and accuracy.
- Limit searches by peer group, market cap, industry, and section with our intuitive user interface.
- Quickly tailor your searches across the financial statements of peer companies using our robust, proprietary taxonomy (with more than 200 defined topics) and indexing engine.
- Annotate ASUs, PASUs and other PDF documents, highlight text and add comments in all accounting content, enhancing collaboration with key stakeholders, and link to specific ASCs and ASUs from within PDFs. Create custom alerts to stay informed of the latest FASB developments, or use the pre-built searches created by our knowledge experts.

Determine market standard language for new and emerging accounting standards.

Adapting to new accounting standards can be challenging, especially when the SEC expects you to provide insights into how the proposals will impact your company before the standards are adopted in the future. Worried you won't be using optimal disclosure language? Don't be. Intelligize can help you quickly find market standard language based on filings from peers and other early adopters.

- Connected content lets you move seamlessly from accounting standards to relevant SEC staff
- Interpretations to peer disclosures to related SEC Comment Letters, allowing you to develop your own disclosure strategy and language.
- Advanced benchmarking capabilities enable you to effortlessly view specific footnotes across numerous industry peers to draw comparisons.
- Accounting policy disclosures are indexed at a detailed subsection and topic level, so you can quickly zero in on the specific peer company content in notes to financials, MD&A and Section 9As.
- The redlining tool lets you compare a company's current disclosures against their past
- Disclosures, so you can understand how their thinking is changing over time.

LEARN MORE

Discover the many benefits of the Accounting Standards & Guidance application on Intelligize with a free trial. Start yours today at: LexisNexis.ca/Try-Intelligize

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