



# Maximize Efficiencies, Minimize Risks

## COVER ALL YOUR BASES

In today's rapidly changing, complex market, it doesn't matter whether you work in a law firm, a corporation or somewhere else. Your challenges are the same — or at least very similar. What does matter is your ability to stay compliant, build stronger deals and agreements, monitor competitors, and deliver value to your shareholders or clients.

That's where Intelligize® can play a vital role.

Intelligize pulls together and automatically links a broad set of SEC disclosure documents including Filings, Comment Letters, SEC Interpretations and Statutes with FASB Codifications, Updates or Proposals and AICPA, IFRS and PCAOB standards.



**“Intelligize is both intuitive and expansive, making it easy to find that one precedent you know is out there, or to identify the risk factor that is missing from an issuer's disclosure document. Other platforms we tried seemed to require on-going training or constant use in order to be utilized efficiently. Intelligize was clearly designed with the practitioner in mind.”**

**Senior Vice President  
Fortune 500 Banking Company**

We have coupled our superior technology with a deep pool of market and business information — for Investor Relations, General Counsel, the C-suite, and advisors — linking SEC materials with market activity, news, transcripts, and peer analysis to uncover insight into business trending topics and events impacting your business and industries.

Add the industry's most rigorous tagging of content and the leading filtering functionality, and you get unmatched flexibility and speed when running searches.

### **Spend Less Time Searching—and More Time Optimizing Your Disclosure Strategy**

Sure, you can search for regulatory and disclosure content, accounting codes, updates and proposals and market news in lots of places. But there's nowhere else you can find context to go with that content. Only Intelligize pulls together and links a broad set of SEC disclosure documents, accounting standards and business information — from filings to Comment Letters and SEC interpretations to exhibits and beyond.

Intelligize provides everything you need is in one place by connecting and linking:

- SEC disclosure documents
- Transactional information like M&A, Registered Offerings or Exempt Offerings
- LexisNexis News including negative news filter
- FASB Codifications, Updates or Proposals and AICPA, IFRS and PCAOB standards
- Earnings call transcripts and investor presentations
- Firm Memos from law, accounting, and consulting firms
- Corporate Governance documents
- Regulatory Materials containing the statutes, rules, regulations, and other materials pertinent to US capital markets
- Stock price and earnings estimates
- Analyst Reports

### **RELEVANT CONTENT AT YOUR FINGERTIPS**

#### **Company Information & Filings Company Insights**

Balance SEC materials with market activity, news, and peer analysis to uncover insight into trending business topics and events impacting your company:

- Search SEDAR Filings, SEC Filings, earnings call transcripts, news, and corporate governance/presentations with a single click
- Build a more complete picture of your competitors
- Stay ahead of market development with trusted news, precise alerting, and precedent disclosures
- Streamline research around the numbers for competitors
- Improve the quality of preparation for earnings calls or one-on-one meetings with investors
- Customize your home screen for immediate access to economic, political, and regulatory information and trends important to you

#### **SEDAR Filings**

- Filter by a variety of company attributes, including industry, location, exchange and issuer size based on total assets
  - Utilize powerful text searching of the document, using either Boolean or natural language syntax
  - Filter by key document attributes, including filing date, filing type and document type
  - Sort your results by relevance, date filed or company name
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- Employ post-search filters to further refine your search results
- Scan your results with Keyword-in-Context highlighting of your text search terms
- Batch select documents to email and download all at once by adding them to the document cart
- Export results to Microsoft® Excel® or view as printable PDF
- Limit your search to filings by public companies, mutual funds or third parties

## **SEC Filings**

Efficiently search and retrieve SEC filings, agreements, and exhibits:

- Search by date filed, form type, accounting standard, company name, market cap, industry, and various other filters
- Easily identify if a filing has been amended or received SEC comments
- Quickly review red-lined changes, and click on links to exhibits incorporated by reference through deep content tagging that delivers unmatched search flexibility and accuracy
- Drill down to a specific financial table – Balance Sheet, Income Statement and Statement of Cash Flows – in 10-Ks and 10-Qs. But it's more than just that – we've normalized the terms for each component to simplify and streamline your searches

## **Section Analysis & Trends**

Efficiently benchmark and analyze key disclosures from various filings:

- Search clauses, sections and items extracted from filings and amendments such as 10-Ks, proxies, S-1s and more
- Easily view “like” items, thanks to a unique algorithm that normalizes clauses and groups results by categories
- Highlight the most important information with customized analytics
- Perform on-point benchmarking to identify how industry peers and competitors report on key topics

## **Agreements & Other Exhibits**

Prepare better quality documents by reflecting market standards:

- Access a vast collection of contracts and agreements pulled from SEC filings from 1994 to present
- Filter by number, title and more, including the position and salary in an employee agreement
- Rapidly identify market standard clause language and review how others structured contracts of interest
- Search for agreements that contain specific clause titles or clause language
- Expedite the review of associated material contracts and agreements by following embedded links via Smart Cross Reference in agreement sections, or hover over links to display text from the section

## **Law & SEC Interpretations Comment Letters**

Gain insight into the evolving focus and regulatory stance of the SEC:

- Access all publicly disclosed SEC comments and linked response letters to identify issues that have drawn the attention of examiners
  - Quickly view correspondence relevant to your research through letters broken into individual comments and responses – a timesaving feature you won't find anywhere else
  - Use our machine-learning-driven similar comments functionality to locate comments like one you received or found in search results
  - Gain a high-level understanding of the landscape by exploring analytics on the home screen, or create
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- customized analytics based on your own search
- Search by SEC examiner, topic, the responding law firm, or numerous other filters

