



Practical Guidance

Wills, Trusts & Estates

LexisNexis.ca/[PracticalGuidance](https://www.lexisnexis.ca/PracticalGuidance)



Boost confidence and maximize efficiency with Practical Guidance

Enhance the possibilities of what you can achieve with everything you need in one place.

Gain know-how from authoritative practical guidance, on-point precedents and extensive resources to help you complete your matters.

Relevant Resources

- Precedents, Clauses and Forms
- Practice Notes
- Checklists, Tables & Flowcharts
- Calculators
- Smart Charts
- Articles & Current Awareness
- Skills Centre
- Toolkits
- Transactions Search powered by Intelligize®
- Quantums
- Smart Forms
- SEDAR content available through Lexis® Securities Mosaic® (included in select offerings).
- Resource Kits

How you benefit

- Quickly gain the critical know-how to accomplish matters
- Find the resources you need in one place
- Maximize your efficiency with intuitive tools
- Reduce onboarding time for associates
- Stay current on practice trends and legal issues
- Read our bi-monthly newsletter
- Decrease nonbillable hours
- Be ready when business opportunities arise



Practice Notes

Professional insight for your legal matters



Precedents

With drafting notes to simplify your drafting



Checklists

Step-by-step guidance for your tasks

Contact us to learn more

1-800-255-5174 | LexisNexis.ca/PracticalGuidance

Navigate content your way

Pinpoint info quickly or browse. Find what you need, when you need it — you are in control of how you find it.

The screenshot shows the Practical Guidance website interface. At the top, there is a navigation bar with 'Practical Guidance', 'CA', 'Practice Areas', a search bar, and links for 'Employment', 'Ask Our Authors', 'History', 'Help', and 'More'. Below the navigation bar, the page is titled 'Home / Employment' and 'Employment |'. The main content area is divided into several sections:

- Topics (1):** A list of topics including Trends and Insights, Client Intake and Communication, Commencing the Employment Relationship, Compensation and Benefits, Managing the Employment Relationship, Minimum Employment Standards, Terminating the Employment Relationship, Employment Litigation, Litigation - Civil Practice and Procedure, Settlements, Human Rights, Labour Relations, International Employment Law Guides, Resources, Skills Centre, and Ontario Practice Management.
- Content Type (2):** A filter section with 'Content Type' selected, showing options for Practice Notes, Precedents, Clauses, Forms, Checklists, Tables, Flowcharts & Diagrams, and Articles.
- New Content:** A section listing recent updates such as 'Employment Key Legal Development Tracker', 'COVID-19 Return to Work Resource Kit', 'COVID-19 Policy', 'COVID-19 Return to Work Checklist', and 'Emergency/COVID-19 Leave by Jurisdiction'.
- Our Authors:** A section with a speech bubble icon and the text 'Expertise is just a click away with "Ask Our Authors"'. A link 'Get answers to your questions' is provided.
- Transactions Search powered by Intelligize® (3):** A section with a magnifying glass icon and the text 'Search thousands of deal documents for agreements, clauses, and competitive intelligence. Updated daily.' A link 'Labour and Employment Agreements Search' is provided.
- Coronavirus (COVID-19) Guidance:** A section with a globe icon.

- 1 Select a topic in your practice area for quick results.
- 2 Explore other search options including Content Type or Jurisdiction.
- 3 Access the latest market intelligence with Transactions Search powered by Intelligize. (Included in select offerings)

Practice Area & Jurisdictional Offerings

- Capital Markets and M&A
- Commercial
- Corporate and Private M&A
- Employment
- Family Law (British Columbia)
- Family Law (Ontario)
- Finance
- In-House Counsel
- Insolvency & Restructuring
- Intellectual Property & Technology
- Litigation & Dispute Resolution
- Personal Injury (British Columbia)
- Personal Injury (Ontario)
- Wills, Trusts & Estates (British Columbia)
- Wills, Trusts & Estates (Ontario)

Support and training

- Customized consultations and webinars
- 24/7 Customer Support
- Get helpful feedback to your practical guidance questions from our online “Ask Our Authors” feature†

Contact us to learn more

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Wills, Trusts & Estates

Gain access to jurisdiction-specific guidance, insight and tools developed to assist the Wills, Trusts & Estates practitioner in Ontario and British Columbia in their daily responsibilities. Get trusted content from leading experts in the field, such as:

- A wide variety of will clauses, trust precedents, drafting notes and checklists as well as procedural diagrams
- Guidance and walkthroughs from top lawyers on drafting a will, administering an estate and more
- Valuable checklists and precedents on various estate litigation topics
- Informative commentary on determining capacity
- Current information on updates to legislation, determining succession, debt and liability issues

With contributions from notable experts, including:

Ian Hull, Hull & Hull LLP

Margaret Rintoul, Blaney
McMurtry LLP

Margaret O'Sullivan, O'Sullivan Estate
Lawyers LLP

Jasmine Sweatman, Sweatman Law
Professional Corporation

Fiona Hunter, Horne Coupar

Peter Glowacki, Borden Ladner
Gervais LLP

Deidre Herbert, McLellan Herbert,
Barristers & Solicitors

Pamela Cross, Borden Ladner
Gervais LLP

Ryma Sachedina, Borden Ladner
Gervais LLP

Kimberley Whaley, WEL Partners

Hugh McLellan, McLellan Herbert,
Barristers & Solicitors

Eden Maher, Nelligan O'Brien Payne
LLP

Mark Weintraub, Clark Wilson LLP

Albert Oosterhoff, WEL Partners

Topics and subtopics include:

- Will Drafting
- Tax Treatment of Estates, Testamentary Trusts, Life Interest Trusts and Donations on Death
- Will Challenges
- Considerations Specific to Spouses and Dependents
- Amendment and Revocation of Wills
- Common Types of Inter Vivos Trusts
- Incapacity Planning
- Administering Wills and Estates
- Estate Conveyancing
- Estate Accounting
- Out of Province and Cross-Border Estates
- Estate Litigation

“Practical Guidance is a valuable tool for finding quick answers to questions that arise frequently in our day-to-day business. It is handy to have all of the tools, precedents, and practice notes readily available and organized by category when dealing with technical areas of the law like estate accounting.”

IAN HULL

Hull & Hull LLP
Contributor, Wills Trusts & Estates

Contact us to learn more

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