



Practical Guidance

Wills, Trusts & Estates

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Relevant Resources

- Precedents, Clauses and Forms
- Practice Notes
- Checklists, Tables & Flowcharts
- Calculators
- Smart Charts
- Articles & Current Awareness
- Skills Centre
- Toolkits
- Transactions Search powered by Intelligize®
- Quantums
- Smart Forms
- SEDAR content available through Lexis® Securities Mosaic® (included in select offerings).
- Resource Kits

How you benefit

- Quickly gain the critical know-how to accomplish matters
- Find the resources you need in one place
- Maximize your efficiency with intuitive tools
- Reduce onboarding time for associates
- Stay current on practice trends and legal issues
- Read our bi-monthly newsletter
- Decrease nonbillable hours
- Be ready when business opportunities arise



Practice Notes

Professional insight for your legal matters



Precedents

With drafting notes to simplify your drafting



Checklists

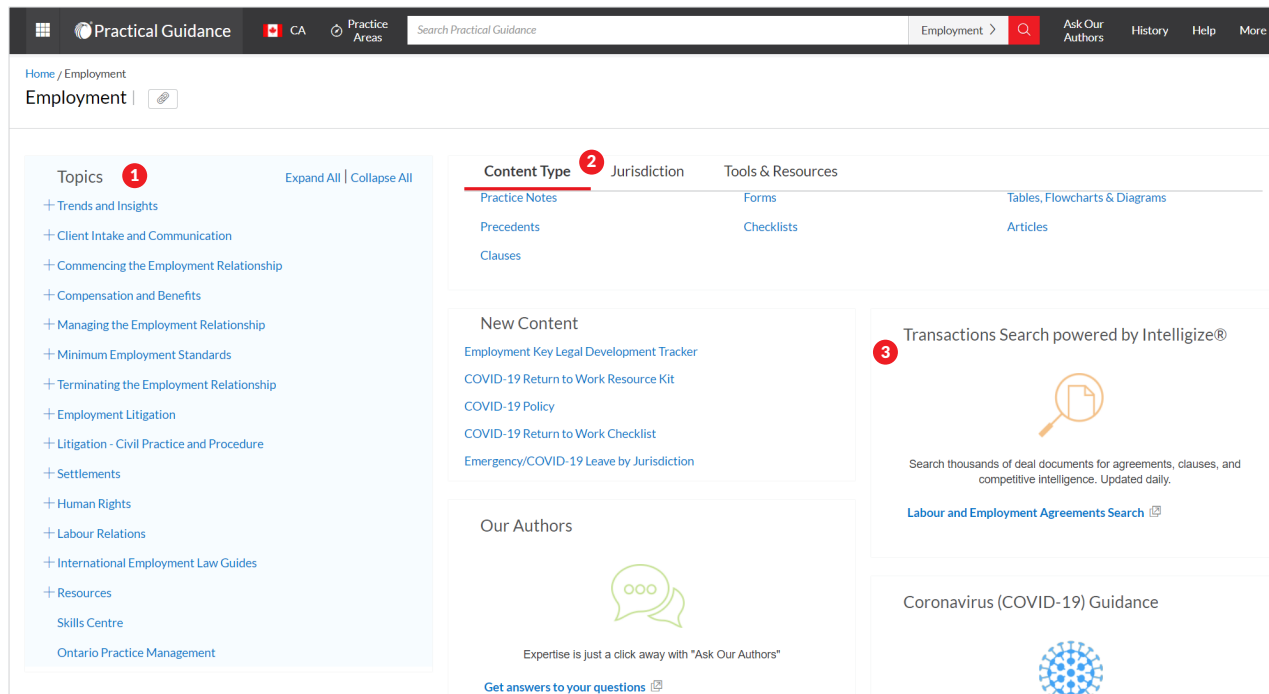
Step-by-step guidance for your tasks

Contact us to learn more

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Navigate content your way

Pinpoint info quickly or browse. Find what you need, when you need it — you are in control of how you find it.



- 1 Select a topic in your practice area for quick results.
- 2 Explore other search options including Content Type or Jurisdiction.
- 3 Access the latest market intelligence with Transactions Search powered by Intelligize.
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Practice Area & Jurisdictional Offerings

- Capital Markets and M&A
- Commercial
- Corporate and Private M&A
- Employment
- Family Law (British Columbia)
- Family Law (Ontario)
- Finance
- In-House Counsel
- Insolvency & Restructuring
- Intellectual Property & Technology
- Litigation & Dispute Resolution
- Personal Injury (British Columbia)
- Personal Injury (Ontario)
- Wills, Trusts & Estates (British Columbia)
- Wills, Trusts & Estates (Ontario)

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Wills, Trusts & Estates

Gain access to jurisdiction-specific guidance, insight and tools developed to assist the Wills, Trusts & Estates practitioner in Ontario and British Columbia in their daily responsibilities. Get trusted content from leading experts in the field, such as:

- A wide variety of will clauses, trust precedents, drafting notes and checklists as well as procedural diagrams
- Guidance and walkthroughs from top lawyers on drafting a will, administering an estate and more
- Valuable checklists and precedents on various estate litigation topics
- Informative commentary on determining capacity
- Current information on updates to legislation, determining succession, debt and liability issues

With contributions from notable experts, including:

Ian Hull, Hull & Hull LLP

Margaret Rintoul, Blaney
McMurtry LLP

Margaret O'Sullivan, O'Sullivan Estate
Lawyers LLP

Jasmine Sweatman, Sweatman Law
Professional Corporation

Fiona Hunter, Horne Coupar

Peter Glowacki, Borden Ladner
Gervais LLP

Deidre Herbert, McLellan Herbert,
Barristers & Solicitors

Pamela Cross, Borden Ladner
Gervais LLP

Ryma Sachedina, Borden Ladner
Gervais LLP

Kimberley Whaley, WEL Partners

Hugh McLellan, McLellan Herbert,
Barristers & Solicitors

Eden Maher, Nelligan O'Brien Payne
LLP

Mark Weintraub, Clark Wilson LLP

Albert Oosterhoff, WEL Partners

Topics and subtopics include:

- Will Drafting
- Tax Treatment of Estates, Testamentary Trusts, Life Interest Trusts and Donations on Death
- Will Challenges
- Considerations Specific to Spouses and Dependents
- Amendment and Revocation of Wills
- Common Types of Inter Vivos Trusts
- Incapacity Planning
- Administering Wills and Estates
- Estate Conveyancing
- Estate Accounting
- Out of Province and Cross-Border Estates
- Estate Litigation

"Practical Guidance is a valuable tool for finding quick answers to questions that arise frequently in our day-to-day business. It is handy to have all of the tools, precedents, and practice notes readily available and organized by category when dealing with technical areas of the law like estate accounting."

IAN HULL

Hull & Hull LLP
Contributor, Wills Trusts & Estates

Contact us to learn more

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