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# Your practical toolbox

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# Your Practical Guidance Toolbox

Built by lawyers, for lawyers, Lexis Practice Advisor Canada is your practical online resource for legal matters. Gain access to leading experts in your practice area through up-to-date documents and value added tools, selected to provide you with the information and guidance you need.

- Gain insight on topics from the routine to the unfamiliar, developed by leading practitioners and maintained by our internal team of lawyers and external contributors.
- Ensure consistency and quality of practice from partners, associates and articling students.
- Keep internal documents current by relying on expert forms, precedents and flowcharts from leading lawyers in Canada.
- Refresh your skills in areas you haven't tackled lately or in jurisdictions with which you aren't familiar.
- Spend less time learning about complex procedures and rely on continually updated checklists, flowcharts and practice notes, for concise summaries and key considerations on any given legal topic.

## Make an impact

### PRECEDENTS AND FORMS

Model documents with drafting notes, alternative clauses, and other tips – all written by our network of leading practitioners.

### CHECKLISTS, TABLES & FLOWCHARTS

Guides to help you understand the workflow of a new topic or to check your current procedures to ensure that no step is overlooked.

### PRACTICE NOTES

“How-to” guidance prepared and updated by leading experts and linked to related documents and forms.

### CALCULATORS

Time saving tools to help you speed up repetitive tasks.

### SMART CHARTS

A smarter way to digest large amounts of information and to get to the information that you need faster.

### NEWS & CURRENT AWARENESS

Upcoming legislative changes, CPD programs and events in your practice area, developing legal issues of interest and more.

### SKILLS CENTRE

Delivering guidance, skills, tutorials and information on building and growing a firm.

### TOOLKITS

Simplify your workflow and shorten your turnaround time by accessing a single view of all tasks, documents, and information needed to complete a particular process.

### TRANSACTIONS SEARCH powered by INTELLIGIZE®

Access the latest deal terms, provisions and language from thousands of US and Canadian deals, including M&A transactions over \$1 million, Agreements, Registered Offerings and Exempt Offerings.

*“Lexis Practice Advisor Canada offers unprecedented access to information and insights from top lawyers in each practice area. It’s also dynamic – here’s what the law is, and here’s how to actually do it. Online access to document templates and outlines that others use can help a lawyer organize their thinking and put their best foot forward.”*

– **HERSCHEL FOGELMAN,**

FOGELMAN LAW  
CONTRIBUTOR, FAMILY LAW

# Expertise at your fingertips

Lexis Practice Advisor Canada features content provided by leading Canadian law firms, including:

- Aird & Berlis LLP
- AUM Law
- Baker & McKenzie LLP
- Bennett Jones LLP
- Blake, Cassels and Graydon LLP
- Blaney McMurtry LLP
- Borden Ladner Gervais LLP
- Cassels Brock & Blackwell LLP
- Cassels Murray
- Clark Wilson LLP
- Dani Z Frodis Barristers
- Davies Ward Phillips & Vineberg LLP
- Deeth Williams Wall LLP
- Dentons Canada LLP
- Dickinson Wright LLP
- DLA Piper (Canada) LLP
- Farber Financial Group
- Fasken Martineau DuMoulin LLP
- Goldhart & Associates
- Goldman Sloan Nash & Haber LLP
- Goodmans LLP
- Gowling WLG
- Grosman Gale Fletcher Hopkins LLP
- Harper Grey LLP
- Hopkins LLP
- Hull & Hull LLP
- Koskie Minsky LLP
- Lax O'Sullivan Lissus Gottlieb LLP
- McCarthy Tétrault LLP
- McLeish Orlando
- McMillan LLP
- Miller Thomson LLP
- Norton Rose Fulbright Canada LLP
- Oatley Vigmond LLP
- Osler, Hoskin & Harcourt LLP
- Paliare Roland Rosenberg Rothstein LLP
- Perry + Currier Inc.
- Slater Vecchio LLP
- Stikeman Elliott LLP
- The Barbra Schlifer Clinic
- Thomson Rogers
- Thornton Grout Finnigan LLP

## What's available

Lexis Practice Advisor Canada provides access to resources, tools and insights across all practice areas including:

- Business
- Commercial
- Corporate
- Employment
- Family
- Finance
- In-House Counsel
- Insolvency & Restructuring
- Intellectual Property & Technology
- Litigation & Dispute Resolution
- Mergers & Acquisitions
- Personal injury
- Securities
- Wills, Trusts and Estates

*“Lexis Practice Advisor is designed to be practical and helpful, whether it’s in the courtroom, boardroom or in the practitioner’s office.”*

**—ROBIN D. WALKER, Q.C.**  
SENIOR ADVISOR, CONTRIBUTOR,  
INSOLVENCY & RESTRUCTURING

# Insolvency & Restructuring

Canadian insolvency and restructuring proceedings can present multiple challenges for lawyers of all experience levels. The Insolvency & Restructuring module provides tools, practical resources, key documents and more. Quickly access the comprehensive collection of available practical guidance material to ensure you have the most up-to-date information and can successfully complete all tasks, including:

- Drafting and negotiating a sale agreement for the assets of an insolvent business
- Working with the Monitor to prepare a CCAA plan of arrangement
- Preparing an application for relief under the CCAA and supporting documents
- Negotiating a stalking horse agreement and obtaining court approval of bid protections
- Enforcing security through contractual or statutory remedies
- Advising directors and officers as to their liabilities and responsibilities
- Planning, coordinating and drafting materials to recognize cross-border insolvency proceedings
- Structuring Debtor-in-Possession (DIP) financing transactions
- Drafting and negotiating forbearance agreements

With contributions from notable experts, including:

**Pamela Huff**, Blake Cassels & Graydon LLP

**Robin Schwill**, Davies Ward Phillips & Vineberg LLP

**Gale Rubenstein**, Goodmans LLP

**Mary Buttery**, DLA Piper

**Jeffrey Oliver**, Cassels Brock & Blackwell LLP

**Jeffrey Carhart**, Miller Thomson LLP

**Heather Meredith**, McCarthy Tétrault LLP

**Harry Fogul**, Aird & Berlis LLP

**Grant Moffat**, Thornton Grout Finnigan LLP

**Mark Laugesen**, Bennett Jones LLP

**Adam Maerov**, McMillan LLP

**Clifton Prophet**, Gowling WLG

**Nicole Sigouin**, Norton Rose Fulbright Canada LLP

Topics and subtopics include:

- Administrative Officials and Courts
- Commercial Bankruptcy
- Personal Bankruptcy
- Receiverships
- Asset Purchase Agreements
- Lender Liability
- International Insolvencies including US, UK and worldwide
- Commercial Proposals
- CCAA Proceedings
- Forbearance Agreements
- CBCA Plans of Arrangement
- Debtor-In-Possession (DIP) Financing
- Sale Procedures
- Directors and Officers
- Cross-Border Insolvencies
- Special Issues Relating to Partnerships
- Winding-up and Restructuring Act (WURA)
- The Farm Debt Mediation Act (FDMA)
- Wage Earner Protection Program Act (WEPPA)
- Construction Liens
- Repair and Storage Liens Act

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# Notes

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