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# Your practical toolbox

Lexis Practice Advisor® Canada helps you apply the law

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# Your Practical Guidance Toolbox

Built by lawyers, for lawyers, Lexis Practice Advisor Canada is your practical online resource for legal matters. Gain access to leading experts in your practice area through up-to-date documents and value added tools, selected to provide you with the information and guidance you need.

- Gain insight on topics from the routine to the unfamiliar, developed by leading practitioners and maintained by our internal team of lawyers and external contributors.
- Ensure consistency and quality of practice from partners, associates and articling students.
- Keep internal documents current by relying on expert forms, precedents and flowcharts from leading lawyers in Canada.
- Refresh your skills in areas you haven't tackled lately or in jurisdictions with which you aren't familiar.
- Spend less time learning about complex procedures and rely on continually updated checklists, flowcharts and practice notes, for concise summaries and key considerations on any given legal topic.

## Make an impact

### PRECEDENTS AND FORMS

Model documents with drafting notes, alternative clauses, and other tips – all written by our network of leading practitioners.

### CHECKLISTS, TABLES & FLOWCHARTS

Guides to help you understand the workflow of a new topic or to check your current procedures to ensure that no step is overlooked.

### PRACTICE NOTES

“How-to” guidance prepared and updated by leading experts and linked to related documents and forms.

### CALCULATORS

Time saving tools to help you speed up repetitive tasks.

### SMART CHARTS

A smarter way to digest large amounts of information and to get to the information that you need faster.

### NEWS & CURRENT AWARENESS

Upcoming legislative changes, CPD programs and events in your practice area, developing legal issues of interest and more.

### SKILLS CENTRE

Delivering guidance, skills, tutorials and information on building and growing a firm.

### TOOLKITS

Simplify your workflow and shorten your turnaround time by accessing a single view of all tasks, documents, and information needed to complete a particular process.

### TRANSACTIONS SEARCH powered by INTELLIGIZE®

Access the latest deal terms, provisions and language from thousands of US and Canadian deals, including M&A transactions over \$1 million, Agreements, Registered Offerings and Exempt Offerings.

*“Lexis Practice Advisor Canada offers unprecedented access to information and insights from top lawyers in each practice area. It’s also dynamic – here’s what the law is, and here’s how to actually do it. Online access to document templates and outlines that others use can help a lawyer organize their thinking and put their best foot forward.”*

– **HERSCHEL FOGELMAN,**

FOGELMAN LAW  
CONTRIBUTOR, FAMILY LAW

# Expertise at your fingertips

Lexis Practice Advisor Canada features content provided by leading Canadian law firms, including:

- Aird & Berlis LLP
- AUM Law
- Baker & McKenzie LLP
- Bennett Jones LLP
- Blake, Cassels and Graydon LLP
- Blaney McMurtry LLP
- Borden Ladner Gervais LLP
- Cassels Brock & Blackwell LLP
- Cassels Murray
- Clark Wilson LLP
- Dani Z Frodis Barristers
- Davies Ward Phillips & Vineberg LLP
- Deeth Williams Wall LLP
- Dentons Canada LLP
- Dickinson Wright LLP
- DLA Piper (Canada) LLP
- Farber Financial Group
- Fasken Martineau DuMoulin LLP
- Goldhart & Associates
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- Goodmans LLP
- Gowling WLG
- Grosman Gale Fletcher Hopkins LLP
- Harper Grey LLP
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- McCarthy Tétrault LLP
- McLeish Orlando
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- Perry + Currier Inc.
- Slater Vecchio LLP
- Stikeman Elliott LLP
- The Barbra Schlifer Clinic
- Thomson Rogers
- Thornton Grout Finnigan LLP

## What's available

Lexis Practice Advisor Canada provides access to resources, tools and insights across all practice areas including:

- Business
- Commercial
- Corporate
- Employment
- Family
- Finance
- In-House Counsel
- Insolvency & Restructuring
- Intellectual Property & Technology
- Litigation & Dispute Resolution
- Mergers & Acquisitions
- Personal injury
- Securities
- Wills, Trusts and Estates

*“Lexis Practice Advisor is designed to be practical and helpful, whether it’s in the courtroom, boardroom or in the practitioner’s office.”*

**—ROBIN D. WALKER, Q.C.**  
SENIOR ADVISOR, CONTRIBUTOR,  
INSOLVENCY & RESTRUCTURING

# Securities

Navigating the securities regulatory regime in Canada can be a daunting task. It requires a thorough understanding of securities laws and regulations as well as the practical implications of those provisions and rules. The Securities module provides instant access to current practical insights and credible how-to guidance securities lawyers need to properly advise clients on various matters, including securities offerings, and assist with the preparation and filing of reports and other documents. The information and documents available in the Securities module are authored and regularly updated by leading securities experts from top Canadian and global firms and cover an expanding range of topics, including:

- Managing the legal technicalities and representing clients on matters such as initial public offerings, bought deals and private placements
- Preparing and filing disclosure documents and ensuring compliance with securities laws and regulations
- Advising public issuers on general corporate and securities law matters including stock exchange requirements and other regulatory compliance issues
- Market trends and the latest developments in Canadian securities law

With contributions from notable experts, including:

**Christian Gauthier**, Bennett Jones LLP

**Robert Mason**, Norton Rose Fulbright Canada LLP

**Ora Wexler**, Baker & McKenzie LLP

**Kimberly Poster**, AUM Law

**Russell Drew**, DLA Piper (Canada) LLP

**Frédéric Duguay**, Hansell LLP

**Kathleen Rockwell**, Alberta Securities Commission

**Timothy Ryan**, Axiom Law

**Karim Lalani**, Axiom Law

Topics and subtopics include:

- Private Placements
- Initial Public Offering
- Bought Deal Short Form Prospectus Offering
- Timely Disclosure and Periodic Disclosure
- Registration and Dealer Conduct
- Corporate Governance
- Cannabis Regulation
- International securities content from the United States, United Kingdom and Hong Kong

## NOW FEATURING

**Transactions Search powered by Intelligize®:** A comprehensive deal database providing lawyers the ability to make informed decisions, to understand market standards, and to draft many types of agreements based on precedent and best practices.

**Public M&A Annual & Quarterly Reports:** Reviews of select acquisition agreements filed on SEDAR during each year and quarter.

**Private Placement Annual Reports:** A review of select private offerings of debt or equity securities that are exempt from U.S. Securities and Exchange Commission registration under Rule 144A, Regulation D, and/or Regulation S.

**Public M&A Quarterly Reports Smart Charts:** The Deal Comparator Smart Chart compares the acquisition agreements referenced in the Public M&A Quarterly Reports. The Key Provision Comparator Smart Chart compares the key provisions found in the acquisition agreements referenced in the Public M&A Quarterly Reports.

*“Lexis Practice Advisor Canada contains valuable information for the newest associate to the seasoned veteran. From cases small to large, Practice Advisor will make any user a better and more efficient lawyer”*

—ANDREW GROSSMAN

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# Notes

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