

# Toolkits



Toolkits are step-by-step guides outlining the requirements for completing a process from beginning to end, accessible through an easy to use interface.

## Breakdown of Toolkits

Capital Markets and M&A	M&A Disclosure, Takeover Bid, Continuous Disclosure, Public Mining, IPO
Commercial	Corporate Governance, Loan Transaction, Franchising, Land Registration and Title Search
Corporate and Private M&A	Due Diligence, Corporate Governance, Incorporation, Asset Purchase, Share Purchase
Employment	Breach of Confidentiality, Termination Package, Employment Contract, Employment Litigation Motions, Wrongful Dismissal Damages, Summary Judgment Motions, Intro to Employment Law, Minimum Employment Standards, Accommodation, Discipline and Performance Management, Workplace Health and Safety
Family Law	Financial Statement (Form 13.1)
In-House Counsel	Corporate Governance, IPO
Insolvency & Restructuring	Construction Liens, Commercial Proposal, DIP Financing, Winding-up and Restructuring Act (WURA), WEPPA
Intellectual Property & Technology	Industrial Design, Patent Prosecution, Trademark
Litigation & Dispute Resolution	Construction Liens, Litigation Motions, Summary Judgment Motions
Wills, Trusts & Estates	Will Drafting, Estate Administration

## How to Access Toolkits

**Quick Reference:** Tools & Resources Tab > Toolkits

Toolkits are available through the Tools & Resources tab. Below is an example of how to access the Corporate and Private M&A practice area page toolkits.

[Home](#) / [Corporate and Private M&A](#)

**Corporate and Private M&A** | [Actions](#) ▾

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**Topics** [Expand All](#) | [Collapse All](#)

- [+ Trends and Insights](#)
- [+ Business Corporations](#)
- [+ Non-Profit Corporations](#)
- [+ Other Types of Corporations](#)

Content Type    Jurisdiction    Tools & Resources

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**Toolkits**

- [Due Diligence](#)
- [Corporate Governance](#)
- [Incorporation](#)

**Smart Charts**

- [Canadian Corporations Legislation](#)

**Calculators**

- [Corporate Calculators](#)

## How to Use Toolkits

Once selected, you will be taken to the toolkit's page. In the example below, you will be presented with the Due Diligence Toolkit defaulting to the first document in the Toolkit.

Click through the tabs on top of the page as well as the document tabs on the left to guide you through the steps involved in the process.

Home / Corporate and Private M&A / Due Diligence

**Due Diligence** Actions

**Preliminary Matters**   Types of Due Diligence   Conducting Due Diligence   Review of Due Diligence   Due Diligence Report

**Purposes of Due Diligence**  
Preliminary Considerations  
Factors Limiting the Scope  
Due Diligence Advisors

### Due Diligence Purpose and Initial Considerations for Buyer

Go to: [Purpose of Due Diligence](#) | [When Will the Buyer Commence Due Diligence?](#)

Lexis Practice Advisor Canada

**Purpose of Due Diligence**

The buyer will always need to conduct its own investigations to discover any defects in, and liabilities of, the target. It will instruct advisers to conduct due diligence (whether commercial, legal, tax, financial or otherwise) and prepare due diligence reports to highlight material issues arising from their review exercise.