

# **Practical Guidance**Finance





# Boost confidence and maximize efficiency with Practical Guidance



# Enhance the possibilities of what you can achieve with everything you need in one place.

Gain know-how from authoritative practical guidance, on-point precedents and extensive resources to help you complete your matters.

# **Relevant Resources**

- Precedents. Clauses and Forms
- Practice Notes
- Checklists, Tables & Flowcharts
- Calculators
- Smart Charts
- Articles & Current Awareness
- Skills Centre

- Toolkits
- Transactions Search powered by Intelligize®
- Quantums
- Smart Forms
- SEDAR content available through Lexis<sup>®</sup> Securities Mosaic<sup>®</sup> (included in select offerings).
- Resource Kits

# How you benefit

- Quickly gain the critical know-how to accomplish matters
- Find the resources you need in one place
- Maximize your efficiency with intuitive tools
- Reduce onboarding time for associates
- Stay current on practice trends and legal issues
- Read our bi-monthly newsletter
- Decrease nonbillable hours
- Be ready when business opportunities arise



#### **Practice Notes**

Professional insight for your legal matters



#### **Precedents**

With drafting notes to simplify your drafting



#### Checklists

Step-by-step guidance for your tasks

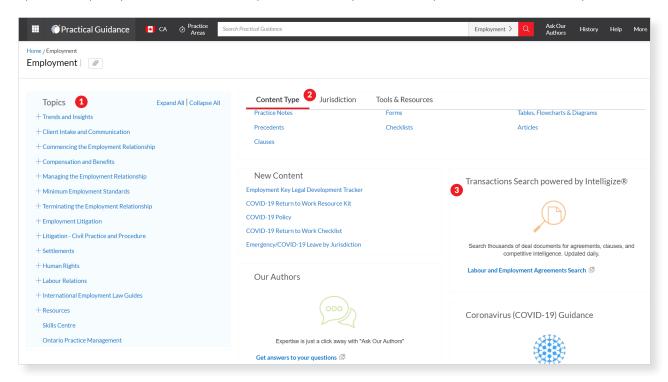
Contact us to learn more

1-800-255-5174 | LexisNexis.ca/PracticalGuidance



# Navigate content your way

Pinpoint info quickly or browse. Find what you need, when you need it — you are in control of how you find it.



- **1** Select a topic in your practice area for quick results.
- **2** Explore other search options including Content Type or Jurisdiction.
- 3 Access the latest market intelligence with Transactions Search powered by Intelligize. (Included in select offerings)

## **Practice Area & Jurisdictional Offerings**

- Capital Markets and M&A
- Commercial
- Corporate and Private M&A
- Employment
- Family Law (British Columbia)
- Family Law (Ontario)
- Finance
- In-House Counsel

- Insolvency & Restructuring
- Intellectual Property & Technology
- Litigation & Dispute Resolution
- Personal Injury (British Columbia)
- Personal Injury (Ontario)
- Wills, Trusts & Estates (British Columbia)
- Wills, Trusts & Estates (Ontario)

## **Support and training**

- Customized consultations and webinars
- 24/7 Customer Support
- Get helpful feedback to your practical guidance questions from our online "Ask Our Authors" feature<sup>†</sup>

Contact us to learn more

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# **Finance**

Developed to quickly and easily deliver the most important and sought after information, the Finance module provides tools, practice notes, precedents, and more. Get immediate access to the comprehensive set of resources available to ensure that you have the most up-to-date information and can successfully complete any task, including:

- Conducting due diligence on a company in connection with a commercial loan transaction
- Drafting and negotiating loan and security agreements
- Registering a security interest under the PPSA
- Advising clients on how to structure a DIP financing transaction

# With contributions from notable experts, including:

Alison Manzer, Cassels Brock & Blackwell LLP

David Thring, McMillan LLP

Charles Newman, Cassels Brock & Blackwell LLP

William E. J. Skelly, MLT Aikins LLP

Nicole Sigouin, Norton Rose Fulbright Canada LLP

Howard Wise, Goodmans LLP

Jillian Friedman, National Bank of Canada Robin Schwill, Davies Ward Phillips & Vineberg LLP Jonathan Fleisher, Cassels Brock & Blackwell LLP

**Robert Mason**, Mason Consulting Services

#### Topics and subtopics include:

- Negotiable Instruments and Promissory Notes
- Guarantees and Letters of Credit
- Lending
- Subordination and Intercreditor Agreements
- Streaming Transactions

- Acquisition Financing
- Asset-Based Lending
- Debtor-In-Possession (DIP) Financing
- Banking and Lending Cross-Border
- Project Finance

## **Now Featuring**

# Transactions Search powered by Intelligize®:

A comprehensive deal database providing lawyers the ability to make informed decisions, to understand market standards, and to draft many types of agreements based on precedent and best practices.

**Lexis® Securities Mosaic®**: A go-to resource for critical market intelligence with real-time updated SEDAR/EDGAR/UK filings combined with analytical tools for compliance, transactional, disclosure, and regulatory activity.

**Deal Comparators:** Available for Finance, these tools allow users to access credit agreements filed on SEDAR and drill down to and compare key deal terms.

Market Trends Practice Notes: Provide a deep dive of key trends for specific deal terms.

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