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Your Practical Guidance Toolbox

Built by lawyers, for lawyers, Lexis Practice Advisor Canada is your practical online resource for legal matters. Gain access to leading experts in your practice area through up-to-date documents and value added tools, selected to provide you with the information and guidance you need.

- Gain insight on topics from the routine to the unfamiliar, developed by leading practitioners and maintained by our internal team of lawyers and external contributors.
- Ensure consistency and quality of practice from partners, associates and articling students.
- Keep internal documents current by relying on expert forms, precedents and flowcharts from leading lawyers in Canada.
- Refresh your skills in areas you haven't tackled lately or in jurisdictions with which you aren't familiar.
- Spend less time learning about complex procedures and rely on continually updated checklists, flowcharts and practice notes, for concise summaries and key considerations on any given legal topic.

Make an impact

PRECEDENTS AND FORMS

Model documents with drafting notes, alternative clauses, and other tips – all written by our network of leading practitioners.

CHECKLISTS, TABLES & FLOWCHARTS

Guides to help you understand the workflow of a new topic or to check your current procedures to ensure that no step is overlooked.

PRACTICE NOTES

“How-to” guidance prepared and updated by leading experts and linked to related documents and forms.

CALCULATORS

Time saving tools to help you speed up repetitive tasks.

SMART CHARTS

A smarter way to digest large amounts of information and to get to the information that you need faster.

NEWS & CURRENT AWARENESS

Upcoming legislative changes, CPD programs and events in your practice area, developing legal issues of interest and more.

SKILLS CENTRE

Delivering guidance, skills, tutorials and information on building and growing a firm.

TOOLKITS

Simplify your workflow and shorten your turnaround time by accessing a single view of all tasks, documents, and information needed to complete a particular process.

TRANSACTIONS SEARCH powered by INTELLIGIZE®

Access the latest deal terms, provisions and language from thousands of US and Canadian deals, including M&A transactions over \$1 million, Agreements, Registered Offerings and Exempt Offerings.

“Lexis Practice Advisor Canada offers unprecedented access to information and insights from top lawyers in each practice area. It’s also dynamic – here’s what the law is, and here’s how to actually do it. Online access to document templates and outlines that others use can help a lawyer organize their thinking and put their best foot forward.”

– **HERSCHEL FOGELMAN,**

FOGELMAN LAW
CONTRIBUTOR, FAMILY LAW

Expertise at your fingertips

Lexis Practice Advisor Canada features content provided by leading Canadian law firms, including:

- Aird & Berlis LLP
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- Bennett Jones LLP
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- Davies Ward Phillips & Vineberg LLP
- Deeth Williams Wall LLP
- Dentons Canada LLP
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- Slater Vecchio LLP
- Stikeman Elliott LLP
- The Barbra Schlifer Clinic
- Thomson Rogers
- Thornton Grout Finnigan LLP

What's available

Lexis Practice Advisor Canada provides access to resources, tools and insights across all practice areas including:

- Business
- Commercial
- Corporate
- Employment
- Family
- Finance
- In-House Counsel
- Insolvency & Restructuring
- Intellectual Property & Technology
- Litigation & Dispute Resolution
- Mergers & Acquisitions
- Personal injury
- Securities
- Wills, Trusts and Estates

“Lexis Practice Advisor is designed to be practical and helpful, whether it’s in the courtroom, boardroom or in the practitioner’s office.”

—ROBIN D. WALKER, Q.C.
SENIOR ADVISOR, CONTRIBUTOR,
INSOLVENCY & RESTRUCTURING

Will, Trusts & Estates

Gain access to jurisdiction-specific guidance, insight and tools developed to assist the Wills, Trusts & Estates practitioner in Ontario and British Columbia in their daily responsibilities. Get trusted content from leading experts in the field, such as:

- A wide variety of will clauses, trust precedents, drafting notes and checklists as well as procedural diagrams
- Guidance and walkthroughs from top lawyers on drafting a will, administering an estate and more
- Valuable checklists and precedents on various estate litigation topics
- Informative commentary on determining capacity
- Current information on updates to legislation, determining succession, debt and liability issues

With contributions from notable experts, including:

Ian Hull, Hull & Hull LLP

Margaret Rintoul, Blaney

McMurtry LLP

Margaret O'Sullivan, O'Sullivan
Estate Lawyers LLP

Jasmine Sweatman, Sweatman
Law Professional Corporation

Fiona Hunter, Horne Coupar

Peter Glowacki, Borden Ladner
Gervais LLP

Deidre Herbert, McLellan Herbert,
Barristers & Solicitors

Pamela Cross, Borden Ladner
Gervais LLP

Ryma Sachedina, Borden Ladner
Gervais LLP

Kimberley Whaley, WEL Partners

Hugh McLellan, McLellan Herbert,
Barristers & Solicitors

Marcia Green, Nelligan

O'Brien Payne LLP

Mark Weintraub, Clark
Wilson LLP

Andrea Kelly, Andrea Kelly Law

Andrea McEwan, WEL Partners

Topics and subtopics include:

- Will Drafting
- Tax Treatment of Estates, Testamentary Trusts, Life Interest Trusts and Donations on Death
- Will Challenges
- Considerations Specific to Spouses or Dependents
- Amendment and Revocation of Wills
- Common Types of Inter Vivos Trusts
- Incapacity Planning
- Administering Wills and Estates
- Estate Conveyancing
- Estate Accounting
- Out of Province and Cross-Border Estates

“Practice Advisor is a valuable tool for finding quick answers to questions that arise frequently in our day-to-day business. It is handy to have all of the tools, precedents, and practice notes readily available and organized by category when dealing with technical areas of the law like estate accounting.”

— IAN HULL

HULL & HULL LLP
CONTRIBUTOR, WILLS
TRUSTS & ESTATES

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Notes

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