

## **Practical Guidance** Corporate and Private M&A



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Gain know-how from authoritative practical guidance, on-point precedents and extensive resources to help you complete your matters.

#### **Relevant Resources**

- Precedents, Clauses and Forms
- Practice Notes
- Checklists, Tables & Flowcharts
- Calculators
- Smart Charts
- Articles & Current Awareness
- Skills Centre

- Toolkits
- Transactions Search powered by Intelligize®
- Quantums
- Smart Forms
- SEDAR content available through Lexis<sup>®</sup> Securities Mosaic<sup>®</sup> (included in select offerings).
- Resource Kits

#### How you benefit

- Quickly gain the critical know-how to accomplish matters
- Find the resources you need in one place
- Maximize your efficiency with intuitive tools
- Reduce onboarding time for associates
- Stay current on practice trends and legal issues
- Read our bi-monthly newsletter
- Decrease nonbillable hours
- Be ready when business opportunities arise



**Practice Notes** Professional insight for your legal matters



Precedents

With drafting notes to simplify your drafting



**Checklists** Step-by-step guidance for your tasks

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#### Navigate content your way

Pinpoint info quickly or browse. Find what you need, when you need it - you are in control of how you find it.

Practical Guidance     CA      Practice     Sea	rch Practical Guidance	Employment > Q Ack Our History Help More
Topics     Image: Control of the second	Content Type 2 Jurisdiction Tools & Resources Practice Notes Forms Precedents Checklists Clauses	Tables, Flowcharts & Diagrams Articles
<ul> <li>+ Managing the Employment Relationship</li> <li>+ Minimum Employment Standards</li> <li>+ Terminating the Employment Relationship</li> <li>+ Employment Litigation</li> <li>+ Litigation - Civil Practice and Procedure</li> <li>+ Settlements</li> </ul>	New Content Employment Key Legal Development Tracker COVID-19 Return to Work Resource Kit COVID-19 Policy COVID-19 Return to Work Checklist Emergency/COVID-19 Leave by Jurisdiction	Transactions Search powered by Intelligize®
+ Human Rights + Labour Relations + International Employment Law Guides + Resources	Our Authors	Labour and Employment Agreements Search @ Coronavirus (COVID-19) Guidance
Skills Centre Ontario Practice Management	Expertise is just a click away with "Ask Our Authors" Get answers to your questions 🕼	

- **1** Select a topic in your practice area for quick results.
- 2 Explore other search options including Content Type or Jurisdiction.
- **3** Access the latest market intelligence with Transactions Search powered by Intelligize. (Included in select offerings)

#### **Practice Area & Jurisdictional Offerings**

- Capital Markets and M&A
- Commercial
- Corporate and Private M&A
- Employment
- Family Law (British Columbia)
- Family Law (Ontario)
- Finance
- In-House Counsel

- Insolvency & Restructuring
- Intellectual Property & Technology
- Litigation & Dispute Resolution
- Personal Injury (British Columbia)
- Personal Injury (Ontario)
- Wills, Trusts & Estates (British Columbia)
- Wills, Trusts & Estates (Ontario)

#### **Support and training**

- Customized consultations and webinars
- 24/7 Customer Support
- Get helpful feedback to your practical guidance questions from our online "Ask Our Authors" feature<sup>†</sup>

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# **Corporate and Private M&A**

Developed to provide unique insights on topics fundamental to today's corporate law practitioner, the Corporate and Private M&A module offers instant access to tools, practice notes, precedents, checklists and more. You will benefit from a thorough analysis of an expanding range of specific corporate law topics, which will assist in:

- Preparing articles of incorporation, by-laws, shareholder agreements, and other corporate agreements
- Explaining the options and solutions available to a client with a view to incorporate, restructure, buy, sell, dissolve, or revive their business
- Advising directors and officers as to their liabilities and responsibilities
- Forming, managing and terminating joint venture and partnership arrangements
- Drafting and negotiating asset and share purchase agreements
- Conducting due diligence on purchase and sale transactions
- Attending to transactions and closings
- Ensuring firm precedents are up-to-date and reflect changes in legislation and practice

#### With contributions from notable experts, including:

Crispin Arthur, Lawson Lundell LLP Jennifer Babe, Miller Thomson LLP

**Tom Caldwell,** Thomas Henry Legal and Axiom Law

C. Yvonne Chenier, Q.C., IntegralOrg John Christian, Cassels Brock & Blackwell LLP

**Mark Convery,** Norton Rose Fulbright Canada LLP

Fuibright Canada LLP

**Clifford Goldfarb,** Gardiner Roberts LLP **Andrew Grossman,** Norton Rose Fulbright Canada LLP

#### Topics and subtopics include:

- Business Corporations
- Non-Profit Corporations
- Ongoing Reporting and Compliance
- Fundamental Changes and Dissolution
- Corporate Liability
- Corporate Restructuring

Sarah Fitzpatrick, Miller Thomson LLP Stephen Kerr, Fasken Martineau DuMoulin LLP

**Ryan Keays,** Norton Rose Fulbright Canada LLP

**Steven Lukas,** Harper Grey LLP **Robert Mason**, Mason Consulting Services

Hartley R. Nathan Q.C., Lynx Equity Limited

**Gary Shiff,** Blake, Cassels & Graydon LLP (Partner Emeritus)

Bobby Solhi, Borden Ladner Gervais LLP
Bryce Tingle, University of Calgary
Troy Ungerman, Norton Rose
Fulbright Canada LLP
Prentice Durbin, Harper Grey LLP
Jason Sernoskie, Miller Thomson LLP
Rowan Weaver, Norton Rose
Fulbright Canada LLP

• Partnerships

- Joint Ventures
- Private M&A
- Private Equity and Venture Capital
- Contracts and Clauses in Corporate Transactions
- International Guidance

"LexisNexis is a publisher of legal material and practice aids that can be trusted. I'm delighted to contribute to the practical resources of Practical Guidance."

#### **ROBERT MASON**

Mason Consulting Services Contributor, Capital Markets and M&A and Corporate and Private M&A

#### **Now Featuring**

**Transactions Search powered by Intelligize**: A comprehensive deal database providing lawyers the ability to make informed decisions, to understand market standards, and to draft many types of agreements based on precedent and best practices.

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