



Practical Guidance

Capital Markets and M&A

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Boost confidence and maximize efficiency with Practical Guidance



Enhance the possibilities of what you can achieve with everything you need in one place.

Gain know-how from authoritative practical guidance, on-point precedents and extensive resources to help you complete your matters.

Relevant Resources

- Precedents, Clauses and Forms
- Practice Notes
- Checklists, Tables & Flowcharts
- Calculators
- Smart Charts
- Articles & Current Awareness
- Skills Centre
- Toolkits
- Transactions Search powered by Intelligize®
- Quantums
- Smart Forms
- SEDAR content available through Lexis® Securities Mosaic® (included in select offerings).
- Resource Kits

How you benefit

- Quickly gain the critical know-how to accomplish matters
- Find the resources you need in one place
- Maximize your efficiency with intuitive tools
- Reduce onboarding time for associates
- Stay current on practice trends and legal issues
- Read our bi-monthly newsletter
- Decrease nonbillable hours
- Be ready when business opportunities arise



Practice Notes

Professional insight for your legal matters



Precedents

With drafting notes to simplify your drafting



Checklists

Step-by-step guidance for your tasks

Contact us to learn more

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Navigate content your way

Pinpoint info quickly or browse. Find what you need, when you need it — you are in control of how you find it.

The screenshot shows the Practical Guidance website interface. At the top, there is a navigation bar with 'Practical Guidance', 'CA', 'Practice Areas', a search bar, and links for 'Employment', 'Ask Our Authors', 'History', 'Help', and 'More'. Below the navigation bar, the page is titled 'Home / Employment' and 'Employment |'. The main content area is divided into several sections:

- Topics (1):** A list of topics with expand/collapse options, including Trends and Insights, Client Intake and Communication, Commencing the Employment Relationship, Compensation and Benefits, Managing the Employment Relationship, Minimum Employment Standards, Terminating the Employment Relationship, Employment Litigation, Litigation - Civil Practice and Procedure, Settlements, Human Rights, Labour Relations, International Employment Law Guides, Resources, Skills Centre, and Ontario Practice Management.
- Content Type (2):** A filter section with tabs for 'Content Type', 'Jurisdiction', and 'Tools & Resources'. Under 'Content Type', there are links for Practice Notes, Precedents, and Clauses. Under 'Tools & Resources', there are links for Forms, Checklists, and Articles.
- New Content:** A section listing recent updates: Employment Key Legal Development Tracker, COVID-19 Return to Work Resource Kit, COVID-19 Policy, COVID-19 Return to Work Checklist, and Emergency/COVID-19 Leave by Jurisdiction.
- Our Authors:** A section with a speech bubble icon and the text 'Expertise is just a click away with "Ask Our Authors"'. A link 'Get answers to your questions' is provided.
- Transactions Search powered by Intelligize® (3):** A section with a magnifying glass icon and the text 'Search thousands of deal documents for agreements, clauses, and competitive intelligence. Updated daily.' A link 'Labour and Employment Agreements Search' is provided.
- Coronavirus (COVID-19) Guidance:** A section with a globe icon.

- 1 Select a topic in your practice area for quick results.
- 2 Explore other search options including Content Type or Jurisdiction.
- 3 Access the latest market intelligence with Transactions Search powered by Intelligize. (Included in select offerings)

Practice Area & Jurisdictional Offerings

- Capital Markets and M&A
- Commercial
- Corporate and Private M&A
- Employment
- Family Law (British Columbia)
- Family Law (Ontario)
- Finance
- In-House Counsel
- Insolvency & Restructuring
- Intellectual Property & Technology
- Litigation & Dispute Resolution
- Personal Injury (British Columbia)
- Personal Injury (Ontario)
- Wills, Trusts & Estates (British Columbia)
- Wills, Trusts & Estates (Ontario)

Support and training

- Customized consultations and webinars
- 24/7 Customer Support
- Get helpful feedback to your practical guidance questions from our online “Ask Our Authors” feature†

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Capital Markets and M&A

Navigating capital markets and M&A transactions can be a daunting task. It requires a thorough understanding of complex provisions and securities laws/regulations. The Capital Markets and M&A module provides instant access to current and credible insight, guidance and model documents, all updated regularly and including resources authored by leading transactional experts from top Canadian and global law firms. Legal practitioners will benefit from in-depth coverage of a continually expanding range of topics, including:

- Representing clients on transactions such as initial public offerings, bought deals, private placements, business combinations (including plans of arrangement and amalgamations), takeovers and more
- Conducting tasks such as due diligence and drafting deal documents from signing to closing and post-closing
- Preparing disclosure documents and ensuring compliance with securities laws and regulations
- Advising public issuers on corporate governance, securities law and stock exchange requirements
- Market trends and analysis of SEDAR/EDGAR filings and latest developments in Canadian corporate and securities law

With contributions from notable experts, including:

Robert Mason, Mason Consulting Services

Kimberly Poster, AUM Law

Andrew J. Foley, Paul, Weiss, Rifkind, Wharton & Garrison LLP

Christian Gauthier, Bennett Jones LLP

David Judson, Minden Gross LLP

Andrew Grossman, Norton

Rose Fulbright Canada LLP

Russel Drew, DLA Piper (Canada) LLP

Frédéric Duguay, Canada Infrastructure Bank

Naomi Solomon, Ontario Lottery and Gaming Corporation

David Palumbo, Baker & McKenzie LLP

Topics and subtopics include:

- Public Company Reporting
- Corporate Governance
- Private Placements
- Initial Public Offerings
- Debt Capital Markets
- Due Diligence
- Arrangements
- Takeover Bids and Exemptions
- Private M&A
- Auction Process and Minority Shareholder Rights
- Bought Deal Offerings
- Registration and Investment Management
- Hostile Bids and Defensive Tactics
- Private Equity and Venture Capital

“Practical Guidance contains valuable information for the newest associate to the seasoned veteran. From cases small to large, Practical Guidance will make any user a better and more efficient lawyer”

ANDREW G ROSSMAN

Norton Rose Fulbright Canada LLP
Contributor, Capital Markets and M&A; Corporate and Private M&A

Now Featuring

Transactions Search powered by Intelligize®: A comprehensive deal database providing lawyers the ability to make informed decisions, to understand market standards, and to draft many types of agreements based on precedent and best practices.

Lexis® Securities Mosaic®: A go-to resource for critical market intelligence with real-time updated SEDAR/EDGAR/UK filings combined with analytical tools for compliance, transactional, disclosure, and regulatory activity.

Deal Comparators: Available for Public M&A, Private M&A and IPOs, these tools allow users to access deal documents filed on SEDAR and drill down to and compare key deal terms.

Market Trends Practice Notes: Provide a deep dive of key trends for specific deal terms.

Contact us to learn more

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