### **No-Action Letters**

Hone-in on relevant SEC staff opinion:

- Search using several different keywords or phrases such as shareholder proposals and reconsideration requests
- Filter by SEC position or divisions and sub-divisions within Corporate Finance, Investment Management, Trade and Markets and Office of the Chief Accountant
- Use analytics, like most-cited letters, that make it faster and easier to find relevant topics

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### **Regulatory Materials**

Search a myriad of documents from the SEC and the Electronic Code of Federal Regulations:

- Access statutes, rules, regulations, and other materials pertinent to US capital markets
- Easily find IC releases, administrative proceedings, and other enforcement materials

### **Securities Drafting & Compliance**

Streamline your filing process:

- Easily draft 10-K, 10-Q, S-1, S-3, and 8-K filings by connecting the SEC Forms with relevant regulations, SEC Filings, and Comment Letters and responses
- Leverage checklists to increase efficiencies, reduce risks and collaborate with peers
- Quickly find peer company precedents when drafting new disclosures
- Eliminate the burden of looking up rules referenced in SEC Forms
- Easily spot changes in Form Items and the underlying regulations
- Improve your review accuracy by highlighting and annotating key regulatory content

### **Accounting Standards & Guidance**

Efficiently connect accounting standards with related SEC Regulations and Guidance, Accounting and Law Firm Guidance and the latest SEC disclosures:

- Get a single view across FASB, PCAOB, AICPA or IFRS standards
  - Track rule changes
  - Research and benchmark market standard language for disclosures
  - Understand how new accounting standards impact financial reporting
  - Save time using US GAAP disclosure, 10-K, and 10-Q checklists
  - Discover precedent disclosure language for new business areas
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- Collaborate on accounting policies and disclosure language
- Identify what's trending in relation to rule updates and proposals

## **Transactions**

### **Registered Offerings**

Efficiently search all '33 Act and '34 Act offerings registered with the SEC from 2010 to present:

- Access more than 50 filter types to help minimize "false positives", so you get to the best and final set of answers for drafting and analyzing
- Search within the clause, paragraph, sub-clause, or phrase of various documents to locate sample language used in disclosures

## **Mergers & Acquisitions**

Identify the salient points of an M&A deal:

- Search for transactions and deal terms using filters such as target, acquirer, transaction type, transaction size and more
- Limit your search to those transactions that have material agreements attached, and to those that have definitive agreements, to view only completed deals
- Get a bird's eye view of capital markets activity via homepage analytics

## **Exempt Offerings**

Expand your transactional reach by quickly capturing hard-to-find securities information:

- Memos and international prospectuses for unregistered offerings under Rule 144A, Regulation S, Regulation D, and several other exemptions
- Extracted from private and foreign offering documents so you can search

## **Corporate & Firm Materials**

### **Corporate Governance**

Benchmark the latest market standards as they relate to governance:

- Search comprehensive governance and investor relations materials, including committee charters, codes of ethics and the composition of the board of directors
- Collected from public filings and company websites, including those listed on the S&P 500 and the Fortune 500

## **Firm Memos**

See what your peers have to say:

- Review searchable memos and articles from more than 150 law firms, accounting firms and consulting firms
- Review analysis by industry experts to gain relevant insight around compliance strategies
- Use advanced filtering to quickly identify relevant memos by keyword, topic, and firm type

## **ANALYZE DATA WITH GREATER EFFICIENCY**

Searching — and finding — the right information gets you halfway to your goal. But what good does research do if you don't have the time or tools to analyze results? Intelligize takes you all the way through the

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information gathering process, with advanced analysis tools that deliver deep insights into filing and disclosure characteristics and market information that would otherwise require extensive research effort.

Effectively monitor competitors and see regulatory trends to mitigate risk. And make better decisions faster with Intelligize.

Spend less time researching and more time gaining insight with:

- Unique connected content links directly to relevant documents, news, and filings
- Proprietary technology and algorithms determine “What’s Market” by calculating frequency of disclosure topics in documents
- Visualization tools provide both high-level overviews and detailed graphical breakdowns of topics
- One-click Peer Search lets you extract peers from a company’s proxy and can be edited and saved as customized lists
- Powerful redline capability lets you quickly compare amendments or SEC Comments made to previously searched filings
- Proprietary data tagging enables you to search almost 2,000 different sections and topics
- Unmatched benchmarking capabilities enable you to gain insight into how others in your industry are reporting on crucial disclosure topics
- Precise alerting capability brings your immediate attention to relevant disclosures from companies of interest

### **Support that Never Stops**

Just because Intelligize is easy to use doesn’t mean you won’t need our help from time to time. Tap into deep expertise with our teams made up of knowledgeable subject matter experts:

#### **Research Team**

With extensive experience in researching SEC files, they’re who you go to with questions or to ask for research support. There’s no search challenge they can’t solve for you.

#### **Account management and knowledge management teams**

Known for their expertise in training clients on research techniques, these teams conduct online or in-person training. You pick the subject areas, of course, so they can tailor the training to your specific needs.

### **LEARN MORE**

Discover the many benefits of the Accounting Standards & Guidance application on Intelligize with a free trial. Start yours today at: [LexisNexis.ca/Try-Intelligize](https://LexisNexis.ca/Try-Intelligize)

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