

# Smart Charts



Smart Charts are a smarter way to digest large amounts of information and provide you with a topic search tree view of the document. You can expand the tree, often multiple levels deep, until you get to the section of the document that you want. Below is a breakdown of the Smart Charts available in different modules.

## Breakdown of Smart Charts

Practice Area	Smart Chart
Commercial	Competition Act, Planning and Municipal Zoning
Corporate and Private M&A	Canadian Corporations Legislation
Finance	Personal Property, Bank Act
Insolvency & Restructuring	CBCA Plan of Arrangement
Intellectual Property & Technology	Access to Information, Canadian Privacy Legislation
Litigation & Dispute Resolution	Limitation Periods, Rules of Civil Procedure, Competition Act
Wills, Trusts & Estates	Intestacy Provisions, Dependent's Relief Provisions, Probate Applications

## How to Access Smart Charts

**Quick Reference:** Tools & Resources Tab > Smart Charts

Smart Charts can be found under the Tools & Resources tab. The screenshot below shows the Smart Charts under the Wills, Trusts & Estates (Ontario) module:

[Home](#) / [Wills, Trusts & Estates \(Ontario\)](#)

**Wills, Trusts & Estates (Ontario)** | [Actions](#) ▾

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**Topics** [Expand All](#) | [Collapse All](#)

- + Trends and Insights
- + Initial Client Contact and Avoiding Negligence
- Claims
- + Will Drafting

**Content Type**    **Tools & Resources**

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**Toolkits**

- [Will Drafting \(ON\)](#)
- [Estate Administration \(ON\)](#)

**Smart Charts**

- [Intestacy Provisions](#)
- [Dependent's Relief](#)
- [Probate Applications](#)

**Quantums**

- [Dependents' Relief](#)
- [Quantums](#)

## How to Use Smart Charts

Smart Charts provide information in a tree view. Step one: expand the tree to locate the information you want. For example, in the Intestacy Provisions Smart Chart, the tree was expanded by clicking on the arrows to get to the No Spouse or Issue clause as shown below:

### Step 1 – Selecting Topic(s)

LexisNexis Smart Charts

# Intestacy Provisions

Step 1 – Select at least one of the following: Step 2 – Click here for the results

⊕ ⊖ ⊗

- How to Use the Intestacy Provisions Chart
- ▼  Appointment of Administrator
  - ▶  Order of Preference of Administrators
- ▼  Distribution of Estate
  - ▶  Issue
  - ▶  Miscellaneous
- ▼  Other Relatives
  - ▶  Computing Degrees of Kinship
  - ▶  No Relatives of Deceased
  - ▼  No Spouse or Issue
    - Alberta

You can select multiple clauses to view and compare by clicking on the checkboxes next to the clauses. In the example below, the Alberta, British Columbia, and Newfoundland versions of the No Spouse or Issue clause were selected.

LexisNexis Smart Charts

# Intestacy Provisions

Step 1 – Select at least one of the following: Step 2 – Click here for the results

⊕ ⊖ ⊗

- How to Use the Intestacy Provisions Chart
- ▼  Appointment of Administrator
  - ▶  Order of Preference of Administrators
- ▼  Distribution of Estate
  - ▶  Issue
  - ▶  Miscellaneous
- ▼  Other Relatives
  - ▶  Computing Degrees of Kinship
  - ▶  No Relatives of Deceased
  - ▼  No Spouse or Issue
    - Alberta
    - British Columbia
    - Manitoba
    - New Brunswick
    - Newfoundland

## Step 2 – Viewing Results

Once you have selected the topics you want, click on Step 2 – Click here for the results button as shown below to view the results.

LexisNexis Smart Charts

# Intestacy Provisions

Step 1 – Select at least one of the following:
Step 2 – Click here for the results

⊕ ⊖ ⊗

How to Use the Intestacy Provisions Chart

▼  Appointment of Administrator

▶  Order of Preference of Administrators

▼  Distribution of Estate

▶  Issue

▶  Miscellaneous

▼  Other Relatives

▶  Computing Degrees of Kinship

▶  No Relatives of Deceased

▼  No Spouse or Issue

Alberta

British Columbia

Manitoba

New Brunswick

Newfoundland

The results page provides a breakdown of the results for several jurisdictions and related links for further information on the topic.

LexisNexis Smart Charts

# Intestacy Provisions

Step 1 – Select at least one of the following:
Step 2 – Click here for the results

⊕ ⊖ ⊗

Heading	Main Topic	Specific Topic	Province	Results	Legislative Reference	Commentary Reference
▼ Distribution of Estate > Other Relatives > No Spouse or Issue > Alberta						
Distribution of Estate	Other Relatives	No Spouse or Issue	Alberta	<div style="border: 2px solid red; padding: 2px;">                     Wills and Succession Act, S.A. 2010, c. W-12.2, ss. 67                      (1) If an individual dies leaving no surviving spouse, adult interdependent partner or descendants, then subject to subsection (2),                      (a) the intestate estate goes to the parents of the intestate in equal shares if both survive the intestate, or to the survivor if one of them has predeceased the intestate                 </div>	<a href="#">Wills and Succession Act, S.A. 2010, c. W-12.2, s. 67</a>	<a href="#">Intestacy - Share of Relations - Other Relatives - Order of Preference (HWI-260)</a>
▼ Distribution of Estate > Other Relatives > No Spouse or Issue > British Columbia						
Distribution of Estate	Other Relatives	No Spouse or Issue	British Columbia	<div style="border: 2px solid red; padding: 2px;">                     Wills, Estates and Succession Act, s.23                      (1) This section applies if a person dies without a will and without leaving a surviving spouse.                      (2) Subject to subsection (3) and section 24, if a person dies without leaving a surviving spouse, the intestate estate must be distributed                      (b) if there is no surviving descendant, to the intestate's parents in equal shares or to the intestate's surviving parent,                 </div>	<a href="#">Wills, Estates and Succession Act, S.B.C. 2009, c. 13, s. 23</a>	<a href="#">Intestacy - Share of Relations - Other Relatives - Order of Preference (HWI-260)</a>
▼ Distribution of Estate > Other Relatives > No Spouse or Issue > Newfoundland						
Distribution of Estate	Other Relatives	No Spouse or Issue	Newfoundland	<div style="border: 2px solid red; padding: 2px;">                     Intestate Succession Act, R.S.N.L. 1990, c. I-21, s. 7                      Where an intestate dies leaving no spouse, or issue, the estate shall go to the father and mother of the intestate in equal shares if both are living but if either of them is dead the estate shall go to the survivor.                 </div>	<a href="#">Intestate Succession Act, R.S.N.L. 1990, c. I-21, s. 7</a>	<a href="#">Intestacy - Share of Relations - Other Relatives - Order of Preference (HWI-260)</a>